



Independent Communications Authority of South Africa

Independent Communications Authority of South Africa

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BI-ANNUAL REPORT ON THE ANALYSIS OF TARIFF NOTIFICATIONS SUBMITTED TO ICASA FOR THE PERIOD 01 JULY 2024 TO 31 DECEMBER 2024

Disclaimer: Information contained in this Report is based on notifications submitted by licensees in terms of regulation 9(1) of the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023, Government Gazette No. 48317, and regulation 5(1) of the End User and Subscriber Service Charter Regulations, Government Gazette No. 39898, as amended. Where necessary additional research was conducted to compare tariff plans.

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Glossary

TERM	DEFINITION
Dynamic tariffs	Dorgham (2015) defines these tariff plans are value-based and offer lower retail prices depending on location, traffic, network capacity, time of the day, and customer segment.
Flat rate tariffs	Tariffs that charge the same retail rate for calls to any subscriber.
In-bundle rate	Manx telecom refers to this as a package in which a subscriber is offered allocated capacity at a lower price; anything used within this package is charged at in-bundle rates. This is the tariff rate per MB.
Off-Net (Off network) tariff	This according to Manx Telecom, is the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of another (competing) network.
On-Net (On network) tariff	Manx Telecom defines this as the price per minute of a call from a mobile cellular prepaid telephone to a mobile cellular subscriber of the same network.
Out-of-Bundle Rate	The End-User and Subscriber Service Charter Regulations ("EUSSC") (2018) defines this rate as the price that an end user is charged upon depletion of the allocated bundle.
Post-paid Subscription/Plan	The International Telecommunications Union (ITU) (2020), defines this as a subscription where the subscriber is billed after their use of services, typically at the end of each month.
Prepaid Subscription/Plan	The ITU (2020), defines this as a subscription where, instead of paying an ongoing monthly fee, users purchase blocks of usage time in advance of using the service.

Executive Summary

The Independent Communications Authority of South Africa (“ICASA/the Authority”) is mandated to regulate electronic communications in the public interest. In ensuring that it carries this mandate effectively, it monitors the information communications and technology (ICT) sector to ensure that the interests of the consumers are promoted as per object 2(n) of the Electronic Communications Act, 2005, as amended (Act No. 36 of 2005) (“ECA”). This tariff analysis report aims to ensure that end-users (customers) are aware of the various prepaid retail tariffs in the telecommunications sector which were filed with the Authority during the period of 01 July 2024 to 31 December 2024¹, as well as provide an update on initiatives which are currently underway to reduce the cost to communicate. This ensures retail tariff transparency, which could potentially encourage competition as it is likely to minimise pricing and product information asymmetries in the sector.

Table 1 shows the types of notifications received during the period 01 July 2024 to 31 December 2024.

Table 1: Type of Notifications Received - 01 July 2024 to 31 December 2024

Notification Type	Cell C	MTN	Telkom	Vodacom	OLOs	Grand Total
Amendments	22	25	5	17	34	103
Extensions	32	8	0	5	11	56
New Products	11	16	3	16	28	74
Promotions	27	58	3	22	48	158
Terminations	1	5	0	0	4	10
Grand Total	93	112	11	60	125	401

Source: ICASA Database based on Tariff Notifications

The Authority received a total of 401 (up from 380 in the previous reporting period) tariff notifications, which included 158 new promotions, 103 amendments,

¹There are instances whereby information reported in this report falls outside of this review period. These are where the additional information is to the benefit of customers such as extensions of promotions and/or reduced data prices for standard 30-day or any other prepaid data bundles offered by various licensees which were possibly filed outside of the review period or whereby the intention is to ensure accurate reporting and to reduce information asymmetries, which is one of the main purposes of the report. The inclusion of such information also considers feedback received during the licensee consultation phase of the production of this Report.

56 promotion extensions, and 74 new products during the period under review, i.e., 01 July 2024 to 31 December 2024.

In the prepaid data section, the Authority observed a continued introduction of data bundles with longer validity periods and/or non-expiry data bundles. For example, in the period under review, FNB Connect introduced its non-expiry data bundles on 18 August 2024.

The Authority also conducted a comparative analysis of the prepaid data bundles offered by MNOs versus selected MVNOs and ascertained that, on average, the prices charged by MVNOs are less than those charged by MNOs for the selected prepaid data bundles.

New tariff plans filed with Authority in the period under review include MTN's Superflex tariff plan, which offers customers integrated bundles comprising unlimited voice minutes and SMSes, with varying data bundle allocations. Cell C also introduced new packages to its Elevate Tariff Plan, the bundles offer customers integrated packages comprising data bundles, All-net voice minutes and SMS bundles.

In the voice services market, the Authority observed an increase in OOB voice rates from MTN, Vodacom and Cell C. For example, MTN increased the Bundle Bonanza Tariff Plan OOB voice rate by R 0.30 or 25% from R 1.20 to R 1.50 per minute. In an aim to increase the utilisation of voice services, Cell C filed several notifications extending promotional voice bundles. For example, the operator extended its Any-time Voice Promotion which rewards customers with double the standard voice bundle allocation while the prices remain unchanged.

The Authority also updated its brief comparative analysis of fibre packages for current prices² and average prices of three different line speeds offered by fibre service providers on various fibre networks. For example, on the 25/25Mbps line

² It should be noted that the Report considered prevailing prices in the period under review and therefore updated as at 31 December 2024.

speed, 23 of the 47 sampled (49%) fibre packages charge an amount below the average subscription price of R 563.64, while on the 50/50Mbps, 54 of the 95 sampled (56.8%) fibre packages charge an amount below the average subscription price of R 771.03.

The Authority gazetted the Final Call Termination Amendment Regulations, 2024³. The Authority determined that additional pro-competitive terms and conditions are necessary to correct the market failures that may recur in the absence of regulation. The Authority determined wholesale voice call termination rates to a mobile or fixed location which must be charged by certain licensees.

³ Amendment to the Call Termination Regulations, 2014 published on 09 December 2024 in Government Gazette No. 51718

1. Introduction

In terms of the Standard Terms and Conditions for Individual Licences Regulations (*Government Gazette No. 33294*) of 2010, individual licensees were required to file notifications of tariffs with the Authority, seven (7) days prior to launching them in the market. However, with the Third Amendment to the Standard Terms and Conditions for Individual Electronic Communications Services, 2023 (*Government Gazette No. 48317*) and the End-user and Subscriber Service Charter Regulations (*Government Gazette No. 39898*) of 2016, as amended, individual licensees are now required to file notifications of tariffs and promotional tariffs with the Authority, five (5) days⁴ and seven (7) days prior to launching them in the market, respectively. The analysis contained in this report is based on prepaid tariffs filed in accordance with the aforementioned Regulations from 01 July 2024 to 31 December 2024.

The purpose of the report is to highlight the different prepaid tariff plans (prices and product offerings) which were filed during the period under review. The aim of this report is to ensure that there is retail price transparency in line with object 2(n) of the ECA which is to "*promote the interest of consumers with regard to the price, quality and the variety of electronic communication services*". This would enable customers to make an informed choice in terms of tariff plan preferences and/or preferred service providers based on their different offerings.

This report provides an update of the 2024/25 FY second quarter (Q2) Tariff Analysis Report, and it also highlights changes in prepaid standard and promotional mobile data plans, prepaid standard and promotional mobile voice plans, prepaid standard and promotional integrated plans, month-to-month (MtM) LTE and Wi-Fi plans, monthly Fibre-to-the-home (FTTH) packages that were filed by the different Individual Licensees during the period under review, and a new

⁴ As per the Third Amendment Standard Terms and Conditions for Individual Electronic Communications Services Regulations, 2023, which came into effect on 28 March 2023.

section with a comparators analysis of prepaid data bundles offered by MNOs and MVNOs.

This report is categorised into the following sections:

- Section 2 provides an analysis of the notifications received, which are categorised into Standard prepaid data tariffs, Comparators Analysis of Prepaid Data Bundles offered by MNOs and MVNOs, Promotional prepaid data tariffs, Standard prepaid voice tariffs, Promotional prepaid voice tariffs, Standard prepaid integrated bundles, Promotional prepaid integrated bundles, MtM LTE and Wi-Fi tariff plans, Standard MtM FTTH tariff plans, Promotional MtM FTTH tariff plans, Comparative Analysis of Fibre Products; and
- Section 3 provides concluding remarks.

An overview of other⁵ prepaid tariff notifications filed during the period under review is then depicted in Annexure A and it shows that there has potentially been competition in terms of the promotions offered by the licensees in the market. Annexure B shows prepaid promotions and tariff plans which ended during the period under review.

2. Analysis of Tariffs Notified to the Authority

There were mainly six types of prepaid tariff plans that were on offer in the market during the period under review, these are:

- Standard prepaid data tariffs;
- Promotional prepaid data tariffs;
- Standard prepaid voice tariffs;
- Promotional prepaid voice tariffs
- Standard prepaid integrated bundles; and
- Promotional prepaid integrated bundles.

⁵ Other prepaid tariff notifications filed or received during the period under review which were not discussed in the main part of this report and continue to exist in the market after 31 December 2024.

The analysis of the standard and promotional prepaid data and voice tariffs is presented in sub-sections 2.1 to 2.4. Sub-section 2.5 looks at the standard and promotional prepaid integrated bundles. Sub-section 2.6 looks at LTE and Wi-Fi tariff plans offered on a MtM basis, and a brief analysis of MtM FTTH plans and offerings is provided in sub-section 2.7.

2.1. Analysis of Standard Prepaid Data Tariffs and Data Bundles Tariff Plan Changes

2.1.1. Prepaid Data plans

This sub-section provides an updated analysis and highlights changes, if any, of prepaid data plans and prices charged by the four main Mobile Network Operators (MNOs) and Mobile Virtual Network Operators (MVNOs) since the previous 2024/25 FY Q2 Bi-annual Tariff Analysis Report. Therefore, this sub-section is divided into three parts, i.e., 2.1.1.1, which shows the prepaid data prices for bundles offered by the MNOs, 2.1.1.2, which shows the standard prepaid data bundles offered by MVNO's and 2.1.1.3, which shows a comparative analysis of prepaid data bundles offered by MNOs and MVNOs.

2.1.1.1. Prepaid Data Prices for bundles offered by MNOs

2.1.1.1.1. Prepaid 30-day validity period data bundles

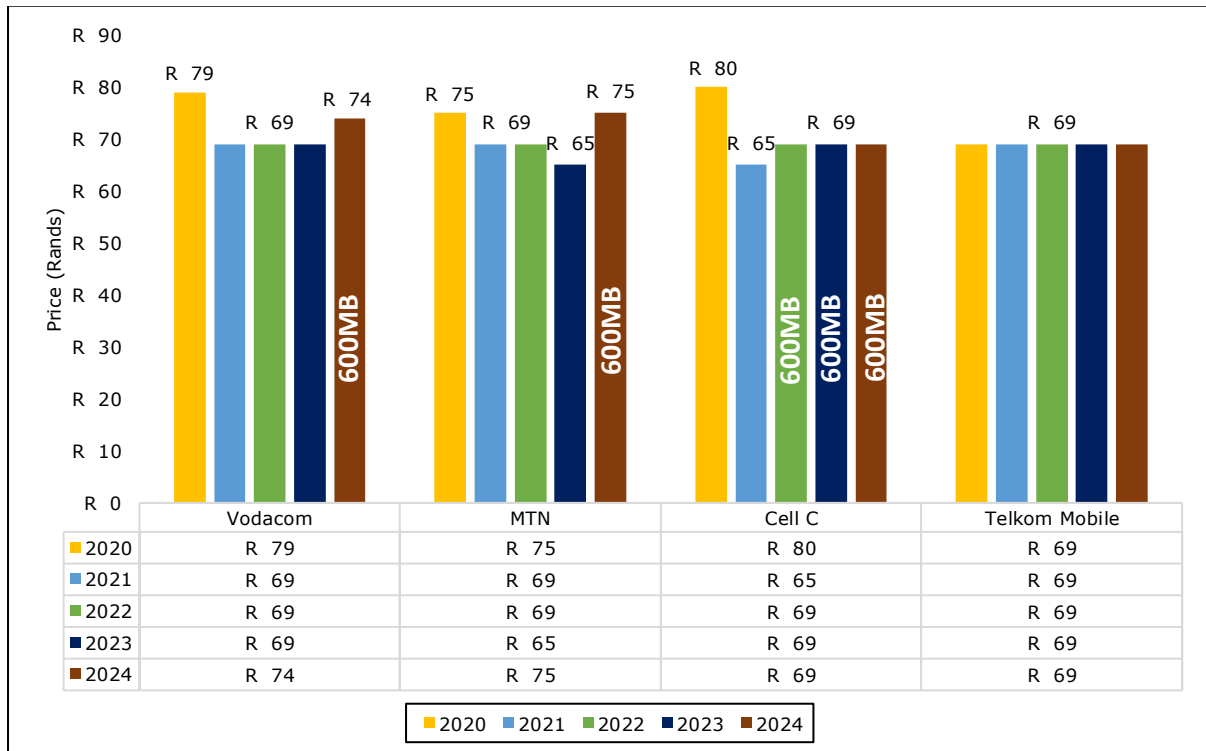
In the period under review, the Authority did not receive any amendments regarding the 30-day standard prepaid data bundles from the MNOs, therefore no update is provided for this section. All prevailing prices for the 30-day standard prepaid data bundles for Vodacom, MTN, Cell C, and Telkom Mobile can be found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report, which is available on ICASA's website⁶.

⁶ Pages 21-27, available online at: < <https://www.icasa.org.za/uploads/files/2024-25-FY-Q2-Bi-Annual-Tariff-Analysis-Report-RSRU-For-Publication-30092024.pdf> > Accessed on 11 December 2024.

2.1.1.1.2. Price trend for prepaid 30-day validity period data bundles

This section provides a price trend analysis of the 30-day standard prepaid data bundles. In the period under review, the Authority did not receive any amendments regarding the 30-day standard prepaid data bundles from the MNOs, therefore no update is provided for this section. However, The Authority is of the review that it should republish the trend analysis of the 30-day standard prepaid data bundles from 2020 to 2024, given the significance of the trend analysis. Figures 1, 2, and 3 below show the prices of the 500MB to 800MB, 1GB to 1.2GB, and 2GB to 2.5GB data bundles offered by the operators, respectively.

Figure 1: 500MB – 600MB Data Bundle Price Trend

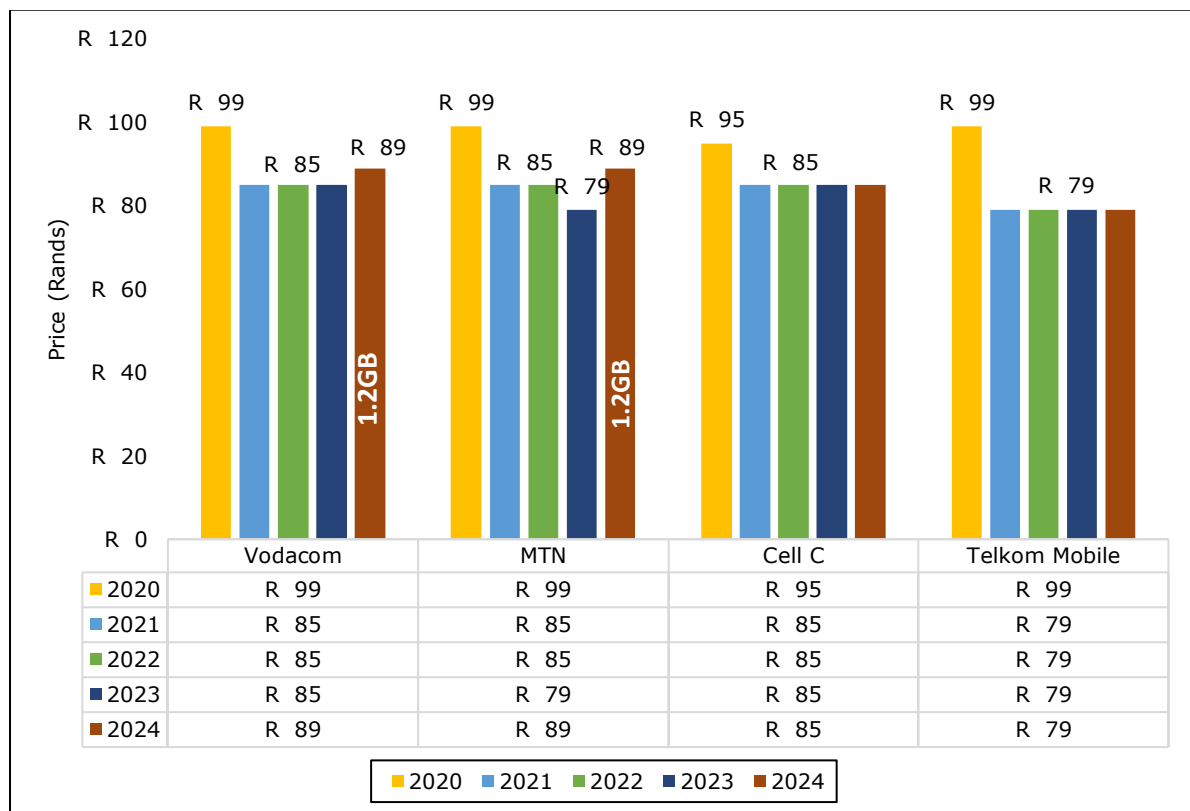


Source: ICASA Database based on Tariff Notifications

The figure 1 above shows prices of the 30-day standard prepaid 500MB to 600MB data bundles and their year-on-year price changes over a five-year period from 2020 to 2024.

The effects of competitive pricing are evident in the figure above, where Vodacom and MTN reduced their prices over the period, matching Telkom Mobile’s 500MB⁷ data bundle price at R 69 over the trended period. However, in 2024, Vodacom and MTN both replaced their 500MB data bundles with 600MB data bundles which are priced at R 74 and R 75, respectively. Cell C on the other hand, offered different data volumes over the years, as shown in the figure above. Currently, Cell C offers its 600MB for R 69, which is the lowest priced 600MB among the MNOs. Telkom Mobile still offers its 500MB at R 69, which translates to the highest in-bundle rate of R 0.14 per MB, followed by MTN with an in-bundle rate of R 0.13 per MB. Vodacom and Cell C both have the lowest an in-bundle rates at R 0.12 per MB.

Figure 2: 1GB – 1.2GB Data Bundle Price Trend



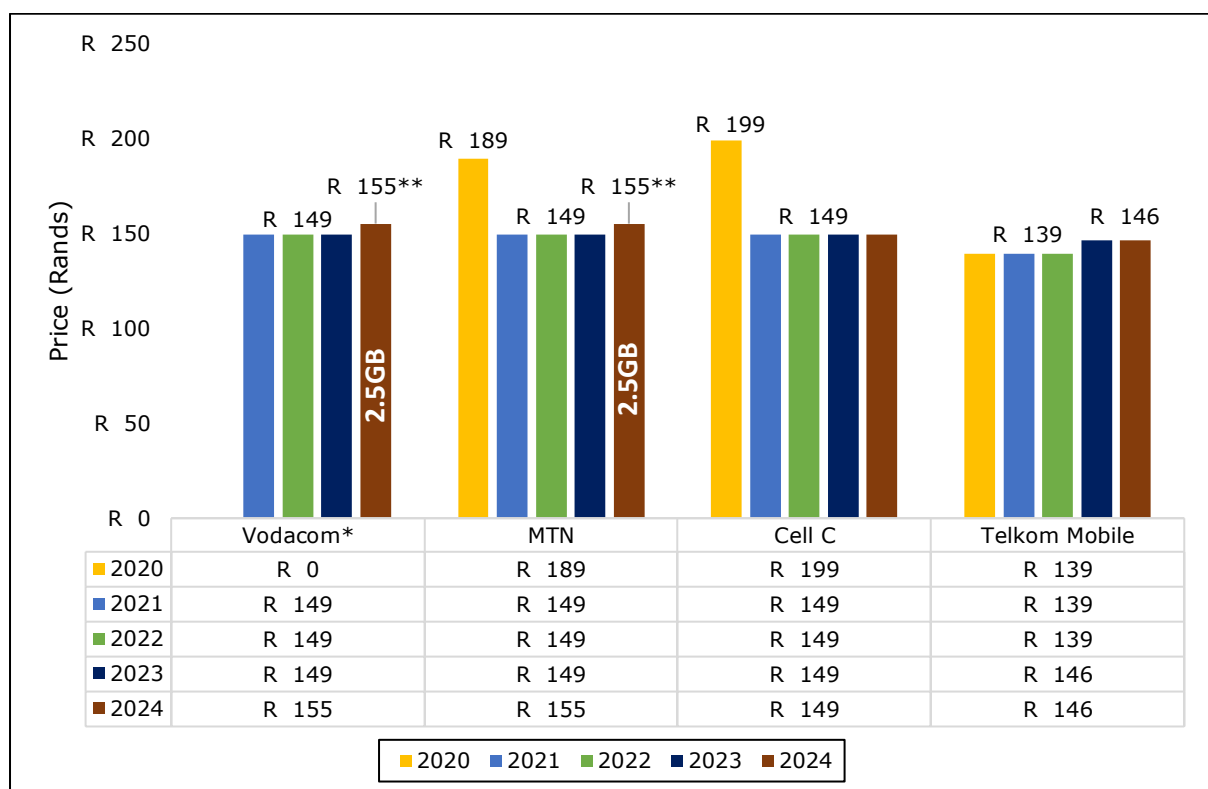
Source: ICASA Database based on Tariff Notifications

⁷ Inclusive of 500MB all-net data and 500MB Night surfer data with a current+6 months validity period.

Figure 2 above shows prices of the 30-day standard prepaid 1GB to 1.2GB data bundles and their year-on-year price changes over a five-year period from 2020 to 2024.

From 2020 to 2023, Telkom Mobile⁸ and MTN have had the largest price reduction over the years, reducing the price by 21% from R 99 in 2020 to R 79 in 2023. Vodacom and Cell C reduced their prices by 14.1% and 12.5% over the 4-year period, (between 2020 to 2023), respectively, to R 85 which indicates convergence of prices due to competitive pricing. However, in the year 2024, MTN and Vodacom replaced their respective 1GB data bundles and introduced 1.2GB data bundles that are both priced at R 89. MTN and Vodacom offer more value for money with their in-bundle rates at R 0.07, while Cell C and Telkom Mobile both have their respective in-bundle rates at R 0.08 per MB.

Figure 3: 2GB to 2.5GB Data Bundle Price Trend



⁸ It should be noted that Telkom Mobile offers customers 1GB all-net data and 1GB Night surfer data with a current+2 months validity period.

**In the year 2020, Vodacom discontinued its 30-day standard prepaid 2GB data bundle, which was reintroduced in the market in 2021.*

***MTN and Vodacom currently offer a 2.5GB data bundle*

Source: ICASA Database based on Tariff Notifications

The figure 3 above shows prices of the 30-day standard prepaid 2GB to 2.5GB data bundles and their year-on-year price changes over a five-year period from 2020 to 2024.

Cell C has had the largest price reduction over the years, reducing the 2GB price by 25.1% from R 199 in the year 2020 to R 149 in 2023, followed by MTN's 2GB data bundle which was reduced by 21.2% from R 189 in the year 2020 to R 149 in 2023. The effects of competitive pricing can be observed from the figure above, where Vodacom, MTN and Cell C reduced their prices over the period of 2020 to 2023, by narrowing the price difference to almost match Telkom Mobile's 2GB data bundle price of R 146. In the year 2023, Telkom Mobile increased its 2GB price by 5% from R 139 to R 146, however, it still offers the least-priced 2GB data bundle⁹ among the four operators. In the year, 2024, MTN and Vodacom replaced their 2GB data bundles with 2.5GB data bundles that are both priced at R 155. MTN and Vodacom offer more value for money with their 2.5GB in-bundle rates at R 0.06, while Cell C and Telkom Mobile both have their respective 2GB in-bundle rates at R 0.07 per MB.

It can be concluded from the figures above that overall, there has been a downwards trend in data bundle prices, which is indicative of the operators' efforts to reduce communication costs.

⁹ It should be noted that Telkom Mobile offers customers 2GB all-net data and 2GB Night surfer data with a current+2 months validity period.

2.1.1.1.3. Other standard prepaid data bundles offered by MNOs

2.1.1.1.3.1. Telkom Mobile Prepaid Daily GIG's Bundles

Telkom Mobile filed its Prepaid Daily GIG's Bundles with the Authority on 11 September 2024. The operator introduced daily recurring data bundles in its data bundles portfolio. Table 2 below details the Prepaid Daily GIG's bundles.

Table 2: Telkom Mobile Prepaid Daily GIG's Bundles

Bundles	Daily Data Allocation (Anytime Data)	Data Validity	Price (Incl. VAT)
1.5GB	500MB	3 Days	R 35
3GB	1GB	3 Days	R 65
6GB	2GB	3 Days	R 95
3.5GB	500MB	7 Days	R 55
7GB	1GB	7 Days	R 79
14GB	2GB	7 Days	R 149
9GB	300MB	30 Days	R 119
15GB	500MB	30 Days	R 175
30GB	1GB	30 Days	R 289

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles are allocated daily in accordance with the bundle validity. For example, the 3-day 3GB is allocated to customers 1GB per day for 3 days at a retail price of R 65.

Telkom Mobile introduced its Prepaid Daily GIG's Bundles in the market on 21 September 2024.

2.1.1.1.3.2. Vodacom Just 4 You 7 Day Bundles

Vodacom filed its Just 4 Day Bundles with the Authority on 19 September 2024, which entail data bundles that are priced from R 39 to R 149. Table 3 below details the Vodacom Just 4 You 7 Day Bundles.

Table 3: Vodacom Just 4 You 7 Day Bundles

Product Description	Price	In-bundle Rate (Rand per MB)
2GB	R 39	R 0.02

5GB	R 69	R 0.01
10GB	R 99	R 0.01
20GB	R 149	R 0.01

Source: ICASA Database based on Tariff Notifications

It must be noted that the Vodacom Just 4 You 7 Day Bundles launched in the market on 27 September 2024.

2.1.1.1.3.3. MTN Pulse Data Bundles

On 03 December 2024, MTN filed its Pulse Data Bundles with the Authority. Table 4 below shows the additional data bundles.

Table 4: MTN Pulse Data Bundles

Bundle name	Validity Period	Price (Incl. VAT)
MTN Pulse 25GB anytime + 25GB night express	30 Days	R 209
1GB TikTok	24 Hours	R 5

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the operator introduced a 30-day MTN Pulse 25GB Anytime + 25GB Night express data bundle for R 209 and a daily 1GB TikTok bundle for R 5. MTN introduced the Pulse Data Bundles in the market on 11 December 2024.

2.1.1.2. Standard Prepaid Data Bundles for bundles offered by MVNOs

This section discusses the mobile data packages which were filed by MVNOs with the Authority in the period under review, with each individual MVNO tariff plan analysed in the sub-sections below.

2.1.1.2.1. FNB Connect Data Bundles

FNB Connect filed an amendment to its Once-off and Recurring Data Bundles with the Authority on 02 July 2024, wherein it upsized the data bundles in its portfolio. Table 5 below details the amendment to FNB Connect’s data bundles.

Table 5: FNB Connect Data Bundles

Previous Data Bundle Size	Current Data Bundle Size	Data Bundle Size Difference	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Previous In-bundle Rate (Rand per MB)	Current In-bundle Rate (Rand per MB)	In-bundle Rate Difference
FNB Connect 30-day Once-off Data Bundles								
80MB	100MB	20MB	R 14	R 17	R 3	R 0.18	R 0.17	R 0.01
120MB	200MB	80MB	R 19	R 20	R 1	R 0.16	R 0.10	-R 0.06
300MB	400MB	100MB	R 29	R 35	R 6	R 0.10	R 0.09	-R 0.01
500MB	600MB	100MB	R 39	R 45	R 6	R 0.08	R 0.08	R 0.00
1GB	1.5GB	500MB	R 59	R 75	R 16	R 0.06	R 0.05	-R 0.01
2GB	2.5GB	500MB	R 109	R 125	R 16	R 0.05	R 0.05	R 0.00
3GB	4GB	1GB	R 159	R 189	R 30	R 0.05	R 0.05	-R 0.01
5GB	6GB	1GB	R 249	R 279	R 30	R 0.05	R 0.05	R 0.00
10GB	12GB	2GB	R 469	R 499	R 30	R 0.05	R 0.04	-R 0.01
20GB	20GB	0MB	R 849	R 649	-R 200	R 0.04	R 0.03	-R 0.01
FNB Connect 30-day Recurring Data Bundles								
120MB	200MB	80MB	R 19	R 20	R 1	R 0.16	R 0.10	-R 0.06
500MB	600MB	100MB	R 39	R 45	R 6	R 0.08	R 0.08	R 0.00
1GB	1.5GB	500MB	R 59	R 75	R 16	R 0.06	R 0.05	-R 0.01
2GB	2.5GB	500MB	R 109	R 125	R 16	R 0.05	R 0.05	R 0.00
3GB	4GB	1GB	R 159	R 189	R 30	R 0.05	R 0.05	-R 0.01
5GB	6GB	1GB	R 249	R 279	R 30	R 0.05	R 0.05	R 0.00
10GB	12GB	2GB	R 469	R 499	R 30	R 0.05	R 0.04	-R 0.01
20GB	20GB	0MB	R 849	R 649	-R 200	R 0.04	R 0.03	-R 0.01

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the MVNO increased the data bundle volumes of the once-off and recurring data bundles. The customers benefit from the upsizing of the bundles, with in-bundle rates reducing for a number of data bundles. The

20GB, on the other hand, realised a R 200 or 23.6% price reduction from R 849 to R 649.

FNB Connect’s amendment to the Data Bundles came into effect on 14 July 2024

2.1.1.2.2. FNB Connect Prepaid Data and Voice Bundles

On 05 August 2024 FNB Connect filed an amendment to its data and voice bundles portfolio wherein it introduced new once-off and recurring voice and data bundles and amended prices of the existing bundles. Table 6 below details the amendment.

Table 6: FNB Connect Data and Voice Bundles

Once-Off Bundles	Validity	Previous Price	Current Price	Price Difference	Price Difference (%)
100 min	30 Days	R 96	R 40	-R 56	-58.3%
1000 min	30 Days	R 802	R 250	-R 552	-69%
150 min	30 Days	N/A	R 50	N/A	N/A
400 min	30 Days	N/A	R 120	N/A	N/A
1500 min	30 Days	N/A	R 400	N/A	N/A
30 min - 14 days	14 Days	N/A	R 9	N/A	N/A
60 min - 14 days	14 Days	N/A	R 15	N/A	N/A
20GB	30 Days	R 649	R 549	-R 100	-15.4%
30GB	30 Days	R 1 149	R 599	-R 550	-48%
50GB	30 Days	R 1 899	R 689	-R 1 210	-64%
100GB	30 Days	R 3 399	R 999	-R 2 400	-70.6%
120SMS	30 Days	N/A	R 19	N/A	N/A

Source: ICASA Database based on Tariff Notifications

The table above shows that the operator reduced the prices of bundles significantly, with the 30-day 100GB data bundle realising the largest price reduction of R 2 400 or 70.6% from R 3 399 to R 999.

FNB Connect’s amendment to its prepaid data and voice bundles came into effect on 10 November 2024.

2.1.1.2.3. FNB Connect Non-Expiry Data Bundles

FNB filed its Connect Non-Expiry Data Bundles with the Authority on 05 August 2024. The MVNO introduced non-expiry data bundles, which are shown in table 7 below.

Table 7: FNB Connect Data Bundles

Data Bundle	Price (Incl. VAT)	In-bundle (Rand per MB)
100MB	R 20	R 0.20
200MB	R 25	R 0.13
400MB	R 45	R 0.11
600MB	R 60	R 0.10
1.5GB	R 89	R 0.06
2.5GB	R 155	R 0.06
4GB	R 229	R 0.06
6GB	R 329	R 0.05
12GB	R 579	R 0.05
20GB	R 849	R 0.04

Source: ICASA Database based on Tariff Notifications

FNB Connect’s data bundles do not have a validity period, therefore customers can use their data bundles until depletion. The in-bundle rates range from R 0.04 to R 0.20 per MB.

FNB Connect’s data bundles were introduced in the market on 18 August 2024.

2.1.1.2.4. C-Connect Staff Plan Bundles

C-Connect’s Staff Plan Bundles were filed with the Authority on 21 August 2024. The MVNO introduced its 30-day validity integrated bundles, as shown in table 8 below.

Table 8: C-Connect Staff Plan Bundles

Description	Price
5GB data + 1GB WhatsApp + 250 voice minutes + 10 SMS	R 99
10GB data + 2GB WhatsApp + 600 voice minutes + 25 SMS	R 199
15GB data + 1700 voice minutes + 50 SMS	R 299
25GB data + 1700 voice minutes + 50 SMS	R 399

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles comprise of Anytime data, URL-specific data, voice minutes and SMSes. For example, the MVNO offers customers 5GB data + 1GB WhatsApp + 250 voice minutes + 10 SMS bundle valid for 30 days at a retail price of R 99.

The C-Connect Staff Plan Bundles were introduced in the market on 02 September 2024.

2.1.1.2.5. Old Mutual Connect Tariff Plan

Old Mutual Connect’s Tariff Plan was filed with the Authority on 27 September 2024, wherein it launched its new tariff plan. Table 9 below shows the prepaid bundles offered in the plan.

Table 9: Old Mutual Connect Bundles

Bundle size	Price (Incl. VAT)	Data Provided (MB)	In-bundle Rate (Rand per MB)	Expiry
Data Bundles				
50MB	R 2.25	50MB	R 0.05	Non-Expiry
100MB	R 4.50	100MB	R 0.05	Non-Expiry
500MB	R 22.50	500MB	R 0.05	Non-Expiry
1GB	R 45	1024MB	R 0.04	Non-Expiry
2GB	R 90	2048MB	R 0.04	Non-Expiry
3GB	R 135	3072MB	R 0.04	Non-Expiry
5GB	R 225	5012MB	R 0.04	Non-Expiry
10GB	R 200	10240MB	R 0.02	30 days
20GB	R 299	20480MB	R 0.01	30 days
WhatsApp 100MB	R 4	100MB	R 0.04	1 day
WhatsApp 250MB	R 10	250MB	R 0.04	7 days
WhatsApp 1GB	R 35	1024MB	R 0.03	30 days
Bundle size	Price (Incl. VAT)	Minutes Provided	In-bundle Rate (Rand per Minute)	Expiry
Voice Bundles				
30 Minutes	R 27	30	R 0.90	Non-Expiry
100 Minutes	R 90	100	R 0.90	Non-Expiry
200 Minutes	R 180	200	R 0.90	Non-Expiry
300 Minutes	R 270	300	R 0.90	Non-Expiry
500 Minutes	R 450	500	R 0.90	Non-Expiry
Local SMS Bundle				
Bundle size	Price (Incl. VAT)	SMS Provided	In-bundle Rate (Rand per SMS)	Expiry
30 SMS	R 7.50	30	R 0.25	30 Days
100 SMS	R 25	100	R 0.25	30 Days
200 SMS	R 50	200	R 0.25	30 Days
300 SMS	R 75	300	R 0.25	30 Days
500 SMS	R 125	500	R 0.25	30 Days

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Old Mutual Connect offers bundles with 1-day, 7-day, 30-day and non-expiry data bundles. For example, the 100MB data bundle is non-expiry and offered for R 4.50. Old Mutual Connect’s non-expiry 100MB can be compared to FNB Connect’s non-expiry 100MB data bundle, which is priced at R 20. This is R 15.50 (or 344.4%) more than what Old Mutual Connect charges. It

should be noted that the operator charges R 0.90 per minute, R 0.25 per SMS and R 0.45 per MB on OOB rates.

Old Mutual Connect launched its tariff plan in the market on 09 October 2024.

2.1.1.2.6. C-Connect Bundles

The C-Connect Bundles were filed with the Authority on 16 October 2024, wherein the operator introduced standard prepaid data bundles, URL-specific data bundles, voice bundles and integrated bundles, as shown in Table 10 below.

Table 10: C-Connect Bundles

Bundle	Price (VAT Incl.)	In-bundle Rate (Rand per MB)
25MB	R 1.50	R 0.06
50MB	R 3	R 0.06
100MB	R 6	R 0.06
150MB	R 9	R 0.06
250MB	R 15	R 0.06
500MB	R 30	R 0.06
1GB	R 60	R 0.06
2GB	R 120	R 0.06
5GB	R 249	R 0.05
6GB	R 299	R 0.05
10GB	R 399	R 0.04
URL-specific Data Bundles		
Bundle	Price (VAT Incl.)	In-bundle Rate (Rand per MB)
50MB Social Media	R 2.50	R 0.05
150MB Social Media	R 7.50	R 0.05
250MB Social Media	R 12.50	R 0.05
500MB Social Media	R 25	R 0.05
1GB Social Media	R 35	R 0.03
50MB WhatsApp	R 2.50	R 0.05
150MB WhatsApp	R 7.50	R 0.05
250MB WhatsApp	R 12.50	R 0.05
500MB WhatsApp	R 25	R 0.05
1GB WhatsApp	R 35	R 0.03
Voice Bundles		
Bundle	Price (VAT Incl.)	In-bundle Rate (Rand per Minute)
10 min Voice	R 5	R 0.50
20 min Voice	R 10	R 0.50
50 min Voice	R 25	R 0.50
100 min Voice	R 50	R 0.50
150 min Voice	R 75	R 0.50
250 min Voice	R 125	R 0.50
500 min Voice	R 199	R 0.40
1000 min Voice	R 229	R 0.23
Integrated Bundles		
Bundle	Price (VAT Incl.)	
4GB data + 300 voice minutes + 200 SMS	R 199	
5GB data + 300 voice minutes + 200 SMS	R 199	
10GB data + 400 voice minutes + 200 SMS	R 299	
15GB data + 500 voice minutes + 200 SMS	R 399	

Source: ICASA Database based on Tariff Notifications

As shown in the table above, C-Connect’s data bundles have in-bundle data rates ranging from R 0.03 per MB to R 0.06 per MB, while the in-bundle voice rates range from R 0.23 per minute to R 0.50 per minute. C-Connect’s 1GB WhatsApp data bundle priced at R 35 can be compared to Capitec Connect’s 1GB WhatsApp bundle priced at R 25, which is an R 10 (or 40%) price differential.

The C-Connect Bundles were introduced in the market on 25 October 2024, while the integrated bundles were launched in the market on 31 October 2024.

2.1.1.2.7. Capitec Connect Bundles

The amendment to Capitec Connect’s Bundles was filed with the Authority on 21 October 2024, wherein the operator introduced new data bundles and a voice bundle in the market, as shown in table 11 below.

Table 11: Capitec Connect Bundles

Product Name	Inclusive Value	Price	In-bundle Rate
250MB 7Day Expiry WhatsApp	250MB 7 Day WhatsApp	R 6	R0.02
1GB 30Days Expiry WhatsApp	1GB 30 Days WhatsApp	R 25	R0.02
500MB 1Day Expiry Streaming	500MB 1 Day Streaming	R 7	R0.01
2GB 7Day Expiry Streaming	2GB 7 Day Streaming	R 30	R0.01
5GB 30Day Expiry Streaming	5GB 30 Day Streaming	R 75	R0.01
20GB 30Day Expiry	20GB 30 Day	R 299	R0.01
50GB 30Day Expiry	50GB 30 Day	R 599	R0.01
20 Minutes 1Day Expiry	20 Minutes 1 Day	R 5	R0.25

Source: ICASA Database based on Tariff Notifications

As shown in the table above, Capitec Connect introduced URL-specific data bundles and standard prepaid data bundles, with in-bundle rates ranging from R 0.01 per MB to R 0.02 per MB. The 1-day voice bundle, on the other hand, offers customers 20 minutes priced at R 5, translating to an in-bundle rate of R 0.25 per minute.

Capitec Connect’s amendment came into effect on 31 October 2024.

2.1.1.2.8. C-Connect C4Me Promotional Bundles

The C-Connect C4Me Promotional Bundles were filed with the Authority on 22 October 2024. The promotion offers customers affordable data bundles and integrated bundles. Table 12 below shows the promotional bundles in detail.

Table 12: C-Connect C4Me Promotional Bundles

Product Name	Inclusive Value	Price
C4Me 2.1	512MB data + 20 minute	R 20
C4Me 2.2	1024MB	R 30
C4Me 2.3	512MB data + 30 minute	R 25
C4Me 2.4	1536MB Data	R 50
C4Me 2.5	1024MB data + 30 minute	R 40
C4Me 2.6	2048MB data	R 60
C4Me 2.7	1024MB data + 50 minute	R 80
C4Me 2.8	5120MB data	R 150

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the promotion offers customers promotional integrated bundles comprising voice minutes and data or promotional data bundles. For example, the C4Me 2.3 package offers customers 512MB of data and a 30 minute voice bundle for R 25. The C-Connect Bundles were introduced in the market on 01 November 2024 and are anticipated to run until 31 May 2025.

2.1.1.2.9. C-Connect Prepaid Promotion

The C-Connect Prepaid Promotion was filed with the Authority on 12 November 2024, wherein the operator offers customers affordable prepaid integrated bundles, as shown in Table 13 below.

Table 13: C-Connect Prepaid Promotion

Product Name	Inclusive Value	Price
C-Saver 0	3GB data + 200 minutes + 200 SMS	R 149
C-Saver 0P	3GB data + 200 minutes + 200 SMS	R 83.25

Source: ICASA Database based on Tariff Notifications

As shown in the table above promotional bundles comprise of data bundles, voice minutes and SMSes. For example, the C-Saver 0 package offers customers 3GB of data, a 200 minute voice bundle and 200 SMSes for R 149. C-Connect's Prepaid

Promotion was introduced in the market on 25 November 2024 and will run until 25 November 2025.

2.1.1.2.10. Vodacom Blu Telecoms Tariff Plan

Vodacom filed its Blu Telecoms Tariff Plan with the Authority on 02 December 2024. The Vodacom Blue Telecoms Tariff Plan entails once-off allocations of anytime and night data at prices that range from R 49 to R 199 and a validity of 14 and 30 days. Table 14 below details the Vodacom Blu Telecoms Tariff Plan.

Table 14: Vodacom Blu Telecoms Tariff Plan

Starter Pack		
Once-off allocation	Validity (no recurrence)	Current Price
5GB Anytime + 5GB Night Owl (valid for 30 days)	30 days	R 99
10GB Anytime + 10GB Night Owl (valid for 30 days)	30 days	R 149
20GB Anytime + 20GB Night Owl (valid for 30 days)	30 days	R 199
50GB Anytime + 50GB Night Owl (valid for 30 days)	30 days	R 199
100GB Anytime + 100GB Night Owl (valid for 30 days)	30 days	R 199
3GB Anytime + 3GB Night Owl (valid for 14 days)	14 days	R 49
Prepaid LTE		
Service	Rate	
Voice (out of bundle rate)	R 2.09	
SMS per message		
Local (Anytime)	R 0.79	
International	R 1.74	
MMS	R 0.80 per message	
Data (out of bundle rate)	R 0.29 per MB	
VAS Call	R 2.09 per minute	
Special Calls	R 2.09 per minute	
General Service Call	R 2.09 per minute	
Special Short Codes	R 2.09 per minute	
VSP Emergency Service	R 2.09 per minute	

Source: ICASA Database based on Tariff Notifications

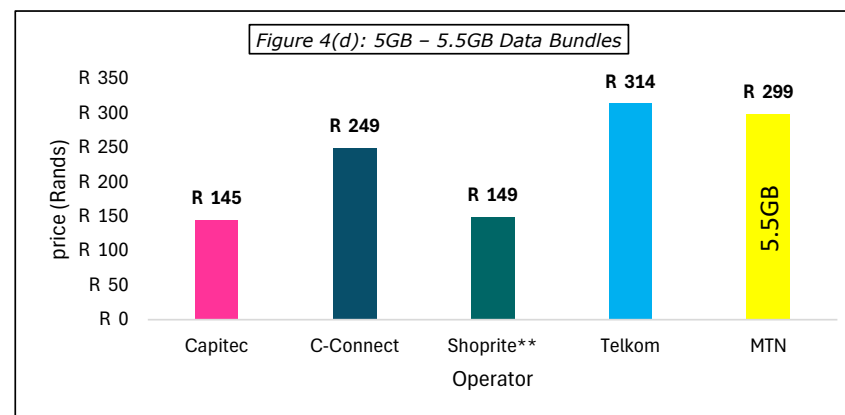
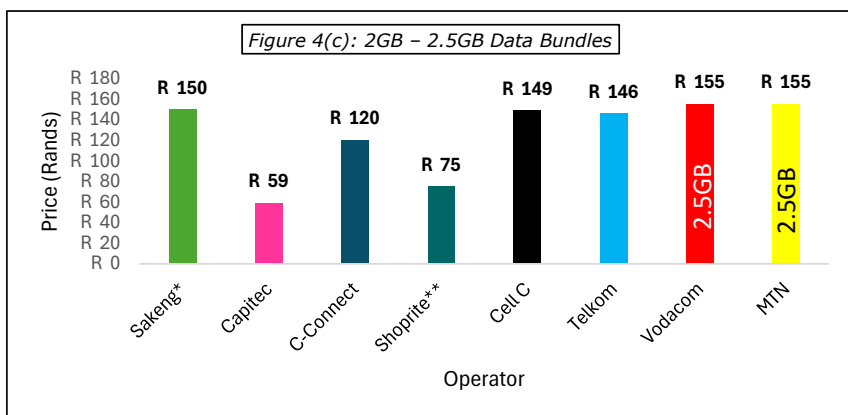
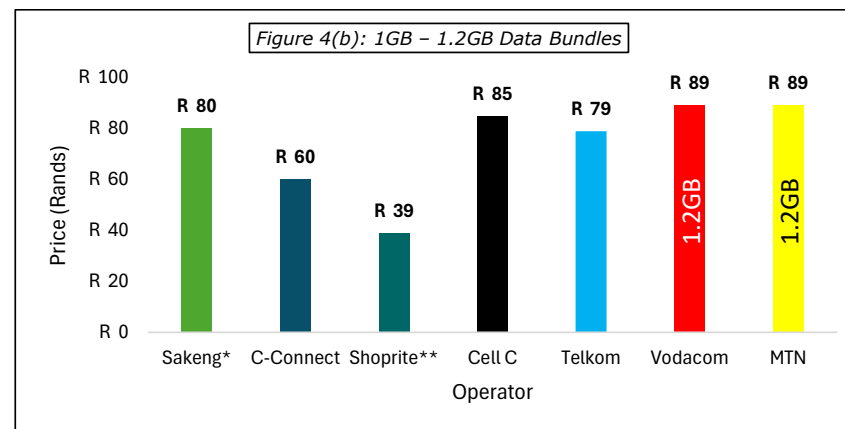
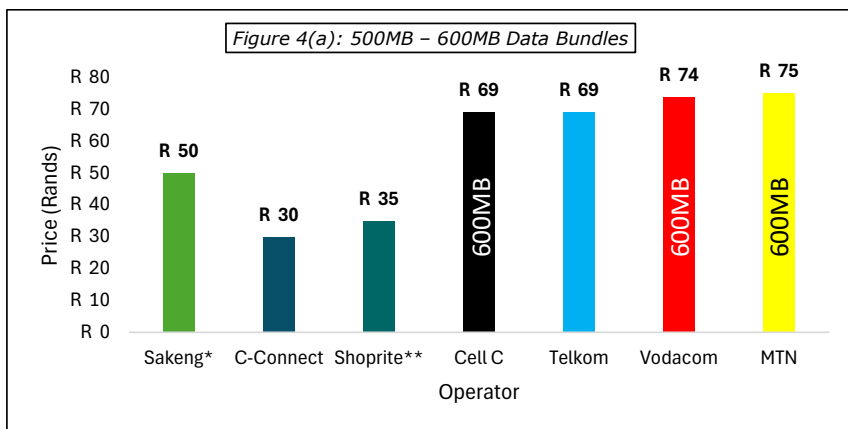
The Vodacom Blue Telecoms 20GB+20GB Night Owl is comparable to the FNB Connect 20GB, which is priced at R 649 or 226.1% more. The Vodacom Blu Telecoms Prepaid LTE Tariff Plan was launched on 07 December 2024.

2.1.1.3. Comparators Analysis of Prepaid Data Bundles offered by MNOs and MVNOs

This section aims to highlight the contrast in prices of standard prepaid data bundles offered by MNOs and MVNOs in the market. While the analysis seeks to compare, this might not be possible where similarities in product offerings do not

exist. For example, if the data volume (or validity period) differs significantly, a comparison will not be made, rather, the packages offered by the MVNOs versus MNOs in the similar data volume range (e.g. 500MB - 600MB) will be depicted, to highlight the distinction. Figure 4 depicts the pricing of data bundles by MNOs and MVNOs on the selected data bundles.

Figure 4: Data Bundle Prices Charged by MNOs and MVNOs



* Sakeng Data Bundles have a 90-day validity period

**Shoprite Data Bundles have a 60-day validity period

Source: ICASA Database based on Tariff Notification

It can be deduced from Figure 4 above that the MVNOs offer their data bundles at prices that are relatively lower than those charged by MNOs. Furthermore, other MVNOs (i.e., Sakeng and Shoprite) offer data bundles with longer validity periods.

While Vodacom and MTN offer a 600MB data bundle priced at R 74 and R 75, respectively, the in-bundle rates indicate that they still charge more than the selected MVNOs. For example, Sakeng's in-bundle rate of R 0.10 per MB for its 500MB is less than Vodacom and MTN's at R 0.12 per MB and R 0.13 per MB, respectively.

The same conclusion can be made on the 1GB to 1.2GB data bundle range, where the MVNOs and MNOs charge an average price of R 60 and R 82 (which is R 22 difference) for 1GB, respectively. While Sakeng's 1GB bundle price of R 80 is significantly higher than prices charged by other MVNOs, they offer a longer validity period of 90 days. MTN and Vodacom offer their respective 1.2GB data bundles for R 89, which translates to an R 0.07 per MB in-bundle rate, while C-Connect has an in-bundle rate of R 0.06 per MB. Sakeng's 1GB bundle, on the other hand, has an in-bundle rate of R 0.08 per MB.

On the 2GB to 2.5GB data bundle range, the MVNOs charge an average price of R 101, while MNOs charge an average price of R 148 for the 2GB data bundle. MTN and Vodacom offer their respective 2.5GB data bundles for R 155, which translates to a R 0.06 per MB in-bundle rate, while Shoprite K'nect's 2GB, which is priced at R 75 has an in-bundle rate of R 0.04 per MB.

On the 5GB to 5.5GB data bundle range, the MVNOs charge an average price of R 181, while Telkom Mobile¹⁰-the only MNO that offers a 5GB data bundle, charges R 314 for the 5GB data bundle. MTN, on the other hand, offers its 5.5GB data bundles for R 299, which translates to an R 0.05 per MB in-bundle rate. Telkom Mobile's 5GB has in-bundle rate of R 0.06 per MB, while Capitec Connect's 5GB has an in-bundle rate of R 0.03 per MB.

¹⁰ It should be noted that Telkom Mobile offers customers 5GB all-net data and 5GB Night surfer data with a current+2 months validity period.

MVNOs charge lower bundle prices than MNOs primarily because they avoid the high cost of network infrastructure and maintenance, allowing them to offer affordable services. Additionally, MNVOs focus on niche markets, have reduced overheads, and position themselves as cost effective alternatives, leading to competitive pricing strategies (IoT Analytics, 2024).

2.1.1.4. Daily and Weekly Standard Prepaid Data Prices for bundles offered by MNOs and MVNOs

This section provides an updated comparative analysis of standard daily and weekly mobile data bundles offered by MNOs and MVNOs in light of what was filed during the period under review. It also considers what other MNOs charge for similar data bundles. In the period under review, the Authority did not receive any tariff notifications regarding the daily and weekly data bundles from the major MNOs. Therefore, no update is provided for this section. All prevailing prices can be found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report, which is available on ICASA's website¹¹.

2.1.2. Over-the-Top (OTT) Service Offerings

This section focuses on Over-the-Top (OTT) services, which are online services that compete with traditional telecommunications and audiovisual services such as voice telephony, SMS, video on demand and television¹². In order to capitalise on the growth in uptake of OTT services and maximise their data revenues, licensed operators have launched various product offerings targeted at customers or users who use OTT services. The sub-section below discusses the OTT-linked product offerings, which MNOs filed notifications for during the period under review.

¹¹ Pages 36-40, available online at: < <https://www.icasa.org.za/uploads/files/2024-25-FY-Q2-Bi-Annual-Tariff-Analysis-Report-RSRU-For-Publication-30092024.pdf> > Accessed on 10 January 2025.

¹² Definition of what OTT services are found online: < https://www.itu.int/dms_pub/itu-t/opb/tut/T-TUT-ECOPO-2017-PDF-E.pdf > Accessed on 21 February 2024.

2.1.2.1. Vodacom Free Viu URL data and subscription

Vodacom filed its Free Viu URL data and subscription with the Authority on 15 July 2024. The Vodacom Free Viu URL data and subscription entails 3GB URL data + Viu Premium bundles that are available on a 3 and 6 months trial period on the Red Flexi and Core tariff plans, which will be converted to a monthly subscription that will be priced at R 69 if the customer does not opt out. Table 15 below details the Vodacom Free Viu URL data and subscription.

Table 15: Vodacom Free Viu URL data and subscription

Bundle Description	Data bundle validity	Data allocation	Trial period	Post- trial price	Tariff plan
3GB Viu URL data + Viu Premium subscription	30 days	3GB Viu URL	3 months free	R 69	Red Flexi
3 GB Viu URL data + Viu Premium subscription	30 days	3GB Viu URL	6 months free	R 69	Red Core

Source: ICASA Database based on Tariff Notifications

The Vodacom Free Viu URL data and subscription was launched on 24 July 2024, and it will be in the market until 24 July 2025.

2.1.2.2. Vodacom WhatsApp Daily Bundle

Vodacom filed an amendment of its WhatsApp Daily Bundle with the Authority on 14 August 2024. The amendment of the Vodacom WhatsApp Daily Bundle entailed a price adjustment and data package upgrade, as shown in Table 16 below.

Table 16: Vodacom WhatsApp Daily Bundle

Current Allocation	New Allocation	Previous Price	New Price	Price Difference	Price Difference (%)
250MB	300MB	R 5	R 6	R 1	20%

Source: ICASA Database based on Tariff Notifications

The amendment of the Vodacom WhatsApp Daily Bundle became effective on 21 August 2024.

2.1.2.3. Vodacom Social Bundles

Vodacom filed an amendment of its Social Bundles with the Authority on 20 August 2024, which entailed the upgrade, addition, and price adjustment of certain packages, as detailed in Table 17 below.

Table 17: Vodacom Social Bundles

Facebook					
Amended Packages					
Previous Data Allocation	New Data Allocation	Validity		Price	
100MB	200MB	1 day		R 5	
250MB	500MB	3 days		R 12	
500MB	1GB	7 days		R 20	
Amended Prices					
Data Allocation	Validity	Previous Price	New Price	Price Difference	Price Difference (%)
1GB	30 days	R 40	R 35	-R 5	-12.5%
New Packages					
Product Description		Validity		Price	
300MB		7 days		R 10	
2GB		7 days		R 30	
2GB		30 days		R 50	
5GB		30 days		R 99	
YouTube					
Amended Packages					
Previous Data Allocation	New Data Allocation	Validity		Price	
100MB	200MB	1 day		R 5	
250MB	500MB	3 days		R 12	
500MB	1GB	7 days		R 20	
Amended Prices					
Data Allocation	Validity	Previous Price	New Price	Price Difference	Price Difference (%)
1GB	30 days	40	R 35	-R 5	-12.5%
New Packages					
Product Description		Validity		Price	
300MB		7 days		R 10	
2GB		7 days		R 30	
2GB		30 days		R 50	
5GB		30 days		R 99	
WhatsApp					
Product Description		Validity		Price	
5GB		30 days		R 99	

Source: ICASA Database based on Tariff Notifications

The table above shows that the 1GB Facebook and YouTube bundles experienced a price reduction of R 5 or 12.5%, decreasing from R 40 to R 35. Vodacom's 1GB

7-day Facebook Social bundle is comparable to MTN’s 7-day 1GB Social bundle (filed 23 May 2024), which is priced at R 25 or 25% more. The amendment of the Vodacom Social Bundles became effective on 29 August 2024.

2.1.2.4. Vodacom WhatsApp Bundle for NXT LVL

Vodacom filed an amendment of its WhatsApp Bundle for NXT LVL with the Authority on 15 October 2024. The amendment of the Vodacom WhatsApp Bundle for NXT LVL entailed a price adjustment. Table 18 below details the amendment of the Vodacom WhatsApp Bundle for NXT LVL.

Table 18: Vodacom WhatsApp Bundle for NXT LVL

Data Allocation	VODAPAY/DIGITAL		USSD	
	Previous Price	New Price	Previous Price	New Price
1.2GB	R 37	R 29	R 27	R 29

Source: ICASA Database based on Tariff Notifications

Vodacom’s 1.2GB WhatsApp Bundle for NXT LVL is comparable to MTN’s 1.2GB Social Bundle (filed 24 May 2024), which is priced at R 37 or 27.6% more. The amendment of the Vodacom WhatsApp Bundle for NXT LVL became effective on 22 October 2024.

2.1.2.5. Vodacom Recharge and Get Prime Video Mobile Edition

Vodacom filed its Recharge and Get Prime Video Edition with the Authority on 16 October 2024. The Vodacom Recharge and Get Prime Video Edition entails a 3GB Prime Video Mobile Edition URL bundle that is available on a 12-month trial period, which will be converted to a monthly subscription that will be priced at R 59 if the customer does not opt out. Table 19 below details the Vodacom Recharge and Get Prime Video Mobile Edition.

Table 19: Vodacom Recharge and Get Prime Video Mobile Edition

Bearer Bundle Type	Data bundle Validity	Data Allocation	Trial period	Monthly subscription after 12 months if customer
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				does not opt out
3GB PVME URL Data + PVME subscription	30 days	3GB Viu URL	12 Months	R 59

Source: ICASA Database based on Tariff Notifications

The Vodacom Recharge and Get Prime Video Mobile Edition was launched on 25 October 2024, and it will be in the market until 31 October 2025.

2.1.2.6. MTN TikTok 1GB Promotion

On 21 October 2024, MTN filed its 1GB TikTok promotional bundle with the Authority, wherein it offers prepaid customers (excluding freedom price plan subscribers) 1GB TikTok data bundles, as shown in Table 20 below.

Table 20: MTN TikTok 1GB Promotion

Bundle Name	Validity	Data Volume	Price (Incl. VAT)
1GB TikTok	Until 23h59 from activation	1GB	R 1
1GB TikTok			R 2
1GB TikTok			R 5

Source: ICASA Database based on Filed Tariff Notifications

As shown in the table above, the promotional 1GB data bundle is tiered according to the customer's spend behaviour since it is valid until 23h59 from the time of activation and is offered to customers on varying prices.

MTN introduced its TikTok 1GB Promotion on 30 October 2024, and it will run until 30 April 2025.

2.1.2.7. Cell C Day-by-Day Night Data Bundles Promotion

Cell C filed an extension to its Day-by-Day Night Data Bundles Promotion with the Authority on 12 November 2024 during the period under review. It should be

noted Cell C's promotional offer was analysed in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹³.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.1.2.8. Cell C All-in-One Plus with Facebook & Video Streaming Promotion

During the period under review, Cell C filed an extension of its Cell C All-in-One Plus with Facebook & Video Streaming Promotion with the Authority on 12 November 2024. It should be noted Cell C's promotional offer was initially filed on 14 July 2022 and therefore analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁴.

Cell C extended the promotion from 30 November 2024 to 31 May 2025.

2.1.2.9. Cell C Double Any-time Data Bundles Promotion

Cell C filed an extension to its Double Any-time Data Bundles Promotion with the Authority on 12 November 2024 during the period under review. It should be noted Cell C's promotional offer was analysed in the 2023/24 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁵.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.1.2.10. Cell C WhatsApp Bundles Promotion

Cell C filed an extension of its WhatsApp Bundles Promotion with the Authority on 12 November 2024. It should be noted Cell C's promotional offer was analysed in

¹³ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-quarter-2-2022-23-jan-jun> > Accessed on 08 January 2025.

¹⁴ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 08 January 2025.

¹⁵ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q2-bi-annual-report-1> > Accessed on 08 January 2025.

the 2023/24 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁶.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.1.2.11. Cell C Socializa Bundles Promotion

During the period under review, Cell C filed an extension of its Socializa Bundles Promotion on 12 November 2024. It should be noted Cell C's promotional offer was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁷.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.1.2.12. Cell C WhatsApp Boost Bundle Promotion

During the period under review, Cell C filed an extension of its WhatsApp Boost Bundle Promotion on 12 November 2024. It should be noted Cell C's WhatsApp Boost Bundle Promotion was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website¹⁸.

The promotional offer was further extended from 30 November 2024 to 31 May 2025.

2.1.2.13. Cell C 7-Day WhatsApp Boost Bundle Promotion

During the period under review, Cell C filed an extension of its 7-Day WhatsApp Boost Bundle Promotion on 12 November 2024. It should be noted Cell C's 7-Day

¹⁶ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q4-bi-annual-tariff-analysis> > Accessed on 08 January 2025.

¹⁷ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020> > Accessed on 08 January 2025.

¹⁸ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 08 January 2025.

WhatsApp Boost Bundle Promotion was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority’s website¹⁹.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.1.2.14. MTN OTT Subscription Bundles

MTN’s OTT Subscription Bundles were filed with the Authority on 03 December 2024 wherein the operator introduced new OTT subscription bundles. Table 21 below details the URL-specific bundles.

Table 21: MTN OTT Subscription Bundles

Bundle Name	Validity Period	Price
Disney+ Mobile + 500MB Video	30-days	R 49
Disney+ Mobile + 2GB Video	30-days	R 59
Viu Premium + 250MB Video	24-Hours	R 7
Viu Premium + 3GB Video	30-days	R 69
Showmax Entertainment Mobile + 1GB Video	7-days	R 19
Showmax PL + 2GB Video + All Live	30-days	R 79
Showmax PL 500MB Video + 1GB Live	30-days	R 69
Showmax Entertainment Mobile 1GB Video + PL 1GB Live	30-days	R 99
Showmax Entertainment Mobile + 500MB Video	30-days	R 45

Source: ICASA Database based on Filed Tariff Notifications

As shown in the table above, the customers are sold a video bundle which is linked to an OTT platform subscription. For example, customers can purchase a Viu Premium coupled with a 3GB Video data bundle for R 69.

MTN introduced its OTT Subscription Bundles in the market on 11 December 2024.

2.1.2.15. MTN 3-Day Bundle with YouTube Promotion

MTN filed and extension to its 3-Day Bundle with YouTube Promotion with the Authority on 13 December 2024. The promotional offer was initially filed on 13

¹⁹ Available on ICASA’s website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020> > Accessed on 08 January 2025.

June 2023, wherein it rewards customers who purchase a 3-Day 1.5GB Bundle for R 40 with a free 200MB YouTube data bundle. The promotional bundle was made valid for 1 hour from the time of allocation.

MTN has further extended the promotional offer from 31 December 2024 to 31 December 2026.

2.2. Analysis of Promotional Prepaid Data Tariffs

This section analyses the promotional prepaid data tariffs which were filed during the period under review. The promotional tariff plans are temporary and time-bound in nature, with generally a start and end date, which may be extended. The tariffs analysed in this sub-section are those which continue to be available to customers post the report publication date (i.e., by or after 31 March 2025) while other promotional prepaid data tariffs, filed during the period under review are found on either Annexure A or Annexure B, depending on whether the promotion seized to exist in the market before or after 31 December 2024.

2.2.1. Cell C All-in-One Bonus Nite Data Promotion

Cell C filed an extension to its All-in-One Bonus Nite Data Promotion on 12 November 2024. It should be noted Cell C's All-in-One Bonus Nite Data Promotion was analysed in the 2021/22 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website²⁰.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.2. Cell C University Student Data Bundles

Cell C filed an extension to its University Student Data Bundles Promotion with the Authority on 12 November 2024 during the period under review. It should be

²⁰ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jul-to-31-dec-2021> > Accessed on 08 January 2025.

noted Cell C's promotional offer was analysed in the 2022/23 FY Q4 Bi-annual Tariff Analysis Report which can be found on the Authority's website²¹.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.3. Cell C Daily Data Bundles and Nite Data Bundles Promotion

Cell C filed an extension to its Daily Data Bundles and Nite Data Bundles Promotion with the Authority on 12 November 2024 during the period under review. It should be noted Cell C's promotional offer was analysed in the 2022/23 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²².

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.4. Cell C 50GB for 6 Months Black Friday Promotion

During the period under review, Cell C filed an extension to its 50GB for 6 Months Black Friday Promotion on 12 November 2024. It should be noted Cell C's promotional offer was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website²³.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.5. Cell C Promotional Data Bundles

Cell C filed an extension to its Promotional Data Bundles with the Authority on 12 November 2024. The promotional offer was initially filed on 05 February 2024. The operator rewards customers with free promotional data and was made available to eligible customers at Cell C's discretion. The data bundles are

²¹ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 08 January 2025.

²² Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/retail-tariffs-report-quarter-2-2022-23-jan-jun> > Accessed on 08 January 2025.

²³ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 08 January 2025.

provisioned to eligible customers on any Pinnacle or Elevate Tariff plan. Table 22 below shows the promotional data bundles.

Table 22: Cell C Promotional Data Bundles

Cell C Promotional Bundles				
Bundle Name	Anytime (GB)	Social (GB)	Price (Incl. VAT)	Validity (Days)
Botlt-On Data	500MB	500MB	FREE	30
Botlt-On Data	1GB	1GB	FREE	30
Botlt-On Data	2GB	2GB	FREE	30
Botlt-On Data	5GB	5GB	FREE	30

Source: ICASA Database based on Tariff Notifications

The promotional offer was further extended from 30 November 2024 to 31 May 2025.

2.2.6. Cell C 100GB and 200GB for 6 Months Promotion

Cell C filed an extension to its 100GB and 200GB for 6 Months Promotion on 12 November 2024. It should be noted Cell C’s promotional offer was analysed in the 2021/22 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority’s website²⁴.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.7. Cell C Upfront Payment Bundles with Double Data Promotion

Cell C filed an extension to its Upfront Payment Bundles with Double Data Promotion with the Authority on 12 November 2024 during the period under review. It should be noted Cell C’s promotional offer was analysed in the 2020/21 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority’s website²⁵.

²⁴ Available on ICASA’s website: < <https://www.icasa.org.za/legislation-and-regulations/tariffs-analysis-report-01-jan-to-30-jun-2021> > Accessed on 08 January 2025.

²⁵ Available on ICASA’s website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-01-jul-to-31-dec-2020> > Accessed on 08 January 2025.

The promotion was further extended from 30 November 2024 to 31 May 2025.

2.2.8. Cell C Maboela Monthly Recurring Data 100GB + 100GB Promotional Bundles

Cell C filed its Maboela Monthly Recurring Data 100GB + 100GB Promotional Bundles with the Authority on 27 November 2024. The promotion rewards eligible customers with affordable data bundles, as shown in Table 23 below.

Table 23: Maboela Promotional Bundle

Anytime Data	Nite Data	Validity	Price
100GB	100GB	30-day	R 299

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the promotion offers customers recurring 100GB Anytime data and 100GB Nite data from R 299. Cell C introduced the promotional offer in the market on 10 December 2024 and will run until 10 June 2025.

2.3. Regulatory interventions underway to address costs to communicate.

The sub-sections below provide an update²⁶ of the regulatory interventions which are underway to address data costs.

2.3.1. Call Termination Regulations

On 09 December 2024, the Authority published the Final Call Termination Amendment Regulations ²⁷. The Authority determined the following market failures may recur in the absence of regulation:

²⁶ These regulatory interventions were previously discussed in past Bi-annual Tariff Analysis report, with previous update is available in the 2023/24 FY Q4 Bi-annual Tariff Analysis Report which is available on ICASA's website: < [2023-24 FY Q4 Bi Annual Tariff Analysis – Independent Communications Authority of South Africa \(icasa.org.za\)](https://www.icasa.org.za/2023-24-FY-Q4-Bi-Annual-Tariff-Analysis-Independent-Communications-Authority-of-South-Africa)>

²⁷ Available online at < <https://archive.gazettes.africa/archive/za/2024/za-government-gazette-dated-2024-12-09-no-51718.pdf> > Accessed on 10 January 2025.

- a) A lack of provision of access,
- b) The potential for discrimination between licensees offering similar services,
- c) A lack of transparency, and
- d) Inefficient pricing.

The Authority determined that additional pro-competitive terms and conditions are necessary to correct the market failures. The market failures determined by the Authority, which may recur in the absence of regulation, are to be imposed on the following types of licensees:

- (a) A licensee that benefits from economies of scale and scope with a share of total minutes terminated in the wholesale voice call termination markets, with more than 20% of total minutes terminated to a mobile location as of 31 December 2023.
- (b) A licensee that benefitted from economies of scale and scope with a share of total minutes terminated in the wholesale voice call termination markets, with more than 20% of total minutes terminated to a fixed location as of 31 December 2023.

In order to address the market failures identified above, an ECNS and ECS licensee must charge fair and reasonable prices for wholesale voice call termination consistent with tables 24 and 25 below. The licensees identified by the Authority must charge wholesale voice call termination rates to a mobile or fixed location as specified in the tables below.

Table 24: Termination Rates

Termination Rates		
Maximum call termination rate for Large Operators	Termination rate to a mobile location	Termination rate to a fixed location
01 July 2025	R 0.07	R 0.05
01 July 2026	R 0.05	R 0.04
01 July 2027	R 0.04	R 0.01

Source: ICASA Database

Table 25: Termination Rates for New Entrants

Termination Rates for New Entrants		
Maximum call termination rate for New Entrants	Termination rate to a mobile location	Termination rate to a fixed location
01 July 2025	R 0.09	R 0.06
01 July 2026	R 0.07	R 0.05
01 July 2027	R 0.05	R 0.02

Source: ICASA Database

The Call Termination Amendment Regulations, 2024 will come into effect on 01 July 2025.

2.3.2. Licensing Framework for Satellite Services

ICASA initiated an inquiry into a proposed new Licensing Framework for Satellite Services with the publication of a Discussion Document.

The objectives of this inquiry are to:

- Develop a transparent and streamlined regulatory framework with clear rules to establish regulatory certainty for potential satellite operators in South Africa;
- Outline the procedures for the provision of satellite services in South Africa;
- Develop procedures for authorising user-terminals, IoT terminals, and earth station user terminals communicating with space station while in motion (ESIM/ESV and ground earth stations in the South African territory);
- Review spectrum fees, taking also into account the increasing amount of bandwidth used by satellite systems operating in higher frequency bands; and
- Develop a procedure for registration of international satellite operators (including details of ITU coordination status of the space segment) who intend to provide a service either directly or indirectly (through existing licensed operators) to South African consumers.

The deadline for public submissions was 12 November 2024.

The Authority concluded its three-day public hearings on the proposed Satellite Services Framework, which were held from the 5th - 7th February 2024, and which saw key stakeholders providing oral presentations regarding the framework's content. Having received over 50 written submissions from various interested parties, the Authority will now review all oral and written submissions, which will play a critical role in assisting the Authority in developing a findings document.

2.4. Analysis of Standard Prepaid Voice Tariffs

Standard prepaid voice tariffs are categorised into three types, namely flat-rate, dynamic and on-net tariffs. The Authority received six (6) standard prepaid voice tariff notifications and amendments during the period under review from MTN, Cell C and Vodacom, which are discussed in the next sub-sections.

2.4.1. Flat-rate tariffs

This sub-section provides an analysis of flat-rate tariff plans filed with the Authority during the period under review. Flat-rate tariff plans charge the same retail rate for calls to any network. There are no on-net and off-net price differentials on these plans. The Authority received six (6) notifications from MTN, Cell C and Vodacom during the period under review, as discussed in the next subsection.

2.4.1.1. MTN Bundle Bonanza Tariff Plan

On 02 July 2024, MTN filed an amendment Bundle Bonanza Tariff Plan wherein it removed all free promotional allocations from the Bundle Bonanza Recharge and Get reward programme, increased the OOB voice rate by R 0.30 or 25% from R 1.20 to R 1.50 per minute and changed the billing method from per minute to per second billing.

MTN's amendment to its Bundle Bonanza Tariff Plan came into effect on 11 July 2024.

2.4.1.2. Cell C SupaBonus Tariff Plan

On 29 October 2024, Cell C filed an amendment to its SupaBonus Tariff Plan with the Authority, wherein it increased the OOB voice rate by 4% or R 0.06 from R 1.49 per minute to R 1.55 per minute (billed per second). It should be noted that the Bonus Airtime still depletes at R 2 per MB, R 2.50 per minute and R 1 per SMS.

Cell C's amendment came into effect on 08 November 2024.

2.4.1.3. Cell C UltraBonus Tariff Plan

Cell C filed an amendment to its UltraBonus Tariff Plan with the Authority on 29 October 2024. The amendment entailed an increase in the OOB voice rate by 2.9% or R 0.05 from R 1.75 per minute to R 1.80 per minute (billed per second). It should be noted that the Bonus Airtime still depletes at R 2 per MB, R 2.50 per minute and R 1 per SMS.

Cell C's amendment came into effect on 08 November 2024.

2.4.1.4. Cell C All-in-One Tariff Plan

Cell C filed an amendment to its All-in-One Tariff Plan with the Authority on 06 November 2024. The amendment entailed an increase in the OOB voice rate by 3.3% or R 0.05 from R 1.50 per minute to R 1.55 per minute (billed per second).

Cell C's amendment came into effect on 18 November 2024.

2.4.1.5. Cell C MegaBonus Tariff Plan

Cell C filed an amendment to its MegaBonus Tariff Plan with the Authority on 06 November 2024. The amendment entailed an increase in the OOB voice rate by 2% or R 0.03 from R 1.52 per minute to R 1.55 per minute (billed per second).

Cell C's amendment came into effect on 18 November 2024.

2.4.1.6. Vodacom Prepaid Out of Bundle Voice Rates

Vodacom filed an amendment of its Prepaid Out of Bundle Voice Rates with the Authority on 13 November 2024. The amendment of the Vodacom Prepaid Out of Bundle Voice Rates entailed a price adjustment of the Power Pack and Khosi Bonus Price Plans. Table 26 below details the Vodacom Prepaid Out of Bundle Voice Rates.

Table 26: Vodacom Prepaid Out of Bundle Voice Rates

Price Plan	Previous OOB Rate	New OOB Rate	Rate Difference	Rate Difference (%)
Power Pack	R 1.55	R 1.65	R 0.10	6.5%
Khosi Bonus	R 1.55	R 1.65	R 0.10	6.5%

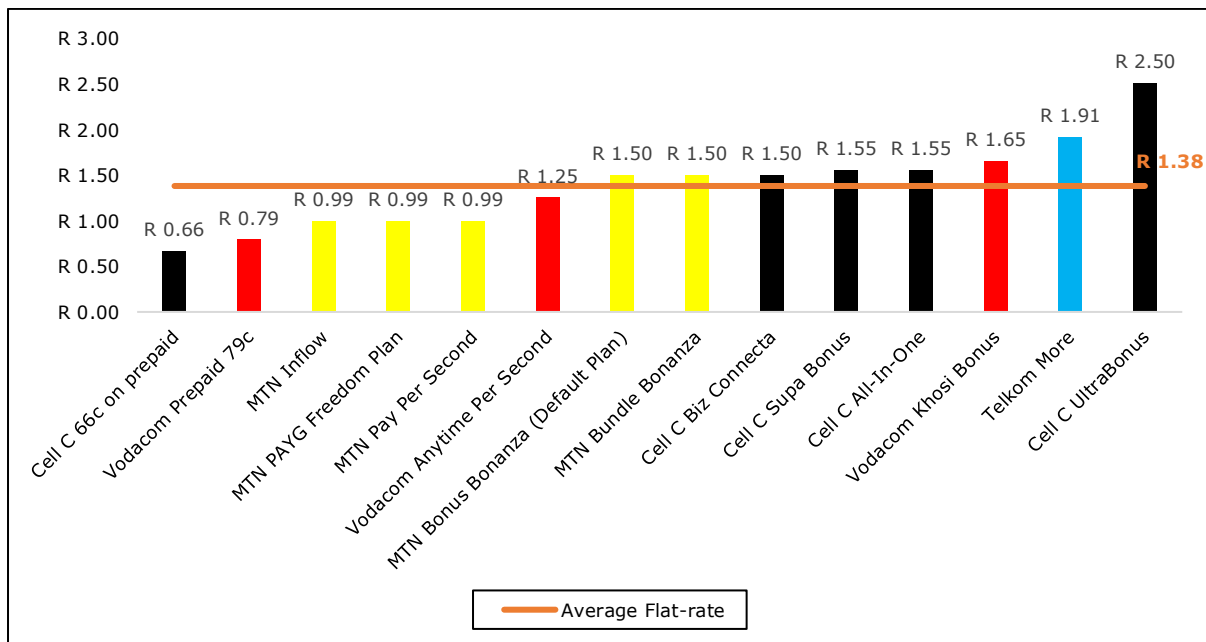
Source: ICASA Database based on Tariff Notifications

The operator indicated that an increase in operational costs for maintaining the network and economic pressures have led to the need for an increase of 6.5% in prepaid out-of-bundle voice rates, as tabulated above. The amendment of the Vodacom Prepaid Out of Bundle Voice Rates became effective on 20 November 2024.

2.4.1.7. Flat-rate tariffs offered by MNOs

This sub-section depicts the various flat-rates voice tariff plans offered by the MNOs and provides a brief comparative analysis of the rates. As highlighted in sub-section 2.4.1, the Authority received six (6) notifications during the period under review, which was discussed above in 2.4.1.1. A graphical illustration of these tariff plans is shown in Figure 5 below in comparison to flat rates offered by other MNOs, namely Cell C, MTN, Telkom Mobile and Vodacom.

Figure 5: OOB Flat-rates per minute



Source: ICASA Database based on Filed Tariff Notifications

It can be deduced from the figure above that Cell C’s 66c on the Prepaid tariff plan is still the lowest or least expensive flat-rate offered by the MNOs, and the Cell C Ultra Bonus is the highest or most expensive on the depicted flat-rate tariffs. On average, customers are charged R 1.38 per minute on OOB rate voice calls. Vodacom’s amended Khosi Bonus flat rate ranks 7th (from the least expensive to the most expensive) among the depicted tariffs, which is unchanged from the previous reporting period and is now 19.6% above the average rate. As shown in the figure above, six of the fourteen flat rates charge below the average flat-rate of R 1.38 per minute.

2.4.2. On-net focused tariffs

This sub-section provides an analysis of on-net focused tariff plans filed with the Authority in the period under review. On-net-focused tariffs give subscribers substantial discounts for calling other subscribers on the same network. The Authority did not receive any on-net-focused tariff plans in the period under

review. All prevailing prices can be found in the previous Bi-annual Tariff Analysis Reports, which are available on ICASA’s website²⁸.

2.4.3. Analysis of standard prepaid voice bundles billed per minute

This sub-section provides an analysis of standard prepaid voice bundles filed with the Authority in the period under review. The Authority did not receive any standard prepaid voice bundles in the period under review. Therefore, all prevailing prices can be found in the previous Bi-annual Tariff Analysis Reports, which are available on ICASA’s website²⁹.

2.4.4. Analysis of promotional voice bundles

2.4.4.1. Hello Mobile On-net Voice Promotional Bundle

Hello Mobile filed its On-net Voice Promotional Bundle with the Authority on 30 October 2024, wherein it offers an unlimited on-net voice bundles valid for 30days at a retail price of R 99. It is worth noting Cell C also has a Talk Everyday Bundle Promotion, wherein it offers unlimited on-net voice minutes for the same monetary value.

Hello Mobile introduced its On-net Voice Promotional Bundle in the market on 11 November 2024 and will run until 30 April 2025.

2.4.4.2. Hello Mobile ANAT Voice Promotional Bundles

Hello Mobile’s ANAT Voice Promotional Bundles were filed with the Authority on 30 October 2024. The promotion offers new and existing Hello Mobile prepaid customers affordable all-net voice bundles, as shown in Table 27 below.

²⁸ Available online at: < <https://www.icasa.org.za/pages/retail-tariff-reports> > Accessed on 10 January 2025.

²⁹ Available online at: < <https://www.icasa.org.za/pages/retail-tariff-reports> > Accessed on 10 January 2025.

Table 27: HelloMobile ANAT Voice Promotional Bundles

ANAT Voice Bundles	Validity	Price	In-bundle Rate (Rand per minute)
30 minutes	30 days	R 15	R 0.50
60 minutes	30 days	R 25	R 0.42
90 minutes	30 days	R 29	R 0.32

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the voice bundles have a 30-day validity period, with in-bundle rates ranging from R 0.32 per minute to R 0.50 per minute. Hello Mobile launched its promotional offer on 11 November 2024 and will run until 30 April 2025.

2.4.4.3. Cell C Any-time Voice Promotion

During the period under review, Cell C filed an extension to its Double Any-time Voice Promotion on 12 November 2024. The promotion rewards customers with double the standard voice bundle allocation while the prices remain unchanged. Table 28 below shows the promotional voice bundles.

Table 28: Cell C Double Any-time Voice Promotion

Minutes	Price	In-bundle Rate (Rand per min)
Daily Double Any-time Voice Promotion		
200	R 29	R 0.15
Weekly Double Any-time Voice Promotion		
400	R 69	R 0.17

Source: ICASA Database based on Tariff Notifications

As shown in the table above, customers can purchase the 200 minutes daily and 400 minutes weekly all-net voice bundle for R 29 and R 69, respectively. Cell C further extended the promotional offer from 30 November 2024 to 31 May 2025.

2.4.4.4. Cell C Buy and Get Promotion

Cell C filed an extension to its Buy and Get Promotion on 12 November 2024. The Buy and Get Promotion rewards customers with free voice bundles upon

purchasing a bundle from the All My Specials (*141#) menu. Table 29 below shows a sample³⁰ of the Buy and Get Promotional bundles.

Table 29: Cell C Buy and Get Promotional Bundles (Sample)

General Description	Validity	Validity Measure
5mins valid for today	1	days
10mins valid for today	1	days
95mins valid for today	1	days
100mins valid for today	1	days
5mins valid for 3 days	3	days
10mins valid for 3 days	3	days
95mins valid for 3 days	3	days
100mins valid for 3 days	3	days
5mins valid for 7 days	7	days
90mins valid for 7 days	7	days
95mins valid for 7 days	7	days
100mins valid for 7 days	7	days
5mins valid for 14 days	14	days
10mins valid for 14 days	14	days
15mins valid for 14 days	14	days
90mins valid for 14 days	14	days
95mins valid for 14 days	14	days
100mins valid for 14 days	14	days

Source: ICASA Database based on Tariff Notifications

The extension for Cell C’s Buy and Get Promotion was from 30 November 2024 to 31 May 2025.

2.4.4.5. Cell C Talk-All-Day Everyday Promotion

Cell C filed its Talk-All-Day Everyday Promotion with the Authority on 06 December 2024. The promotion offers prepaid customers unlimited on-net voice minutes for R 99.

Cell C introduced the promotional offer in the market on 18 December 2024, and it is anticipated to be in the market until 30 June 2025.

³⁰ More information regarding Cell C’s Buy and Get Promotion can be found the Authority’s database and may be made available upon request.

2.5. Analysis of Integrated Prepaid Tariff Plans

Integrated bundles are a combination of voice, data and/or SMS bundles sold as a unit package to customers. There were 12 standard and promotional integrated product offerings filed with the Authority during the period under review, these are analysed in the next sub-sections.

2.5.1. Analysis of Standard Prepaid Integrated Bundles

2.5.1.1. C-Connect Staff Plan Bundles

C-Connect's Staff Plan Bundles were filed with the Authority on 21 August 2024. The MVNO introduced its 30-day validity integrated bundles as shown in table 30 below.

Table 30: C-Connect Staff Plan Bundles

Description	Price
5GB data + 1GB WhatsApp + 250 voice minutes + 10 SMS	R 99
10GB data + 2GB WhatsApp + 600 voice minutes + 25 SMS	R 199
15GB data + 1700 voice minutes + 50 SMS	R 299
25GB data + 1700 voice minutes + 50 SMS	R 399

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles comprise of Anytime data, URL-specific data, voice minutes and SMSes. For example, the MVNO offers customers a 5GB data + 1GB WhatsApp + 250 voice minutes + 10 SMS bundle valid for 30 days at a retail price of R 99.

The C-Connect Staff Plan Bundles was introduced in the market on 02 September 2024.

2.5.1.2. Vodacom Prepaid Integrated Bundles

Vodacom filed its Prepaid Integrated Bundles with the Authority on 05 September 2024. The Vodacom Prepaid Integrated Bundles offer qualifying customers a

combination of minutes and all access data to be used on the Vodacom network. Table 31 below details the Vodacom Prepaid Integrated Bundles.

Table 31: Vodacom Prepaid Integrated Bundles

Data	Voice	Validity	Price
5GB Anytime + 5GB Night Owl	250 min (any network)	30 days	R 249
10GB Anytime + 10GB Night Owl	250 min (any network)	30 days	R 299
20GB Anytime + 20GB Night Owl	250 min (any network)	30 days	R 349
50GB Anytime + 50GB Night Owl	250 min (any network)	30 days	R 429

Source: ICASA Database based on Tariff Notifications

Vodacom’s 5GB Anytime+5GB Night Owl Prepaid Integrated Bundle is comparable to MTN’s Yellow Plans Deluxe 6GB + 250 minutes bundle (filed on 11 April 2024) that is priced at R 399 or 60.2% more. The Vodacom Prepaid Integrated Bundles was launched on 12 September 2024.

2.5.1.3. Vodacom Just 4 Your Town Integrated Combo Bundles

Vodacom filed its Just 4 Your Town Integrated Combo Bundles with the Authority on 16 September 2024. The Vodacom Just 4 Your Town Integrated Combo Bundles entails data, voice and social media integrated bundles with prices that range from R 6.50 to R 49, as shown below in Table 32.

Table 32: Vodacom Just 4 Your Town Integrated Combo Bundles

Bundle Description	Validity	Bundle Type	Amount (incl. VAT)*
35 Any Network Anytime (ANAT) Mins + 165 MB Anytime Data	1 Day	Dynamic Pricing	R 6.50
40 Any Network Anytime (ANAT) Mins + 180 MB Anytime Data	1 Day	Dynamic Pricing	R 7.50
45 Any Network Anytime (ANAT) Mins + 200 MB Anytime Data	1 Day	Dynamic Pricing	R 8.50
50 Any Network Anytime (ANAT) Mins + 225 MB Anytime Data	1 Day	Dynamic Pricing	R 10.50
60 Any Network Anytime (ANAT) Mins + 250 MB Anytime Data	1 Day	Dynamic Pricing	R 12.50
35 Vodacom (VC) Mins + 165 MB Anytime Data	1 Day	Dynamic Pricing	R 6.50
40 Vodacom (VC) Mins + 180 MB Anytime Data	1 Day	Dynamic Pricing	R 7.50
45 Vodacom (VC) Mins + 200 MB Anytime Data	1 Day	Dynamic Pricing	R 8.50
50 Vodacom (VC) Mins + 225 MB Anytime Data	1 Day	Dynamic Pricing	R 10.50
60 Vodacom (VC) Mins + 250 MB Anytime Data	1 Day	Dynamic Pricing	R 12.50
100 MB WhatsApp (WA) + 150 MB TikTok	3 Day	Dynamic Pricing	R 6
250 MB WhatsApp (WA) + 250 MB TikTok	3 Day	Dynamic Pricing	R 10
300 MB WhatsApp (WA) + 300 MB TikTok	3 Day	Dynamic Pricing	R 12
500MB WhatsApp (WA) + 500 MB TikTok	3 Day	Dynamic Pricing	R 20
150MB + 120 Vodacom Mins	1 Day	Dynamic Pricing	R 15

150MB + 15 Any Network Anytime (ANAT) Mins	1 Day	Dynamic Pricing	R 8
1GB + 30 Vodacom (VC) Mins	1 Day	Dynamic Pricing	R 20
1GB TikTok + 60 Vodacom (VC) Mins	1 Day	Dynamic Pricing	R 11
250MB TikTok + 30 Vodacom (VC) Mins	1 Day	Dynamic Pricing	R 29
250MB TikTok + 30 Vodacom (VC) Mins	2 Day	Dynamic Pricing	R 39
250MB WhatsApp (WA) + 30 Vodacom (VC) Mins	3 Day	Dynamic Pricing	R 39
250MB WhatsApp (WA) + 30 Vodacom (VC) Mins	4 Day	Dynamic Pricing	R 49

Source: ICASA Database based on Tariff Notifications

The Vodacom Just 4 Your Town Integrated Combo Bundles was launched on 21 September 2024.

2.5.1.4. Cell C Elevate Tariff Plan

Cell C filed an amendment to its Elevate Tariff Plan with the Authority with the Authority on 18 October 2024. The amendment entailed an introduction of new Elevate packages, as shown in Table 33 below.

Table 33: Cell C Elevate Bundles Plans

Tariff Plan	Anytime Data	Anytime All-net Min	SMS	Subscription (Incl. VAT)
Elevate Lite	500MB	50Min	50	R 69
ELEVATE 1+	1.5GB	100Min	100	R 149
ELEVATE 2+	3GB	300Min	300	R 229
ELEVATE 3+	7.5GB	750Min	750	R 399
ELEVATE 4+	15GB	1500Min	1500	R 599
ELEVATE 5+	30GB	Unlimited*	1500	R 999
ELEVATE 6+	100GB	Unlimited*	1500	R 1 499

*Unlimited minutes subject to fair use policy allowing a maximum of 300 minutes per day

Source: ICASA Database based on Tariff Notifications

The bundles offer customers integrated packages comprising of data bundles All-net voice minutes and SMS bundles. It is worth noting that the packages are available to customers on MtM, Post-paid and Top-up contractual options. Customers also have an option to purchase once-off additional Bolt-on bundles³¹ valid for 30-days, where they have an option to purchase additional data bundles, voice minutes, or a combination of both. Otherwise, the operator charges R 0.31 per MB, R 1.07 per minute and R 0.50 per SMS on OOB rates.

³¹ More information regarding Cell C's Elevate Tariff Plan Bolt-on bundles can be found the Authority's database and may be made available upon request.

Cell C's amendment to the Elevate Tariff Plan came into effect on 04 November 2024.

2.5.1.5. MTN SuperFlex Tariff Plan

MTN filed its SuperFlex Tariff Plan with the Authority on 25 October 2024, wherein it offers customers integrated packages comprising data, voice minutes and SMSes. Table 34 below shows the SuperFlex Tariff Plan.

Table 34: MTN SuperFlex Price Plan

Plans	Data	Minutes	SMS	Subscription (Incl. VAT)
Option 1	10GB Anytime Data	Unlimited	Unlimited	R 299
Option 2	15GB Anytime Data	Unlimited	Unlimited	R 399
Option 3	20GB Anytime Data	Unlimited	Unlimited	R 479
MTN SuperFlex Bolt-on Once-off Data Bundles				
Bundle	Data	Price (Incl. VAT)		
SuperFlex 1GB	1GB Anytime Data	R 79		
SuperFlex 3GB	3GB Anytime Data	R 199		
SuperFlex 5GB	5GB Anytime Data	R 299		

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the plan offers customers unlimited voice minutes and SMSes, with varying data bundle allocations. For example, the operator offers 15GB Anytime data, unlimited minutes and unlimited SMSes for R 399. Customers can also top-up with Bolt-on once-off data bundles upon depletion of the inclusive bundle allocation, as shown in the table above.

MTN's SuperFlex Price Plan was introduced in the market on 01 November 2024.

2.5.2. Promotional Prepaid Integrated Plans

2.5.2.1. MTN Regional SIM Value Pack Promotion

MTN filed its Regional SIM Value Pack Promotion with the Authority on 23 July 2024. The promotion offers customers in the specified regions³² a SIM Value Pack

³² In the Western Cape Region and Northern Region.

at a retail price of R 20 which is inclusive of 1GB Anytime data, 1GB WhatsApp data and 10 All-net minutes valid for 7 days. Customers can also purchase a booster bundle for R 10 comprising 1 GB of WhatsApp data and 60 All-net minutes valid for 7 days. The promotion is only available in the Western Cape Region and Northern Region.

MTN’s Regional SIM Value Pack Promotion was launched in the market on 01 August 2024 and will run until 31 July 2025.

2.5.2.2. Cell C Dynamic Value Platform Variable Bundles Promotion

Cell C filed its Dynamic Value Platform Variable Bundles Promotion with the Authority on 22 August 2024. The promotion rewards customers with discounted prices for bundles shown in table 35 below.

Table 35: Cell C Dynamic Value Platform Variable Bundles Promotion

Price Discount	From 1% to 100%
Price	From R 0 to R 500
Anytime Data	From 1MB to 10GB
Nite Data	From 1MB to 10GB
On-net Minutes	From 1Min to 5400Min
Any-net Minutes	From 1Min to 5400Min
Validity	From 1 day to 90 days
Free Streaming Data	From 1MB to 10GB
Free Social Data	From 1MB to 10GB

Source: ICASA Database based on Tariff Notifications

As shown in the table above customers can be offered a dynamic/variable bundle to purchase at variable prices. For example, for any price between R 0 and R 500 customers All-net minutes from 1 minute to 5400 minutes with a validity period from 1 day to 90 days.

Promotion is available to selected prepaid and top-up customers only, across all tariff plans, depending on the customer’s usage, behaviour and network availability.

Cell C has extended its Dynamic Value Platform Variable Bundles Promotion from 30 November 2024 to 31 May 2025.

2.5.2.3. Cell C CVM Bundles Promotion

During the period under review, Cell C filed an extension of its CVM Bundles Promotion with the Authority on 15 October 2024. The operator extended the promotion from 31 October 2024 to 30 April 2025. More information regarding the CVM Bundles Promotion can be found in the 2024/25 FY Q2 Bi-annual Tariff Analysis Report³³.

2.5.2.4. Cell C Integrated Data and Voice Bundle Promotion

During the period under review, Cell C filed an extension to its Integrated Data and Voice bundle Promotion on 12 November 2024. It should be noted that the promotion was initially filed on 12 June 2023 and offers customers an integrated bundle comprising 60 voice minutes and a 2GB data bundle valid for 7 days at a price of R 29.

The operator further extended the promotion from 30 November 2024 to 31 May 2025.

2.5.2.5. Cell C Recharge Enhancer Promotion

Cell C filed an extension to its Recharge Enhancer Promotion with the Authority on 12 November 2024 and 20 January 2025³⁴. It should be noted that the promotional offer was initially filed on 12 August 2022 and was therefore analysed

³³ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2024-25-fy-q2-bi-annual-tariff-analysis-report> > Accessed on 06 January 2025.

³⁴ Ongoing as at 31 December 2024 and was expected to be decommissioned on 31 May 2025. However, Cell C filed an extension on 20 January 2025, extending the promotion to 31 July 2025, which will be discussed in the next reporting period.

in the 2022-23 FY Q4 Bi-annual Tariff Analysis Report, which can be found on the Authority’s website³⁵.

On 12 November 2024, the operator extended the promotion from 30 November 2024 to 31 May 2025. However, on 20 January 2025, the operator further extended the promotion to 31 July 2025.

2.5.2.6. Cell C Project Optimus Promotion

Cell C filed an extension to its Project Optimus Promotion with the Authority on 12 November 2024. It should be noted that the promotion was initially filed on 06 May 2024. It rewards customers with affordable data bundles, voice bundles, URL-specific data bundles and integrated bundles. Table 36 below shows a sample³⁶ of the Project Optimus Promotional Bundles.

Table 36: Cell C Project Optimus Promotional Bundles (Sample)

Allocation	Validity	Price	In-bundle/Effective Rate
WhatsApp Promo Bundles			
150MB	1 day	R 2.50	R 0.02
300MB	7 days	R 6	R 0.02
650MB	30 days	R 19	R 0.03
1GB	30 days	R 25	R 0.02
Data Bundles Promotion			
150MB	1 day	R 3	R 0.02
300MB	1 day	R 5	R 0.02
650MB	1 day	R 10	R 0.02
1GB	1 day	R 15	R 0.01
300MB	7 days	R 7.50	R 0.03
650MB	7 days	R 15	R 0.02
1GB	7 days	R 19	R 0.02
300MB	30 days	R 15	R 0.05
5GB	30 days	R 89	R 0.02
10GB	30 days	R 169	R 0.02
Voice - On-Net Promo Bundles			
30min	1 day	R 3	R 0.10
60min	1 day	R 5	R 0.08
60min	7 days	R 8	R 0.13
150min	7 days	R 15	R 0.10
90min	30 days	R 15	R 0.17
200min	30 days	R 29	R 0.15
500min	30 days	R 55	R 0.11

Source: ICASA Database based on Tariff Notifications

³⁵ Available on ICASA’s website: < <https://www.icasa.org.za/legislation-and-regulations/bi-annual-tariffs-analysis-report-q4-2022-23> > Accessed on 08 January 2025.

³⁶ More information regarding Cell C’s Project Optimus Promotion can be found the Authority’s database and may be made available upon request.

As seen in the table above, the promotional offer benefits customers with low in-bundle data rates and low in-bundle voice rates. For example, the 30-day 5GB data bundle and the 30-day 200min on-net voice bundles, priced at R 89 and R 29, have in-bundle rates of R 0.02 per MB and R 0.15 per minute, respectively.

The operator further extended the promotion from 30 November 2024 to 31 May 2025.

2.5.2.7. Cell C Variable Bundles Promotion

Cell C filed an extension to its Variable Bundles Promotion on 12 November 2024. It should be noted that the promotional offer was initially filed on 10 February 2023 and was analysed in the 2023-24 FY Q2 Bi-annual Tariff Analysis Report, which can be found on the Authority's website³⁷.

The operator further extended the promotion from 30 November 2024 to 31 May 2025.

2.6. LTE, Fixed LTE, 5G and other Wireless Internet Tariff Plans

This section analyses LTE and wireless Internet tariff plans offered in the market as per notifications filed from 01 July 2024 to 31 December 2024. The analysis of the tariff plans will consider month-to-month (MtM)³⁸ plans applicable offered during the period under review.

2.6.1. Rain One 5G Home PAYU

Rain filed its One 5G Home PAYU with the Authority on 05 July 2024. The Rain One 5G Home PAYU is available to existing Rain One customers who have a Rain

³⁷ Available on ICASA's website: < <https://www.icasa.org.za/legislation-and-regulations/2023-24-fy-q2-bi-annual-report-1> > Accessed on 08 January 2025.

³⁸ A month-to-month (MtM) plan does not bind customers into long contractual periods. Similar to a prepaid plan, such a plan can be subscribed to on a month-to-month basis, with the customer having an option to cancel their package at any given time.

5G Home Wi-Fi free-to-use router and two 4G mobile phone sim cards, and it offers 5G Home Gig bundles that range from 20GB to 100GB. Table 37 below details the Rain One 5G Home PAYU.

Table 37: Rain One 5G Home PAYU

Base Product		
5G Home Wi-Fi Speed	30Mbps	
5G Home Wi-Fi Data allocation	Prepaid	
Number of 4G mobile phone lines	2	
Includes a Rain free-to-use 5G Home Wi-Fi router		
Product Description	Validity	Price
20GB	30 days	R 125
50GB	30 days	R 175
100GB	30 days	R 225

Source: ICASA Database based on Tariff Notifications

The Rain One 5G Home PAYU was launched on 12 July 2024.

2.6.2. Rain 4G Mobile

Rain filed its 4G Mobile with the Authority on 08 July 2024. The Rain 4G Mobile is a standalone 4G product that allocates data, voice and SMS bundles to customers. The Rain 4G Mobile is a MtM product with no out-of-bundle charges, and in the event of a customer depleting all the included monthly value, additional data, minutes and SMSes can be purchased via RainGo at the standard Rain One tariff. Table 38 below details the Rain 4G Mobile.

Table 38: Rain 4G Mobile

Base Product	
Number of 4G mobile phone lines	1
Monthly Data allocation	2GB
Monthly Minutes allocation	60 minutes
Monthly SMS allocation	100 SMSes
Product Description	Price
Monthly recurring price	R 165

Source: ICASA Database based on Tariff Notifications

The Rain 4G Mobile was launched on 15 July 2024

2.6.3. MTN MBB Router Super Data

MTN filed its additional MBB Router on the Super Data deal with the Authority on 04 August 2024. The new MBB deal offers customers a mobile broadband router, a SIM card and 10GB Anytime data valid for 30 days for R 349. Customers will be defaulted on the MTN Super Data price plan.

MTN introduced its MBB Router on Super Data deal in the market on 14 August 2024.

2.6.4. Rain One Home with the 101

Rain filed an amendment of its one Home with the 101 with the Authority on 19 August 2024. The amendment of the Rain One Home with the 101 entailed a price adjustment. Table 39 below details the amendment of the Rain One Home with the 101.

Table 39: Rain One Home with the 101

Previous Price	New Price	Price Difference	Price Difference (%)
R 595	R 625	R 30	5%
Base Product Description			
30Mbps Home Wi-Fi			
Smart Home Wi-Fi free-to-use router			
Unlimited Home Wi-Fi Data allocation			
2 4G mobile phone lines			
2GB line per month			
60 mins per line per month			
100 SMSes per line per month			
Buying additional Gigs, minutes and SMSes			
Product Description	Price		
1GB	R 50		
30 minutes	R 30		
100 SMSes	R 30		

Source: ICASA Database based on Tariff Notifications

The amendment of the Rain One Home with the 101 became effective on 01 September 2024.

2.6.5. MTN Mobile Internet Copper Price Plan

MTN filed its Mobile Internet Copper Price Plan with the Authority on 23 August 2024, wherein it introduced a new package. The package is a SIM-only plan comprising 3GB Anytime data for R 79 per month and is available to customers on MtM, and 24-month contractual periods.

MTN introduced its price plan in the market on 01 September 2024.

2.6.6. MTN BozzaGigs 3GB + 3GB Bundle

MTN filed an amendment to its BozzaGigs LTE price plan with the Authority on 05 September 2024, wherein it introduced a new BozzaGigs 3GB + 3GB Bundle in the plan. The bundle comprises 3GB Anytime data and 3GB Night express data valid for 14 days at a retail price of R 49.

MTN introduced the new BozzaGigs 3GB + 3GB data bundle in the market on 13 September 2024.

2.6.7. Rain One 5G Home PAYU

Rain filed an amendment of its One 5G Home PAYU with the Authority on 11 September 2024. The amendment of the Rain One 5G Home PAYU entailed the addition of 5G and 10GB packages. Table 40 below details the amendment of the Rain One 5G Home PAYU.

Table 40: Rain One 5G Home PAYU

Base Product		
5G Home Wi-Fi Speed	30Mbps	
Rain free to use 5G Home Wi-Fi router		
5G Home Wi-Fi Data allocation	Prepaid	
Number of 4G mobile phone lines	2	
5G Home PAYU tariff		
Product Description	Validity	Price
5GB	30 days	R 25
10GB	30 days	R 50
20GB	30 days	R 125
50GB	30 days	R 175

100GB	30 days	R 225
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Source: ICASA Database based on Tariff Notifications

The amendment of the Rain One 5G Home PAYU became effective on 18 September 2024.

2.6.8. Vodacom Prepaid LTE Bundles

Vodacom filed an amendment of its Prepaid LTE Bundles with the Authority on 21 October 2024. The amendment of the Vodacom Prepaid LTE Bundles entailed a price adjustment of certain LTE bundles. Table 41 below shows the amendment of the Vodacom Prepaid LTE Bundles.

Table 41: Vodacom Prepaid LTE Bundles

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20GB + 20GB for 30 days	R 219	R 229	R 10	4.6%
50GB + 50GB for 30 days	R 299	R 329	R 30	10%
100GB + 100GB for 30 days	R 399	R 429	R 30	7.5%

Source: ICASA Database based on Tariff Notifications

The amendment of the Vodacom Prepaid LTE Bundles became effective on 28 October 2024.

2.6.9. Hello Mobile Prepaid LTE Promotional Bundles

Hello Mobile's Prepaid LTE Promotional Bundles were filed with the Authority on 30 October 2024, wherein the operator offers customers affordable prepaid LTE bundles, as shown in Table 42 below.

Table 42: Hello Mobile Prepaid LTE Promotional Bundles

Hello Mobile LTE Bundles	Anytime Data	Nite Data	Validity	Price
2GB + 2GB	2GB	2GB	14 days	R 45
5GB + 5GB	5GB	5GB	30 days	R 89
10GB + 10GB	10GB	10GB	30 days	R 149
25GB + 25GB	25GB	25GB	30 days	R 229
50GB + 50GB	50GB	50GB	30 days	R 279
100GB + 100GB	100GB	100GB	30 Days	R 349

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles comprise Anytime data and Nite data. For example, the 10GB + 10GB LTE bundle priced at R 149 offers customers 10GB Anytime data and 10GB Nite data, which is valid for 30 days. Hello Mobile launched its LTE promotional bundles on 11 November 2024 and will be in the market until 30 April 2025.

2.6.10. Rain One Catalogue

Rain filed its One Catalogue with the Authority on 24 October 2024. The Rain One Catalogue entails a Home and Work packages. Table 43 below details the Rain One Catalogue.

Table 43: Rain One Catalogue

Rain One Home			
Name	Basic	Pro	Pro with extenders
Price	R 625	R 825	R 1 195
5G Home Wi-Fi Speed	30	60	unlimited*
Includes free-to-use Rain 5G Home Router model	101a	101 pro	101 pro with 2 x Wi-Fi extenders
5G Home Wi-Fi Data allocation	unlimited	unlimited	unlimited*
Number of 4G mobile phone lines	2	2	2
4G mobile phone Gigs per line per month	2GB	2GB	2GB
4G mobile phone minutes per line per month	60 minutes	60 minutes	60 minutes
4G mobile phone SMSes per line per month	100 SMSes	100 SMSes	100 SMSes
*from 100Mbps, with no limit			
Rain One Work			
Price	R 725	R 925	R 1 365
5G Work Wi-Fi Speed	30	60	unlimited*
Includes free-to-use Rain 5G Work Router model	101a	101 pro	101 pro with 2 x Wi-Fi extenders
5G Work Wi-Fi Data allocation	unlimited	unlimited	unlimited*
Number of 4G mobile phone lines	5	5	5
4G mobile phone Gigs per line per month	2GB	2GB	2GB
4G mobile phone minutes per line per month	60 minutes	60 minutes	60 minutes
4G mobile phone SMSes per line per month	100 SMSes	100 SMSes	100 SMSes
*from 100Mbps, with no limit			
Buying additional Gigs, minutes, and SMSes			
Product Description	Price		
1GB	R 50		
30 Minutes	R 30		
100 SMSes	R 30		

Source: ICASA Database based on Tariff Notifications

The Rain One Catalogue was launched in the market on 31 October 2024.

2.6.11. MTN Speed Booster and Speed Recovery Bundles

On 01 November 2024, MTN filed an amendment to its Speed Booster and Speed Recovery Bundles with the Authority, wherein it revamped the Speed Booster and Speed Recovery bundles offered. Customers are offered bundles to top-up upon reaching (or prior to reaching) their fair usage limit on the Home Internet Uncapped tariff plan. Table 44 below shows the new Speed Booster and Speed Recovery Bundles.

Table 44: MTN's Speed Recovery and Speed Booster Bundles

Price Plan	Speed	Data Cap (30-Day Speed Recovery)	Price (Incl. VAT)
Starter	10Mbps	100GB	R 269
Pro	20Mbps	300GB	R 429
Premium	35Mbps	500GB	R 499
Ultra	60Mbps	800GB	R 699
Infinite	Unlimited	1.5TB	R 999

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the bundles are available to MTN Uncapped Home Starter to Infinite subscribers. MTN's amendment to its Speed Booster and Speed Recovery Bundles came into effect on 08 November 2024.

2.6.12. Rain Xtender Option

Rain filed its Xtender Option with the Authority on 04 November 2024. The Rain Xtender Option entails customers extending the coverage range by utilising Rain's Wi-Fi extenders. Table 45 below details the Rain Xtender Option.

Table 45: Rain Xtender Option

Home Product				
Name	Basic	Pro	Pro Unlimited	Pro with extenders
Price	R 625	R 825	R 1 025	R 1 195
5G Home Wi-Fi Speed	30Mbps	60Mbps	unlimited*	unlimited*
Included free-to-use Rain 5G Home router model	101a	101 pro	101 pro	101 pro with 2 x Wi-Fi extenders
Work Product				

Name	Basic	Pro	Pro Unlimited	Pro with extenders
Price	R 795	R 995	R 1 195	R 1 365
5G Home Wi-Fi Speed	30Mbps	60Mbps	unlimited*	unlimited*
Included free-to-use Rain 5G Home router model	101a	101 pro	101 pro	101 pro with 2 x Wi-Fi extenders
*from 100Mbps, with no limit				
Additional extended option				
5G Home/Work Wi-Fi Speed	30Mbps	60Mbps	unlimited*	
Monthly price per Wi-Fi extender	R 165	R 135 (18% discount on standard price)	R 100 (39% discount on standard price)	
Included hardware	1 x Wi-Fi extender	1 x Wi-Fi extender	1 x Wi-Fi extender	

Source: ICASA Database based on Tariff Notifications

The Rain Xtender Option was launched on 11 November 2024.

2.7. Month-to-Month Fibre-to-the-Home Tariff Plans

This section analyses Fibre-to-the Home (FTTH) tariff plans offered in the market and the prices charged by the operators, as per notifications filed from 01 July 2024 to 31 December 2024. The analysis of the tariff plans will consider the current MtM Self-Built FTTH plans, MtM fibre plans offered through 3rd party fibre network operators (FNOs) and promotional offers applicable to MtM contracts offered during the period under review. Additionally, this section provides a brief comparative analysis of a few selected fibre products in the market.

2.7.1. Self-Built FTTH Offerings

2.7.1.1. ASAP Wireless Internet

ASAP Internet filed an amendment of its Wireless Internet with the Authority on 30 July 2024. The amendment of the ASAP Wireless Internet entails price adjustments, the introduction and termination of certain packages. Table 46 below details the amendment of the ASAP Wireless Internet.

Table 46: ASAP Wireless Internet

Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
10/5Mbps	R 690	R 675	-R 15	-2.2%
20/10Mbps	R 1 125	R 1 025	-R 100	-8.9%
40/20Mbps	R 1 515	R 1 400	-R 115	-7.6%

10/10Mbps	R 1 010	R 950	-R 60	-5.9%
20/20Mbps	R 1 695	R 1 400	-R 295	-17.4%
40/40Mbps	R 2 435	R 2 100	-R 335	-13.8%
New Packages				
Product Description				Price
5/2Mbps				R 430
15/5Mbps				R 775
30/11Mbps				R 1 175
5/5Mbps				R 640
15/15Mbps				R 1 200
30/30Mbps				R 1 675
Terminated Packages				
Product Description				Price
4/2Mbps				R 430
4/4Mbps				R 640

Source: ICASA Database based on Tariff Notifications

The table above shows that the largest price reduction in absolute and percentage terms of R 335 or 13.8% occurred on the ASAP Wireless Internet 40/40Mbps, which was reduced from R 2 435 to R 2 100. The ASAP Wireless Internet 10/10Mbps can be compared to the Infogro 10/10Mbps WTTH, which is priced at R 999 or 5.2% more. The amendment of the ASAP Wireless Internet became effective on 08 August 2024.

2.7.1.2. Infogro FTTH & WTTH

Infogro filed an amendment of its FTTH and WTTH with the Authority on 31 July 2024. The amendment of the Infogro FTTH and WTTH entailed line speed upgrades and price adjustments. Table 47 below details the amendment of the Infogro FTTH and WTTH.

Table 47: Infogro FTTH and WTTH

FTTH					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
16/16Mbps	30/30Mbps	R 500	R 525	R 25	5%
20/20Mbps	50/50Mbps	R 700	R 735	R 35	5%
50/50Mbps	100/100Mbps	R 900	R 949	R 49	5.4%
100/100Mbps	200/200Mbps	R 1 000	R 1 049	R 49	4.9%
200/200Mbps	300/300Mbps	R 1 200	R 1 249	R 49	4.1%
500/500Mbps	600/600Mbps	R 1 750	R 1 799	R 49	2.8%
WTTH					
4/4Mbps	6/6Mbps	R 549	R 575	R 26	5%
6/6Mbps	8/8Mbps	R 749	R 799	R 50	7%
8/8Mbps	10/10Mbps	R 949	R 999	R 50	5.3%
10/10Mbps	12/12Mbps	R 1 099	R 1 199	R 100	9.1%
12/12Mbps	15/15Mbps	R 1 399	R 1 459	R 60	4.3%
15/15Mbps	20/20Mbps	R 1 799	R 1 899	R 100	5.6%
20/20Mbps	25/25Mbps	R 2 199	R 2 309	R 110	5%
25/25Mbps	30/30Mbps	R 2 699	R 2 839	R 140	5%

50/50Mbps	60/60Mbps	R 4 899	R 5 149	R 250	5.1%
100/100Mbps	150/150Mbps	R 6 699	R 6 999	R 300	4.5%

Source: ICASA Database based on Tariff Notifications

The Infogro 10/10Mbps WTTT is comparable to the ASAP Wireless Internet 10/10, which is priced at R 950 or 4.9% less. The amendment of the Infogro FTTH and WTTT became effective on 07 August 2024.

2.7.1.3. Amobia Wireless Packages

Amobia filed an amendment to its Wireless Packages with the Authority on 21 August 2024. The amendment of the Amobia Wireless Packages entailed line speed upgrades of certain packages. Table 48 below details the amendment of the Amobia Wireless Packages.

Table 48: Amobia Wireless Packages

Previous Line Speed	New Line Speed	Price
8/2Mbps	8/4Mbps	R 395
10/2Mbps	10/4Mbps	R 495

Source: ICASA Database based on Tariff Notifications

The amendment of the Amobia on Wireless Packages became effective on 02 September 2024.

2.7.1.4. Vodacom Fibre Broadband

Vodacom filed its Fibre Broadband with the Authority on 19 September 2024. The Vodacom Fibre Broadband entails an FTTH package that is priced at R 499. Table 49 below details the Vodacom Fibre Broadband.

Table 49: Vodacom Fibre Broadband

Product Description	Price
20/10Mbps	R 499

Source: ICASA Database based on Tariff Notifications

The Vodacom Fibre Broadband 20/10Mbps is comparable to the ASAP Wireless Internet 20/10Mbps (30 July 2024), which is priced at R 1 025 or 105.4% more. The Vodacom Fibre Broadband was launched on 30 September 2024.

2.7.1.5. Vox Telecom FTTx

Vox Telecom filed amendments to its FTTx with the Authority on 23 September and 12 December 2024. The amendments of the Vox Telecom FTTx entailed the introduction of new packages and price adjustments. Table 50 below details the amendments of the Vox Telecom FTTx.

Table 50: Vox Telecom FTTx

23 September 2024				
Amended Packages				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/20Mbps	R 485	R 510	R 25	5.2%
250/250Mbps	R 945	R 999	R 54	5.7%
250/251Mbps	R 945	R 999	R 54	5.7%
New Packages				
Product Description	Price			
40/40Mbps	R 575			
60/60Mbps	R 675			
150/150Mbps	R 875			
150/150Mbps	R 876			
45/45Mbps	R 705			
20/20Mbps	R 345			
12 December 2024				
Package Amendment				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
60/30Mbps	R 608	R 647	R 39	6.4%
60/60Mbps	R 708	R 752	R 44	6.2%
120/60Mbps	R 798	R 847	R 49	6.1%
120/120Mbps	R 878	R 934	R 56	6.4%
240/120Mbps	R 948	R 997	R 49	5.2%
240/240Mbps	R 1 098	R 1 162	R 64	5.8%
400/200Mbps	R 1 148	R 1 212	R 64	5.6%
400/400Mbps	R 1 238	R 1 304	R 66	5.3%
1000/500Mbps	R 1 499	R 1 574	R 75	5%
1000/1000Mbps	R 1 699	R 1 784	R 85	5%
New Package				
Product Description	Price			
25/10Mbps	R 415			
Terminated Packages				
10/1Mbps	R 289			
50/10Mbps	R 399			

Source: ICASA Database based on Tariff Notifications

The Vox Telecom 20/20Mbps is comparable to the MWEB FTTx 20/20Mbps (23 September 2024), which is priced at R 329 or 4.6% less. The amendments of the

Vox Telecom FTTx became effective on 01 October 2024 and on 01 January 2025, respectively.

2.7.1.6. Telkom Stream Connect Fibre

On 21 November 2024, Telkom filed its Stream Connect Fibre with the Authority, wherein it introduced new Stream Connect Fibre Packages as shown in table 51 below.

Table 51: Telkom Stream Connect

Line Speed	Price (Incl. VAT)
50/25	R 619
100/50	R 795
200/100	R 1 155
300/150	R 1 445
500/250	R 1 605

Source: ICASA Database based on Tariff Notifications

The operator offers asymmetrical fibre packages with download speeds ranging from 50Mbps to 500Mbps and upload speeds ranging from 25Mbps to 250Mbps.

Telkom introduced its Stream Connect Fibre in the market on 02 December 2024.

2.7.2. Fibre Plans offered through 3rd Party Fibre Network Operators

2.7.2.1. Cybersmart Lightspeed Home Fibre Uncapped

Cybersmart filed its Lightspeed Home Fibre Uncapped with the Authority on 02 July 2024. The Cybersmart Lightspeed Home Fibre Uncapped entails FTTH packages with line speeds that range from 25Mbps to 1Gbps. The Cybersmart Lightspeed Home Fibre Uncapped includes an installation fee of R 1 499. Table 52 below details the Cybersmart Lightspeed Home Fibre Uncapped.

Table 52: Cybersmart Lightspeed Home Fibre Uncapped

Product Description	Price
25Mbps + Wi-Fi 6	R 580
50Mbps + Wi-Fi 6	R 798

500Mbps + Wi-Fi 6	R 1 070
1Gbps + Wi-Fi 6	R 1 289
Installation Fee	R 1 499

Source: ICASA Database based on Tariff Notifications

The Cybersmart Lightspeed Home Fibre Uncapped was launched on 16 July 2024.

2.7.2.2. Cell C Home Connecta Fibre

Cell C filed an amendment to its Home Connecta Fibre with the Authority on 15 July 2024. It entailed an introduction of new fibre packages, line speed and price adjustments for selected fibre packages in the plan. Table 53 below shows the amendment of Cell C's Home Connecta Fibre Tariff Plan.

Table 53: Cell C Home Connecta Fibre Amendment

Line Speed (Mbps)	Previous Price (Incl. VAT)	New Price (Incl. VAT)	Price Difference	Price Difference (%)
Vumatel				
25/25	N/A	R 449	N/A	N/A
50/25		R 619		
100/50		R 789		
FibreSuburb Networks				
5/5	N/A	R 299	N/A	
10/10	R 495	R 559	R 64	13%
25/25	R 649	R 599	-R 50	-7.7%
100/100	R 949	R 849	-R 100	-10.5%
200/200	R 1 149	R 1 099	-R 50	-4.4%
500/500	N/A	R 1 299	N/A	N/A
1000/1000		R 1 449		
Vumatel Reach				
10/10	N/A	R 239	N/A	N/A
20/10		R 395		
40/10		R 519		
100/50		R 799		

Source: ICASA Database based on Tariff Notifications

The table above shows that the operator added fibre packages on the Vumatel, FibreSuburb networks, increased and decreased the subscription fee of selected fibre packages on FibreSuburb Networks. For example, the 10/10Mbps package on the FibreSuburb Networks was increased by 13% or R 64 from R 495 to R 559, while the 25/25Mbps line speed realised a price reduction of R 50 or 7.7% from R 649 to R 599.

Cell C's amendment came to effect on 25 July 2024.

2.7.2.3. Cell C Home Connecta Fibre on Zoom Fibre

Cell C filed an amendment to its Home Connecta Fibre on Zoom Fibre with the Authority on 16 July 2024 and 01 November 2024. The amendment comprised of price adjustments and line speed adjustments for selected fibre packages on the Zoom Fibre network. Table 54 below shows the amendment of the fibre packages.

Table 54: Cell C Home Connecta Fibre on Zoom Fibre

Line Speed	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
16 July 2024 Tariff Notification				
15/15Mbps	R 269	R 249	-R 20	-7.4%
50/50Mbps	R 639	R 649	R 10	1.6%
100/100Mbps	R 769	R 799	R 30	4%
200/200Mbps	R 899	R 949	R 50	5.6%
500/250Mbps	R 1 029	R 1 099	R 70	7%
1000/500Mbps	R 1 199	R 1 229	R 30	2.5%
01 November 2024 Tariff Notification				
15/15Mbps	R 249	20/20Mbps		R 299

Source: ICASA Database based on Tariff Notifications

The table above shows that the operator replaced the 15/15Mbps line speed (priced at R 249) with a 20/20Mbps (priced at R 299) package and increased the subscription fees of the other selected fibre packages on the Zoom Fibre network. The price increase ranges from 1.6% to 7%.

Cell C's amendment filed on 16 July 2024 came into effect on 26 July 2024, while the 01 November 2024 amendment came into effect on 13 November 2024.

2.7.2.4. ASAP Internet on Hyperhood FTTH

ASAP Internet filed its Hyperhood FTTH with the Authority on 17 July 2024. The ASAP Internet on Hyperhood FTTH entails line speed packages that are priced from R 620 to R 1 500. Table 55 below details the ASAP Internet on Hyperhood FTTH.

Table 55: ASAP Internet on Hyperhood FTTH

Product Description	Price
25/25Mbps	R 620
50/50Mbps	R 720

100/100Mbps	R 800
200/200Mbps	R 850
500/500Mbps	R 1 250
1000/1000Mbps	R 1 500

Source: ICASA Database based on Tariff Notifications

The ASAP Internet on Hyperhood FTTH was launched on 01 August 2024.

2.7.2.5. Hollywood Connect on Zoom Fibre

Hollywood Connect filed an amendment of its Zoom Fibre FTTH with the Authority on 17 July 2024. The amendment of the Hollywood Connect on Zoom Fibre FTTH entails price adjustments on certain packages. Table 56 below details the amendment of the Hollywood Connect on Zoom Fibre FTTH.

Table 56: Hollywood Connect on Zoom Fibre FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
30/30Mbps	R 379	R 425	R 46	12.1%
50/50Mbps	R 575	R 625	R 50	8.7%
100/100Mbps	R 699	R 815	R 116	16.6%
500/500Mbps	R 1 199	R 1 019	-R 180	-15%
1000/250Mbps	R 1 399	R 1 199	-R 200	-14.3%

Source: ICASA Database based on Tariff Notifications

The Hollywood Connect on Zoom Fibre 30/30Mbps is comparable to the Home Connect on Zoom Fibre 30/30Mbps (11 September 2024), which is priced at R 238 or 44% less. The amendment of the Home Connect on Zoom Fibre FTTH became effective on 01 August 2024.

2.7.2.6. Cool Ideas Service Provider on MetroFibre FTTH

Cool Ideas Service Provider filed an amendment of its MetroFibre FTTH with the Authority on 18 July 2024. The amendment of the Cool Ideas Service Provider on MetroFibre FTTH entails price adjustments and the introduction and termination of packages.

Table 57 below details the amendment of the Cool Ideas Service provider on MetroFibre FTTH.

Table 57: Cool Ideas Service provider on MetroFibre FTTH

18 July 2024				
Cool Ideas on MetroFibre (Nexus and Nova) FTTH				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 899	R 949	R 50	5.6%
20/20Mbps	R 429	R 454	R 25	5.8%
Terminated Package				
Product Description	Price			
25/25Mbps	R 529			

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service on MetroFibre 250/250Mbps is comparable to the Home Connect on MetroFibre 250/250Mbps (filed 25 July 2024), which is priced at R 888 or 6.4% less. The amendments of the Cool Ideas Service Provider on MetroFibre FTTH became effective on 01 August, 01 September and 01 October 2024.

2.7.2.7. Cool Ideas Service Provider on MetroFibre (Nova Packages) FTTH

Cool Ideas Service Provider filed its MetroFibre (Nova Packages) with the Authority on 18 July 2024. The Cool Ideas on MetroFibre (Nova Packages) FTTH entails FTTH packages with line speeds that range from 40/40Mbps to 60/60Mbps. Table 58 below details the Cool Ideas on MetroFibre (Nova Packages) FTTH.

Table 58: Cool Ideas on MetroFibre (Nova Packages) FTTH

Product Description	Price
40/40Mbps	R 549
60/60Mbps	R 649

Source: ICASA Database based on Tariff Notifications

The Cool Ideas on MetroFibre (Nova Packages) FTTH was launched on 01 August 2024.

2.7.2.8. Home Connect on Fibre Suburbs FTTH

Home Connect filed an amendment of its Fibre Suburbs FTTH with the Authority on 23 July 2024. The amendment of the Home Connect on Fibre Suburbs FTTH entails price adjustments and the introduction of new packages. Table 59 below details the Home Connect on Fibre Suburbs FTTH.

Table 59: Home Connect on Fibre Suburbs FTTH

New Packages				
Product Description			Price	
500/500Mbps			R 1 508	
1000/500Mbps			R 1 788	
Price Adjustments				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
25/25Mbps	R 698	R 658	-R 40	-5.7%
100/1000Mbps	R 998	R 948	-R 50	-5%
200/200Mbps	R 1 258	R 1 208	-R 50	-4%

Source: ICASA Database based on Tariff Notifications

The table above shows that the largest price reduction in percentage terms occurred on the Home Connect on Fibre Suburbs 25/25Mbps, which was reduced from R 698 to R 658. The Home Connect on Fibre Suburb 25/25Mbps FTTH is comparable to the Cool Ideas Service Provider on Fibre Suburb 25/25Mbps FTTH (filed on 17 May 2024), which is priced at R 599 or 9% less. The amendment of the Home Connect on Fibre Suburbs FTTH became effective on 01 August 2024.

2.7.2.9. Vodacom LSD Retirement Fibre Broadband

Vodacom filed an amendment of its LSD Retirement Fibre Broadband with the Authority on 25 July 2024. The amendment of the Vodacom LSD Retirement Fibre Broadband entails the adoption of promotional pricing as the standard pricing. Table 60 below details the Vodacom LSD Retirement Fibre Broadband.

Table 60: Vodacom LSD Retirement Fibre Broadband

Line Speed	Monthly Data	Monthly			
		Subscription (Month-to-Month)	Subscription (12 Month)	Subscription (24 Month)	(Month-to-Month 12 and 24 Months)
10/5Mbps	25GB	R 231.01	R 231.01	R 231.01	Decommissioned
10/5Mbps	50GB	R 402.50	R 402.50	R 402.50	Decommissioned
20/10Mbps	50GB	R 452.94	R 452.94	R 452.94	Decommissioned
20/10Mbps	100GB	R 503.38	R 503.38	R 503.38	Decommissioned
40/20Mbps	100GB	R 553.82	R 553.82	R 553.82	Decommissioned
40/20Mbps	150GB	R 604.25	R 604.25	R 604.25	Decommissioned
100/50Mbps	150GB	R 654.69	R 654.69	R 654.69	Decommissioned
100/50Mbps	200GB	R 705.13	R 705.13	R 705.13	Decommissioned
20/20Mbps	Uncapped	R 699	R 649	R 599	Decommissioned
50/50Mbps	Uncapped	R 899	R 849	R 799	Decommissioned
20/10Mbps	Uncapped	R 599	R 549	R 499	R 299
50/25Mbps	Uncapped	R 799	R 749	R 699	R 499
100/100Mbps	Uncapped	R 999	R 949	R 899	R 699
200/200Mbps	Uncapped	R 1 199	R 1 149	R 1 099	R 899

Source: ICASA Database based on Tariff Notifications

The table above shows that the Vodacom LSD Retirement Fibre Broadband offers capped FTTH packages with line speeds that range from 10/5Mbps to 200/200Mbps. The amendment of the Vodacom LSD Retirement Fibre Broadband became effective on 08 August 2024.

2.7.2.10. Home Connect on MetroFibre FTTH

Home Connect filed an amendment of its MetroFibre FTTH with the Authority on 25 July 2024. The amendment of the Home Connect on MetroFibre entails a price adjustment of the 250/250Mbps package. Table 61 below details the amendment of the Home Connect on MetroFibre FTTH.

Table 61: Home Connect on MetroFibre FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 848	R 888	R 40	4.7%

Source: ICASA Database based on Tariff Notifications

The Home Connect on MetroFibre 250/250Mbps is comparable to the ASAP Internet on MetroFibre 250/250Mbps (filed 02 September 2024), which is priced at R 860 or 3.1% less. The amendment of the Home Connect on MetroFibre FTTH became effective on 01 October 2024.

2.7.2.11. Vox Telecom on Eutelsat FTTH

Vox Telecom filed its Eutelsat FTTH with the Authority on 30 July 2024. The Vox Telecom on Eutelsat FTTH entails FTTH packages with line speeds that range from 5/2Mbps to 50/3Mbps. Table 62 below details the Vox Telecom on Eutelsat FTTH.

Table 62: Vox Telecom on Eutelsat FTTH

Normal Fair Use Policy		
Product Description	FUP	Price
5/2Mbps	100GB	R 943.45
10/3Mbps	200GB	R 1 264.91
20/3Mbps	200GB	R 1 774.43
30/3Mbps	200GB	R 1 063.41
50/3Mbps	200GB	R 1 384.86
Higher Fair Use Policy		
5/2Mbps	100GB	R 626.08
10/3Mbps	200GB	R 1 083.78
20/3Mbps	250GB	R 1 996.40
30/3Mbps	300GB	R 2 602.42
50/3Mbps	350GB	R 4 216.67

Source: ICASA Database based on Tariff Notifications

The Vox Telecom on Eutelsat FTTH was launched on 08 August 2024.

2.7.2.12. MTN Supersonic Home Fibre on Openserve Web Connect

MTN its Supersonic Home Fibre on Openserve Web Connect with the Authority on 05 August 2024 wherein it introduced new fibre packages as shown in table 63 below.

Table 63: MTN Supersonic Home Fibre on Openserve Web Connect

Line Speed (Mbps)	Price (Incl. VAT)
20/10	R 299
40/20	R 369

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the 20/10Mbps and 40/20Mbps fibre packages on the Openserve Web Connect network are priced at R 299 and R 369, respectively.

MTN introduced its Supersonic Home Fibre on Openserve Web Connect in the market on 12 August 2024.

2.7.2.13. MTN Supersonic Home Fibre on Balwin

MTN filed an amendment to its Supersonic Home Fibre on Balwin with the Authority on 16 August 2024. The amendment entailed line speed adjustments, as shown in table 64 below.

Table 64: MTN Supersonic Home Fibre on Balwin

Previous Line Speed	Previous Price (Incl. VAT)	New Line Speed	New Price (Incl. VAT)
4/1 Mbps	R 469	4/1 Mbps	R 469
35/35 Mbps	R 669	40/40 Mbps	R 699
50/50 Mbps	R 799	75/75 Mbps	R 849
100/100 Mbps	R 999	150/150 Mbps	R 1 059
200/200 Mbps	R 1 199	300/300 Mbps	R 1 259
500/500Mbps	R 1 299	700/500Mbps	R 1 359
1000/500Mbps	R 1 799	1000/500Mbps	R 1 899

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the fibre packages on the Balwin fibre network realised line speed upgrades, and the subscription fees were also adjusted to match the line speeds. For example, the 50/50Mbps package, which had a subscription fee of R 799 per month was upgraded to 75/75Mbps with a new subscription fee of R 849 per month.

MTN’s amendment to its Supersonic Home Fibre on Balwin came into effect on 01 September 2024.

2.7.2.14. MTN Supersonic Home Fibre on MFN

MTN filed an amendment to its Supersonic Home Fibre on MetroFibre Network with the Authority on 20 August 2024 wherein it adjusted the subscription fee of the 20/20Mbps package. The subscription fee was increased by R 40 or 9.3% from R 429 to R 469 per month.

MTN’s amendment to its 20/20Mbps Supersonic Home Fibre on MetroFibre Network came into effect on 01 September 2024.

2.7.2.15. MTN Supersonic Home Fibre on Balwin

MTN filed an amendment to its Supersonic Home Fibre on Balwin with the Authority on 23 August 2024. The amendment entailed a line speed upgrade of the fibre packages on Balwin’s fibre network. Table 65 below shows the amendment to the Fibre Broadband on Supersonic Home Fibre on Balwin.

Table 65: MTN Supersonic Home Fibre on Balwin

Previous Line Speed (Mbps)	Previous Price (Incl. VAT)	New Line Speed (Mbps)	New Price (Incl. VAT)
4/1	R 469	4/1	R 469
35/35	R 669	40/40	R 699
50/50	R 799	75/75	R 849
100/100	R 999	150/150	R 1 049
200/200	R 1 199	300/300	R 1 249
500/500	R 1 299	700/500	R 1 349
1000/500	R 1 799	1000/500	R 1 899

Source: ICASA Database based on Tariff Notifications

As shown in the table above, selected packages realised line speed upgrades. For example, the 50/50Mbps line speed was increased to 75/75Mbps while the subscription fee was changed from R 799 to R 849 to reflect the line speed upgrade.

MTN’s amendment to the Supersonic Home Fibre on Balwin came to effect 01 September 2024.

2.7.2.16. Home Connect on MetroFibre FTTH

Home Connect filed an amendment of its MetroFibre FTTH with the Authority on 26 August 2024. The amendment of the Home Connect on MetroFibre FTTH entailed a price adjustment. Table 66 below details the amendment of the Home Connect on MetroFibre FTTH.

Table 66: Home Connect on MetroFibre FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 848	R 888	R 40	4.7%

Source: ICASA Database based on Tariff Notifications

The Home Connect on MetroFibre 250/250Mbps FTTH is comparable to the Vodacom Fibre Broadband on MetroFibre 250/250Mbps (filed on 02 April 2024), which is priced at R 929 or 4.6% higher. The amendment of the Home Connect on MetroFibre FTTH became effective on 01 October 2024.

2.7.2.17. Amobia on Metro Nexus Packages

Amobia filed amendments of its Metro Nexus Packages with the Authority on 26 August, 10 September and 24 October 2024. The Amobia on Metro Nexus Packages entails FTTH packages that are priced from R 699 to R 799. Table 67 below details the Amobia on Metro Nexus Packages.

Table 67: Amobia on Metro Nexus Packages

26 August 2024	
Product Description	Price

45/45Mbps				R 699
150/150Mbps				R 799
25/25Mbps				R 519
75/75Mbps				R 759
250/250Mbps				R 799
400/400Mbps				R 1 069
500/500Mbps				R 1 259
1000/250Mbps				R 1 459
10 September 2024				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 799	R 845	R 46	5.8%
24 October 2024				
Previous Line Speed		New Line Speed		Price
1000/250Mbps		1000/500Mbps		R 1 459

Source: ICASA Database based on Tariff Notifications

The Amobia on Metro Nexus 45/45Mbps is comparable to the Hollywood Connect on Metro Nexus 45/45Mbps (filed 28 August 2024), which is priced at R 615 or 12% less. The Amobia on Metro Nexus Packages effective days were 04 September, 01 October and 04 November 2024.

2.7.2.18. Amobia on Metro Nova Packages

Amobia filed amendments of its Metro Nova Packages with the Authority on 26 August, 10 September and 24 October 2024. The amendments of the Amobia on Metro Nova Packages entailed the introduction, price adjustment and termination of certain FTTH packages. Table 68 below details the amendments of the Amobia on Metro Nova Packages.

Table 68: Amobia on Metro Nova Packages

26 August 2024	
Product Description	Price
150/150Mbps	R 799
20/20Mbps	R 479
40/40Mbps	R 579
60/60Mbps	R 669
250/250Mbps	R 799
400/400Mbps	R 1 069
500/500Mbps	R 1 259

1000/250Mbps			R 1 459	
10 September 2024				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 799	R 845	R 46	5.8%
24 October 2024				
New Package				
Product Description		Price		
1000/500Mbps		R 1 459		
Price Adjustment				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/20Mbps	R 479	R 505	R 26	5.4%
Terminated Package				
Product Description		Price		
1000/250Mbps		R 1 459		

ICASA Database based on Tariff Notifications

The Amobia on Metro Nova 150/150Mbps is comparable to the Hollywood Connect on Metro Nova 150/150Mbps (filed 28 August 2024), which is equally priced at R 799. The amendments of the Amobia on Metro Nova Packages became effective on 04 September, 01 October and 04 November 2024.

2.7.2.19. Hollywood Connect on Metro Nexus Packages

Hollywood Connect filed its Metro Nexus Packages with the Authority on 28 August 2024. The Hollywood Connect on Metro Nexus Packages entails FTTH packages with line speeds that range from 45/45Mbps to 150/150Mbps. Table 69 below details the Hollywood Connect on Metro Nexus Packages.

Table 69: Hollywood Connect on Metro Nexus Packages

Product Description	Price
45/45Mbps	R 615
150/150Mbps	R 799

Source: ICASA Database based on Tariff Notifications

The Hollywood Connect on Metro Nexus 45/45Mbps is comparable to the Amobia on Metro Nexus 45/45Mbps (filed 26 August 2024), which is priced at R 699 or 13.7% less. The Hollywood Connect on Metro Nexus Packages was launched on 09 September 2024.

2.7.2.20. Hollywood Connect on Metro Nova Packages

Hollywood Connect filed its Metro Nova Packages with the Authority on 28 August 2024. The Hollywood Connect on Metro Nova Packages entails a 150/150Mbps FTTH package that is priced at R 799.

The Hollywood Connect on Metro Nova 150/150Mbps is comparable to the Amobia on Metro Nova 150/150Mbps (filed 26 August 2024), which is equally priced at R 799.

The Hollywood Connect on Metro Nova Packages was launched on 09 September 2024.

2.7.2.21. ASAP Internet on MetroFibre FTTH

ASAP Internet filed an amendment of its MetroFibre Internet with the Authority on 02 September 2024. The amendment of the ASAP Internet on MetroFibre Internet entailed the introduction and price adjustment of certain packages. Table 70 below details the amendment of the ASAP Internet on MetroFibre Internet.

Table 70: ASAP Internet on MetroFibre Internet

New Packages				
Product Description			Price	
45/45Mbps			R 675	
150/150Mbps			R 810	
Price Adjustment				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 810	R 860	R 50	6.2%

Source: ICASA Database based on Tariff Notifications

The ASAP Internet on MetroFibre 250/250Mbps is comparable to the Home Connect on MetroFibre 250/250Mbps (filed 26 August 2024), which is priced at R 888 or 3.3% more. The amendment of the ASAP Internet on MetroFibre Internet became effective on 01 October 2024.

2.7.2.22. Home Connect on Zoom Fibre

Home Connect filed amendments to its Zoom Fibre with the Authority on 11 September, 16 September and 14 October 2024. The amendments of the Zoom Fibre entailed the termination, introduction and price adjustment of FTTH packages. Table 71 below details the amendments of the Home Connect on Zoom Fibre.

Table 71: Home Connect on Zoom Fibre

11 September 2024				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
30/30Mbps	R 258	R 238	-R 20	-7.8%
16 September 2024				
New Package				
Product Description			Price	
20/20Mbps			R 288	
Terminated Package				
Product Description			Price	
15/15Mbps			R 268	
14 October 2024				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/20Mbps	R 288	R 278	-R 10	-3.5%

Source: ICASA Database based on Tariff Notifications

The Home Connect on Zoom Fibre 30/30Mbps is comparable to the Hollywood Connect on Zoom Fibre 30/30Mbps (17 July 2024), which is priced at R 425 or 78.6% less. The amendments of the Home Connect on Zoom Fibre became effective on 20 September, 01 October and 25 October 2024.

2.7.2.23. Cool Ideas Service Provider on MetroFibre (Nexus and Nova)

Cool Ideas Service Provider filed amendments of its MetroFibre (Nexus and Nova) with the Authority on 12 and 27 September 2024. The amendments of the Cool Ideas Service Provider on MetroFibre (Nexus and Nova) entailed a price adjustment and the introduction of a new package.

Table 72 below details the amendments of the Cool Ideas Service Provider on MetroFibre (Nexus and Nova).

Table 72: Cool Ideas Service Provider on MetroFibre (Nexus and Nova)

12 September 2024				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
250/250Mbps	R 899	R 949	R 50	5.6%
27 September 2024				
Product Description			Price	
150/150Mbps			R 849	

ICASA Database based on Tariff Notifications

The amendments of the MetroFibre (Nexus and Nova) became effective on 01 and 09 October 2024.

2.7.2.24. Cool Ideas Service Provider on Zoom Fibre

Cool Ideas Service Provider filed an amendment of its Zoom Fibre Promotion with the Authority on 12 September 2024. The amendment of the Cool Ideas Service Provider on Zoom Fibre entails the introduction and termination of certain packages. Table 73 below details the amendment of the Cool Ideas Service Provider on Zoom Fibre.

Table 73: Cool Ideas Service Provider on Zoom Fibre

New Package	
Product Description	Price
20/20Mbps	R 279
Terminated Package	
15/15Mbps	R 229

Source: ICASA Database based on Tariff Notifications

The amendment of the Cool Ideas Service Provider on Zoom Fibre became effective on 01 October 2024.

2.7.2.25. Home Connect on Evotel FTTH

Home Connect filed an amendment of its Evotel FTTH with the Authority on 13 September 2024. The amendment of the Home Connect on Evotel FTTH entails

the price adjustment of certain packages. Table 74 below details the amendment of the Home Connect on Evotel FTTH.

Table 74: Home Connect on Evotel FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
10/2Mbps	R 728	R 558	-R 170	-23.4%
30/30Mbps	R 848	R 728	-R 120	-14.2%
75/75Mbps	R 968	R 878	-R 90	-9.3%
125/125Mbps	R 1 098	R 1 018	-R 80	-7.3%
300/300Mbps	R 1 288	R 1 158	-R 130	-10.1%
850/850Mbps	R 1 488	R 1 308	-R 180	-12.1%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in percentage terms of 23.4% occurred on the Home Connect on Evotel 10/2Mbps FTTH which was reduced from R 728 to R 558. The Home Connect on Evotel 10/2Mbps FTTH is comparable to the E Wisp on Evotel 10/2Mbps FTTH, which is priced at R 620 or 11.1% more.

The amendment of the Home Connect on Evotel FTTH became effective on 01 October 2024.

2.7.2.26. Home Connect on MetroFibre FTTH

Home Connect filed its MetroFibre FTTH with the Authority on 13 September 2024. The Home Connect on MetroFibre FTTH entailed the introduction of FTTH packages with prices that range from R 698 to R 838. Table 75 below details the Home Connect on MetroFibre FTTH.

Table 75: Home Connect on MetroFibre FTTH

Product Description	Price
45/45Mbps	R 698
150/150Mbps	R 838

Source: ICASA Database based on Tariff Notifications

The Home Connect on MetroFibre 150/150Mbps FTTH can be compared to the ASAP Internet on MetroFibre Internet 150/150Mbps which is priced at R 860 or 2.6% more. The Home Connect on MetroFibre FTTH was launched on 01 October 2024.

2.7.2.27. MTN Supersonic Home Fibre (Metro Fibre and Zoom Fibre)

MTN filed a notification of its Supersonic Home Fibre with the Authority on 13 September 2024, wherein it introduced new fibre packages on MetroFibre and Zoom Fibre networks, as shown in Table 76 below.

Table 76: MTN Supersonic Home Fibre

Line Speed	New Price (Incl. VAT)
Metro Fibre	
45/45Mbps	R 699
150/150Mbps	R 839
250/250Mbps	R 899
Zoom Fibre	
20/20Mbps	R 329

Source: ICASA Database based on Tariff Notifications

MTN added the 45/45Mbps, 150/150Mbps and 250/250Mbps packages on MetroFibre which are priced at R 699, R 839 and R 899 respectively. The 20/20Mbps package on Zoom Fibre was introduced at a retail price of R 329. It should be noted that Cell C offers its Zoom Fibre package at R 299, which is R 30 or 9.1% less than what MTN charges for the same package.

MTN introduced its new Supersonic Home Fibre on Metro Fibre and Zoom Fibre in the market on 01 October 2024.

2.7.2.28. Amobia on Metro SMME L2 Packages

Amobia filed its Metro SMME L2 Packages with the Authority on 16 September 2024. The Amobia on Metro SMME L2 Packages entails fibre packages that have line speeds ranging from 20/20Mbps to 1000/250Mbps. Table 77 below details the Amobia on Metro SMME L2 Packages.

Table 77: Amobia on Metro SMME L2 Packages

Product Description	Price
20/20Mbps	R 710
50/50Mbps	R 840
100/100Mbps	R 1 100
200/200Mbps	R 1 500
500/500Mbps	R 1 640

Source: ICASA Database based on Tariff Notifications

The Amobia on Metro SMME L2 Packages was launched on 27 September 2024.

2.7.2.29. MTN Supersonic Fibre

On 16 September 2024, MTN filed an amendment to its Supersonic Home Fibre with the Authority, wherein it adjusted the subscription fees for the selected fibre packages on 3rd party FNOs shown in Table 78 below.

Table 78: MTN Supersonic Fibre

Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
Evotel				
10/10	R 549	R 559	R 10	1.8%
30/30	R 699	R 739	R 40	5.7%
125/125	R 999	R 1 049	R 50	5%
300/300	R 1 149	R 1 199	R 50	4.4%
Openserve				
50/25	R 629	R 649	R 20	3.2%
100/100	R 849	R 869	R 20	2.4%
Clear Access				
25/25	R 695	R 709	R 14	2%
50/50	R 829	R 869	R 40	4.8%
100/100	R 1 199	R 999	-R 200	-16.7%
200/200	R 1 599	R 1 199	-R 400	-25%
Frogfoot				
120/60	R 669	R 719	R 50	7.5%
240/120	R 799	R 849	R 50	6.3%
240/240	R 899	R 999	R 100	11%
400/200	R 949	R 1 099	R 150	16%
400/400	R 1 049	R 1 149	R 100	9.5%
1000/500	R 1 099	R 1 379	R 280	25.5%
1000/1000	R 1 199	R 1 449	R 250	21%
MetroFibre				
250/250	R 799	R 899	R 100	12.5%
500/500	R 1 199	R 1 149	-R 50	-4.2%

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest subscription fee increase occurred on the 1000/500Mbps package on Frogfoot, where it was increased by R 280 or 25.5% from R 1 099 to R 1 379. The largest subscription fee reduction was realised on the 200/200Mbps line speed, where it was reduced by R 400 or 25% from R 1 599 to R 1 199.

MTN's amendment to its Supersonic Fibre plan came into effect on 01 October 2024.

2.7.2.30. Telkom Fibre Broadband

On 18 September 2024, Telkom filed an amendment to its Fibre Broadband portfolio with the Authority, wherein it introduced new prepaid packages and adjusted the packages on the Vumatel network. Table 79 below details the amendments.

Table 79: Telkom Fibre Broadband

Fibre Package	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
Telkom Prepaid Compact Fibre				
50/25Mbps installation + 14-day Internet	N/A	R 499	N/A	N/A
20/10Mbps 14-day recharge + Internet		R 180		
20/10Mbps 30-day recharge + Internet		R 349		
50/25Mbps 7-day recharge + Internet		R 199		
50/25Mbps 14-day recharge + Internet		R 379		
50/25Mbps 30-day recharge + Internet		R 700		
Vumatel Unlimited Home Lite				
50/25Mbps Unlimited Home Lite	N/A	R 629	N/A	N/A
50/50Mbps Unlimited Home Lite	R 720	R 749	R 29	4%
100/100Mbps Unlimited Home Lite	R 899	R 910	R 11	1.2%
200/200Mbps Unlimited Home Lite	R 1 099	R 1 149	R 50	4.5%
500/200Mbps Unlimited Home Lite	R 1 299	R 1 349	R 50	3.8%
1000/250Mbps Unlimited Home Lite	N/A	R 1 449	N/A	N/A

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the prepaid asymmetrical fibre packages have a 7-day, 14-day and 30-day validity periods. On the Vumatel fibre packages, the 50/25Mbps and 1000/250Mbps line speeds were introduced in the portfolio, while the 200/200Mbps line speed had the largest subscription fee increase in percentage terms, increasing by 4.5% from R 1 099 to R 1 149.

Telkom's amendment to its Fibre Broadband portfolio came into effect on 01 October 2024.

2.7.2.31. MetroFibre Go Retention Product on Vumatel FTTH

MetroFibre filed its Go Retention Product with the Authority on 19 September 2024. The MetroFibre Go Retention Product entails an FTTH package on the Vumatel network. Table 80 below details the MetroFibre Go Retention Product on Vumatel FTTH.

Table 80: MetroFibre Go Retention Product on Vumatel FTTH

Product Description	Price
5/5Mbps	R 199

Source: ICASA Database based on Tariff Notifications

The MetroFibre Go Retention Product on Vumatel FTTH was launched on 01 October 2024.

2.7.2.32. MWEB FTTx

MWEB filed its FTTx with the Authority on 23 September 2024. The MWEB FTTx entails FTTH packages on various packages. Table 81 below details the MWEB FTTx.

Table 81: MWEB FTTx

MWEB	
Product Description	Price
20/20Mbps	R 329
Webafrika	
20/20Mbps	R 309
Comtel	
10/10Mbps	R 469
25/25Mbps	R 629
50/50Mbps	R 709
100/100Mbps	R 869
250/250Mbps	R 1 079
500/500Mbps	R 1 289
DNATel	
10/10Mbps	R 589
30/30Mbps	R 619
50/50Mbps	R 739
100/100Mbps	R 889
200/200Mbps	R 1 039
500/500Mbps	R 1 339
Fibregeeks	
20/10Mbps	R 429
20/20Mbps	R 539
50/25Mbps	R 639
50/50Mbps	R 739

75/25Mbps	R 759
75/75Mbps	R 869
100/50Mbps	R 839
100/100Mbps	R 929
200/50Mbps	R 919
200/200Mbps	R 1 019
500/250Mbps	R 1 199

Source: ICASA Database based on Tariff Notifications

The MWEB FTTx 20/20Mbps is comparable to the Vox Telecom FTTx 20/20Mbps (23 September 2024), which is priced at R 345 or 4.9% more. The MWEB FTTx was launched on 01 October 2024.

2.7.2.33. Telkom Fibre Broadband on MetroFibre

Telkom filed an amendment to its Fibre Broadband on MetroFibre with the Authority on 23 September 2024. The amendment entailed an addition of MetroFibre packages and adjusted the subscription fee of the 20/20Mbps line speed, as shown in Table 82 below.

Table 82: Telkom Fibre Broadband on MetroFibre

Line Speed (Mbps)	Previous Price (Incl. VAT)	Current Price (Incl. VAT)	Price Difference	Price Difference (%)
20/20	R 489	R 515	R 26	5.3%
40/40	N/A	R 615	N/A	N/A
60/60		R 715		

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the 20Mbps line speed realised R 26 or 5.3% from R 489 to R 515. Telkom's amendment to its Fibre Broadband on MetroFibre came into effect on 03 October 2024.

2.7.2.34. Cool Ideas on NetX (Palm Ridge) Packages

Cool Ideas Service Provider filed its NetX (Palm Ridge) Packages with the Authority on 27 September 2024. The Cool Ideas on NetX (Palm Ridge) entails FTTH packages with line speeds that range from 20/5Mbps to 200/200Mbps. Table 83 below details the Cool Ideas on NetX (Palm Ridge) Packages.

Table 83: Cool Ideas on NetX (Palm Ridge) Packages

Product Description	Price
20/5Mbps	R 369
30/30Mbps	R 439
60/60Mbps	R 539
100/100Mbps	R 729
200/200Mbps	R 819

Source: ICASA Database based on Tariff Notifications

The Cool Ideas on NetX (Palm Ridge) Packages was launched on 09 October 2024.

2.7.2.35. Cool Ideas Service Provider on MetroFibre (Nexus) Packages

Cool Ideas Service Provider filed its MetroFibre (Nexus) Packages with the Authority on 14 October 2024. The Cool Ideas Service Provider on MetroFibre (Nexus) Packages entails a single 45/45Mbps FTTH package. Table 84 below details the Cool Ideas Service Provider on MetroFibre (Nexus) Packages.

Table 84: Cool Ideas Service Provider on MetroFibre (Nexus) Packages

Product Description	Price
45/45Mbps	R 699

Source: ICASA Database based on Tariff Notifications

The Cool Ideas Service Provider on MetroFibre (Nexus) Packages was launched on 01 November 2024.

2.7.2.36. Cool Ideas Service Provider on Vumatel Reach FTTH

Cool Ideas Service Provider filed an amendment of its Vumatel Reach FTTH with the Authority on 14 October 2024. The amendment of the Cool Ideas Service Provider on Vumatel Reach FTTH entails the introduction, termination and price adjustment of certain packages.

Table 85 below details the amendment of the Cool Ideas Service Provider on Vumatel Reach FTTH.

Table 85: Cool Ideas Service Provider on Vumatel Reach FTTH

New Packages				
Product Description			Price	
10/10Mbps			R 245	
20/20Mbps			R 409	
60/30Mbps			R 439	
60/60Mbps			R 489	
100/50Mbps			R 689	
Price Amendment				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
100/100Mbps	R 899	R 789	-R 110	-12.2%
Terminated Package				
Product Description			Price	
40/10Mbps			R 519	

Source: ICASA Database based on Tariff Notifications

The amendment of the Cool Ideas Service Provider on Vumatel Reach FTTH became effective on 01 November 2024.

2.7.2.37. Home Connect on Link Africa FTTH

Home Connect filed an amendment of its Link Africa FTTH with the Authority on 16 October 2024. The amendment of the Home Connect on Link Africa FTTH entailed the introduction, termination and price adjustment of certain packages. Table 86 below details the amendment of the Home Connect on Link Africa FTTH.

Table 86: Home Connect on Link Africa FTTH

New Packages				
Product Description			Price	
25/25Mbps			R 648	
50/50Mbps			R 748	
500/500Mbps			R 1 458	
Amended Packages				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
100/100Mbps	R 1 048	R 908	-R 140	-13.4%
200/200Mbps	R 1 458	R 1 048	-R 410	-28.1%
Terminated Packages				
Product Description			Price	
10/10Mbps			R 648	
20/20Mbps			R 748	

Source: ICASA Database based on Tariff Notifications

The amendment of the Home Connect on Link Africa FTTH became effective on 31 October 2024.

2.7.2.38. MWEB FTTx

MWEB filed an amendment of its FTTx with the Authority on 22 September 2024. The amendment of the MWEB FTTx entailed the introduction of new packages and price amendments on certain packages across various networks. Table 87 below details the MWEB FTTx.

Table 87: MWEB FTTx

Fibregeeks				
Product Description		Price		
20/10Mbps		R 429		
20/20Mbps		R 539		
50/25Mbps		R 639		
50/50Mbps		R 739		
75/25Mbps		R 759		
75/75Mbps		R 869		
100/50Mbps		R 839		
100/100Mbps		R 929		
200/50Mbps		R 919		
200/200Mbps		R 1 019		
500/250Mbps		R 1 199		
Once-off fee		R 999		
WA Fibregeeks Flagship				
Amended Packages				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
20/10Mbps	R 629	R 409	-R 220	-35%
20/20Mbps	R 729	R 509	-R 220	-30.2%
50/25Mbps	R 719	R 629	-R 90	-12.5%
50/50Mbps	R 839	R 729	-R 110	-13.1%
100/100Mbps	R 999	R 899	-R 100	-10%
200/200Mbps	R 1 329	R 999	-R 330	-24.8%
New Packages				
Product Description		Price		
75/25Mbps		R 719		
75/75Mbps		R 839		
100/50Mbps		R 859		
200/50Mbps		R 909		
500/250Mbps		R 1 199		
500/250Mbps		R 1 329		

Source: ICASA Database based on Tariff Notifications

As shown in the table above, the largest price reduction in percentage terms of 35% occurred on the MWEB on WA Fibregeeks Flagship 20/10Mbps which was reduced from R 629 to R 409. The amendment of the MWEB FTTx became effective on 01 November 2024.

2.7.2.39. ASAP Vumatel INA Internet

ASAP Internet filed its Vumatel INA Internet with the Authority on 01 November 2024. The ASAP Vumatel INA Internet entails MtM and 12-month FTTH packages that have line speeds that range from 25/25Mbps to 1000/500Mbps. Table 88 below details the ASAP Vumatel INA Internet.

Table 88: ASAP Vumatel INA Internet

Month-to-Month (No router included)	
Product Description	Price
25/25Mbps	R 380
50/50Mbps	R 520
100/100Mbps	R 670
200/200Mbps	R 725
500/200Mbps	R 775
1000/250Mbps	R 910
1000/500Mbps	R 1 250
12 Month Contract (Router included)	
25/25Mbps	R 400
50/50Mbps	R 540
100/100Mbps	R 700
200/200Mbps	R 755
500/200Mbps	R 810
1000/250Mbps	R 950
1000/500Mbps	R 1 300

Source: ICASA Database based on Tariff Notifications

The ASAP Vumatel INA Internet was launched on 11 November 2024.

2.7.2.40. MetroFibre Nova Nokia Areas

MetroFibre filed an amendment of its Nova Nokia Areas with the Authority on 22 November 2024. The amendment of the MetroFibre Nova Nokia Areas entailed the introduction, termination and price adjustment of certain packages. Table 89 below details the amendment of the MetroFibre Nova Nokia Areas.

Table 89: MetroFibre Nova Nokia Areas

New Packages					
Product Description		Validity		Price	
40Mbps		1 day		R 25	
40Mbps		7 days		R 150	
40Mbps		14 days		R 280	
40Mbps		30 days		R 499	
60Mbps		1 day		R 30	
60Mbps		7 days		R 180	
60Mbps		14 days		R 330	
60Mbps		30 days		R 599	
Starter Pack 20Mbps		30 days		R 429	
Amended Packages					
Product Description	Validity	Previous Price	New Price	Price Difference	Price Difference (%)
20Mbps	14 days	R 240	R 230	-R 10	-4.2%
20Mbps	30 days	R 440	R 429	-R 11	-2.5%
Terminated Package					
Product Description			Price		
Activation - Includes 2 weeks Free Access			R 260		
Nova Calix Areas					
Product Description		Validity		Price	
20Mbps		1 day		R 20	
20Mbps		7 days		R 120	
20Mbps		14 days		R 240	
20Mbps		30 days		R 440	
Top Up Packages (ISP)					
Product Description		Validity		Price	
20Mbps		1 day		R 17.25	
20Mbps		7 days		R 103.50	
20Mbps		14 days		R 201.25	
20Mbps		30 days		R 373.75	
40Mbps		1 day		R 21.85	
40Mbps		7 days		R 129.95	
40Mbps		14 days		R 247.25	
40Mbps		30 days		R 437	
60Mbps		1 day		R 26.45	
60Mbps		7 days		R 155.25	
60Mbps		14 days		R 287.50	
60Mbps		30 days		R 517.50	
Starter Pack Products (ISP)					
Product Description			Price		
20Mbps incl. 30 days free access			R 373.75		
40Mbps incl. 30 days free access			R 437		
60Mbps incl. 30 days free access			R 517.50		

Source: ICASA Database based on Tariff Notifications

The amendment of the MetroFibre Nova Nokia Areas became effective on 01 December 2024.

2.7.2.41. Amobia on Frogfoot FTTH

Amobia filed an amendment of its Frogfoot FTTH with the Authority on 26 November 2024. The amendment of the Amobia on Frogfoot FTTH entailed a price adjustment. Table 90 below details the amendment of the Amobia on Frogfoot FTTH.

Table 90: Amobia on Frogfoot FTTH

Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
60/30Mbps	R 669	R 699	R 30	4.5%
60/60Mbps	R 729	R 769	R 40	5.5%
120/60Mbps	R 819	R 859	R 40	4.9%
120/120Mbps	R 889	R 929.25	R 40.25	4.5%
240/120Mbps	R 949	R 989	R 40	4.2%
240/240Mbps	R 1 099	R 1 149	R 50	4.5%
400/200Mbps	R 1 299	R 1 349	R 50	3.8%
400/400Mbps	R 1 399	R 1 449	R 50	3.6%
1000/500Mbps	R 1 659	R 1 719	R 60	3.6%
1000/100Mbps	R 1 899	R 1 969	R 70	3.7%

Source: ICASA Database based on Tariff Notifications

The amendment of the Amobia on Frogfoot FTTH became effective on 01 February 2024.

2.7.2.42. Amobia on Openserve

Amobia filed its Openserve FTTH with the Authority on 12 December 2024. The Amobia on Openserve FTTH entails a single 25/25Mbps FTTH package that is priced at R 485.

The Amobia on Openserve FTTH was launched on 27 December 2024.

2.7.2.43. Home Connect on Lightstruck FTTH

Home Connect filed its Lightstruck FTTH with the Authority on 13 December 2024. The Home Connect on Lightstruck FTTH entails FTTH packages with line speeds that range from 50/25Mbps to 1000/1000Mbps. Table 91 below details the Home Connect on Lightstruck FTTH.

Table 91: Home Connect on Lightstruck FTTH

Product Description	Price
50/25Mbps	R 768
100/50Mbps	R 1 008
200/100Mbps	R 1 198
250/200Mbps	R 1 388
1000/1000Mbps	R 2 548

Source: ICASA Database based on Tariff Notifications

The Home Connect on Lightstruck FTTH was launched on 01 February 2024.

2.7.2.44. Webafrica FTTH

Webafrica filed an amendment of its FTTH with the Authority on 17 December 2024. The amendment of the Webafrica FTTH entails price adjustments on certain packages. Table 92 below details the amendment of the Webafrica FTTH.

Table 92: Webafrica FTTH

Line Speed	Price Increase
4Mbps to 15Mbps	R 10
20Mbps to 35Mbps	R 20
40Mbps to 75Mbps	R 30
100Mbps to 150Mbps	R 40
200Mbps+	R 50

Source: ICASA Database based on Tariff Notifications

The amendment of the Webafrica FTTH became effective on 01 January 2025.

2.7.2.45. Ibits Internet FTTH

Ibits Internet filed an amendment of its FTTH with the Authority on 27 December 2024. The amendment of the Ibits Internet FTTH entails line speed upgrades, product terminations and price amendments on certain packages. Table 93 below details the amendment of the Ibits Internet FTTH.

Table 93: Ibits Internet FTTH

Amended Packages					
Previous Line Speed	New Line Speed	Previous Price	New Price	Price Difference	Price Difference (%)
50/50Mbps	100/100Mbps	R 499	R 399	-R 100	-20%
100/100Mbps	200/200Mbps	R 599	R 499	-R 100	-16.7%
200/200Mbps	500/500Mbps	R 699	R 599	-R 100	-14.3%

Price Amendment				
Product Description	Previous Price	New Price	Price Difference	Price Difference (%)
500/500Mbps	R 799	R 699	-R 100	-12.5%
1000/1000Mbps	R 999	R 899	-R 100	-10%
Terminated Package				
Product Description			Price	
30/30Mbps			R 399	

Source: ICASA Database based on Tariff Notifications

The amendment of the Ibits Internet FTTH became effective on 09 January 2024.

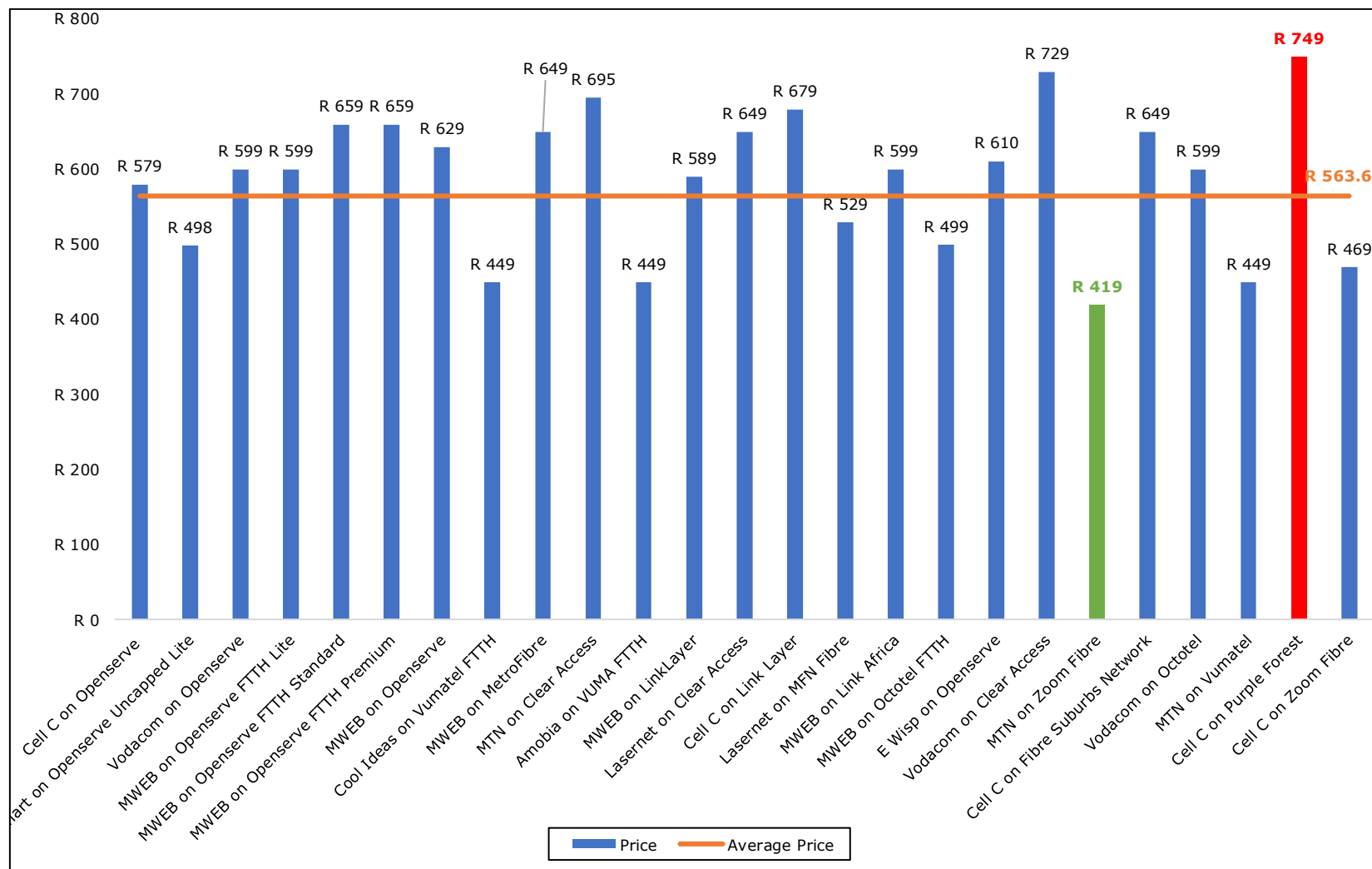
2.7.3. Comparative Analysis of Fibre Products

This sub-section provides a comparative analysis of FTTH packages provided on 3rd party FNOs. It aims to show how different ISPs price their packages of the same line speeds and shows the average market price, based on ICASA's tariff notifications database, which is formulated from information received from tariff notifications.

2.7.3.1. 25/25Mbps FTTH on Various Networks

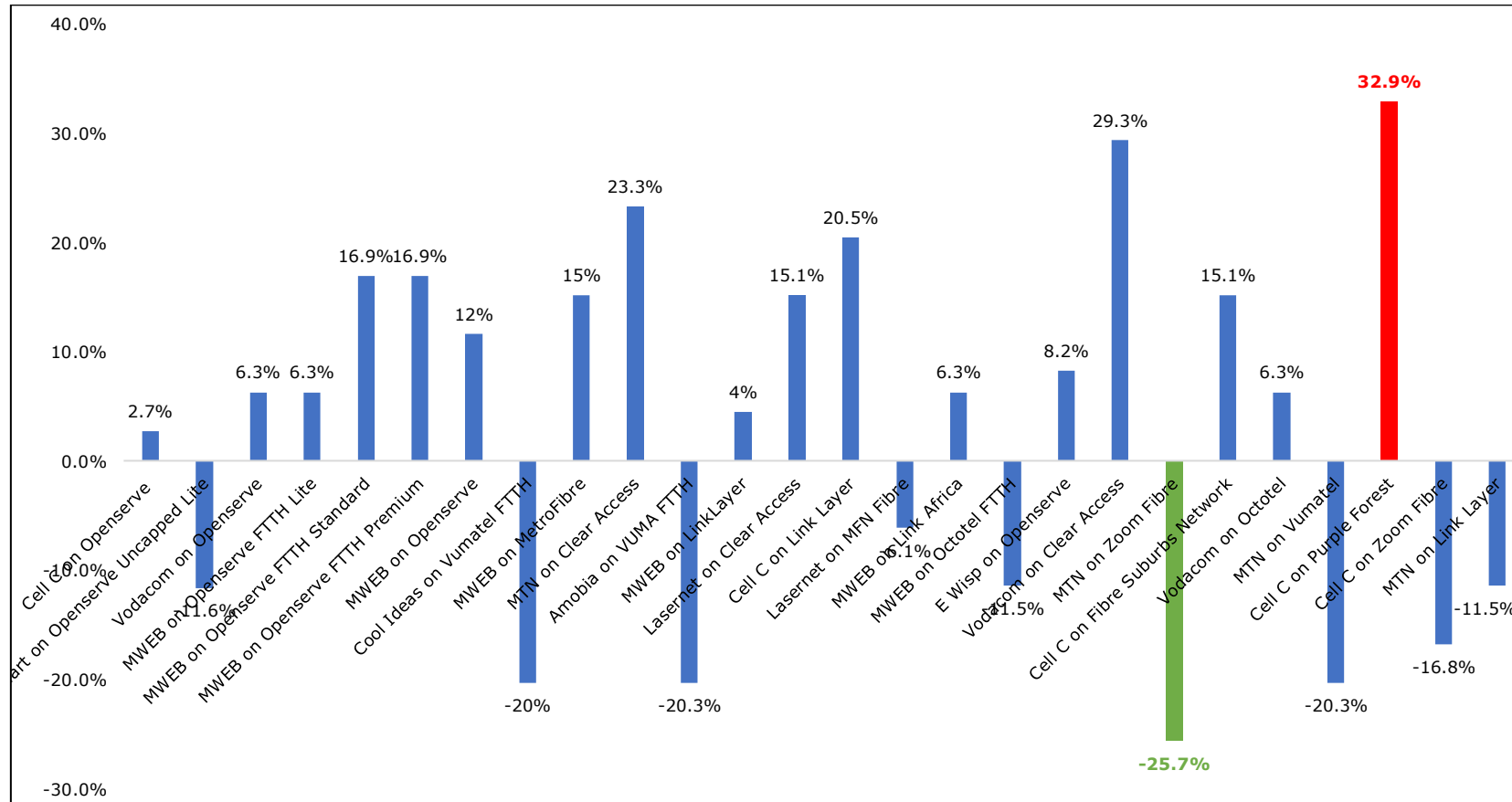
- Figure 6 below shows that the sample approximates the average subscription fee of the 25/25Mbps line speed at R 563.64, which is up by R 0.96 or 0.2% from R 562.68 in the previous reporting period. The increase in the average subscription fee can be explained by the addition of new fibre packages that are priced above the average subscription fee in the previous reporting period. For example, ASAP Internet introduced its 25/25Mbps package on Hyperhood which priced at R 620.

Figure 6: 25/25Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 7: Percentage Deviation from the 25/25Mbps Average Price



Source:

ICASA Database Based on Tariff Notifications

- It should be noted that 25 of the 47 sampled fibre packages are shown in the graphs above (figures 6 and 7) to avoid plotting a clustered graph.

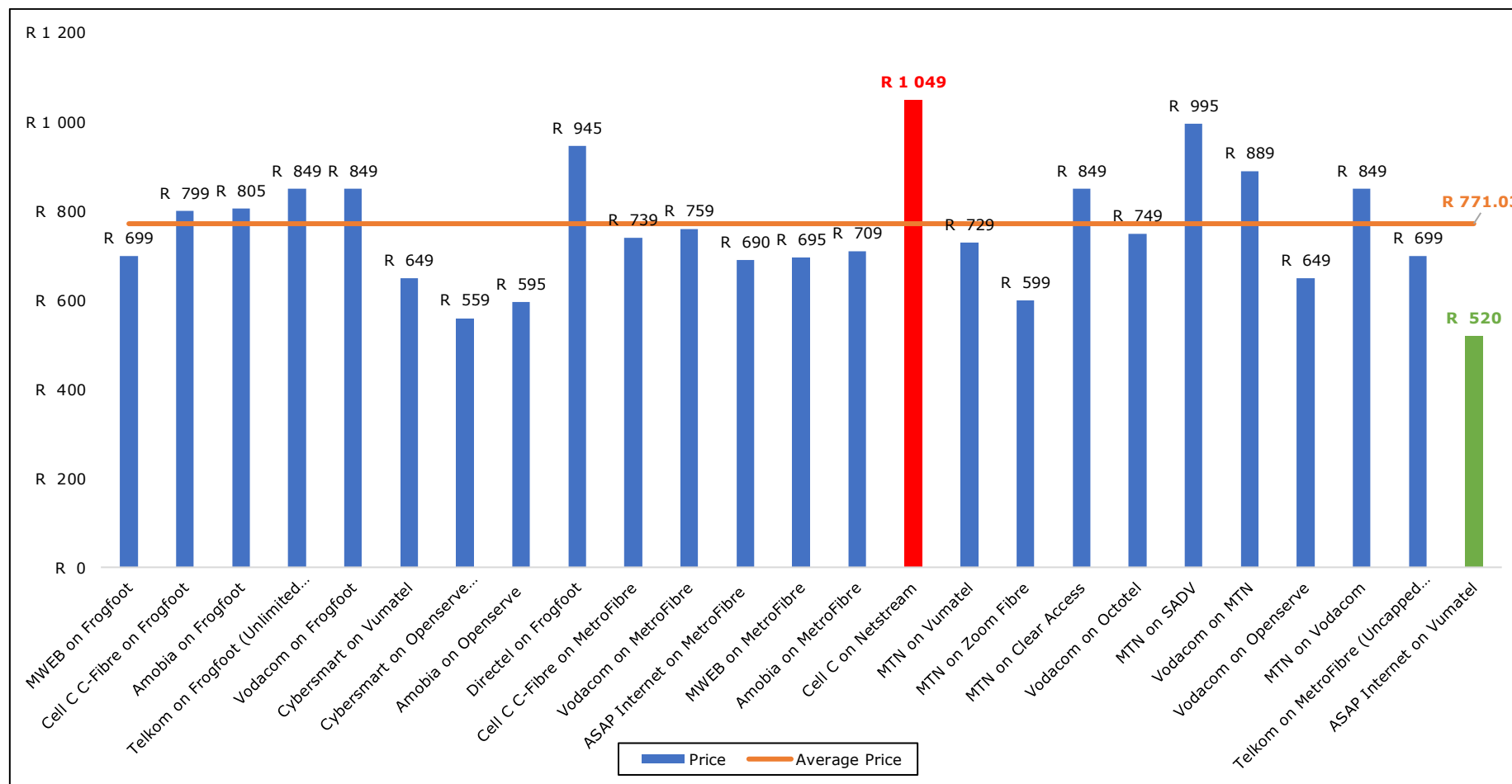
- The MTN 25/25Mbps FTTH on Zoom Fibre's network has the lowest subscription fee of R 419 which translates to the largest below average price deviation of 25.7%.
- Cell C's 25/25Mbps package on Purple Forest has the highest subscription fee of R 749, which translates to the largest deviation above the average price of 32.9%.
- It can be deduced from the sample that the subscription range (maximum minus minimum price) is R 330, which means that customers can obtain the same line speed subscription while one customer pays R 330 more/less than the other.
- The sample shows that half (i.e., 50%) of the subscription fees are priced at R 579 or less (the median).
- Therefore, the sampled subscription fees are somewhat normally distributed, with the mode and 50th percentile (i.e., the median) and the mean having a R 15.36 (or 2.7%) price differential, while the mode is R 599 (3.5% more than the median).
- The 25th and 75th percentile are R 489 and R 629 respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range) is R 140, which suggest that most of the sampled prices have a concentrated range from R 489 (i.e., Q1, the 25th percentile) to R 629 (i.e., Q3, the 75th percentile).
- This is further supported by the standard deviation from the average price which is R 89.71 and the absence of outliers (i.e., prices that deviate away extremely from the mean/average price). It should be noted that 29 or 62% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 89.71, sixty two percent of the sampled subscription fees would fall within that interval.

It is also worth noting that 23 of the 47 sampled (49%) fibre packages charge an amount below the average subscription fee.

2.7.3.2. 50/50Mbps FTTH on Various Networks

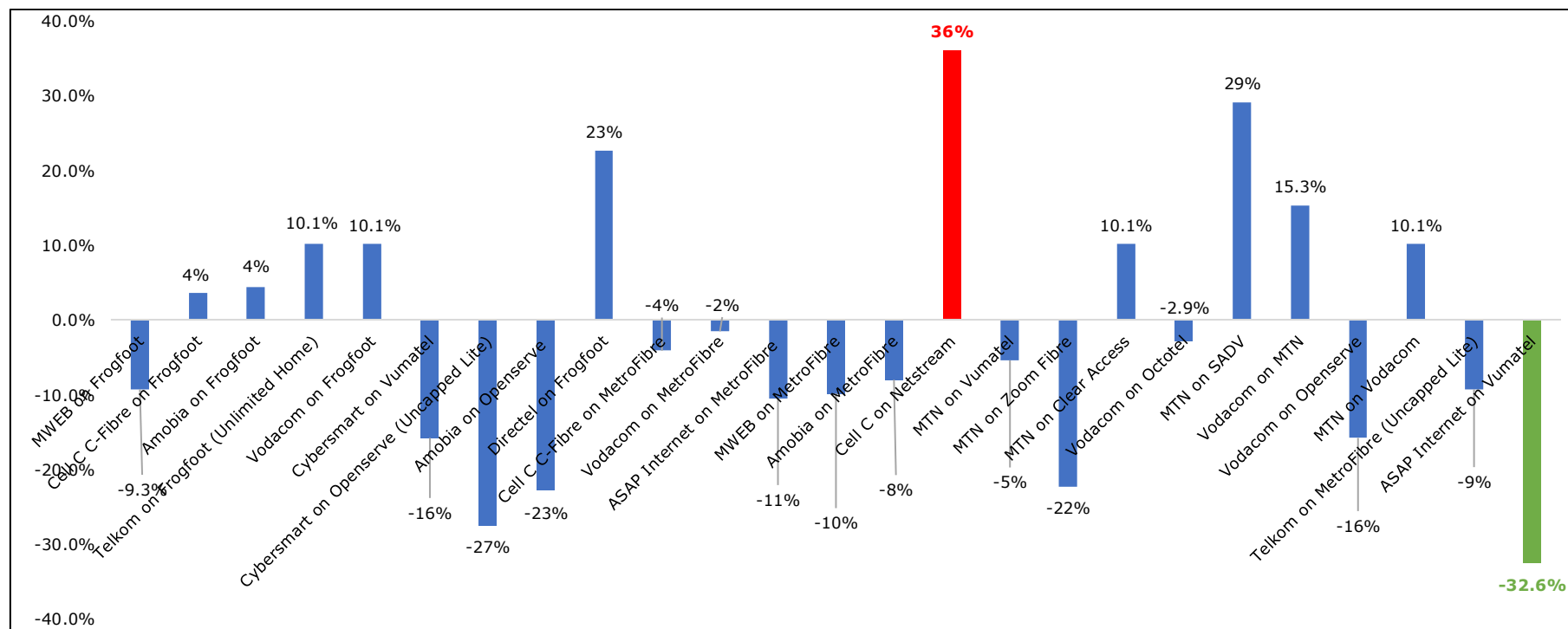
- Figure 8 below shows that the sample approximates the average subscription fee of the 50/50Mbps line speed at R 771.03 per month. The average subscription fee decreased by R 6.73 or 0.9% from R 777.76 in the previous reporting period. The decrease in the average price can be explained by the adjustment in subscription fees of selected fibre packages. For example, ASAP's 50/50Mbps Fibre Broadband on Vumatel was reduced by R 160 or 23.5% from R 680 to R 520 per month.

Figure 8: 50/50Mbps Packages offered on Various Fibre Networks



Source: ICASA Database Based on Tariff Notifications

Figure 9: Percentage Deviation from the 50/50Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

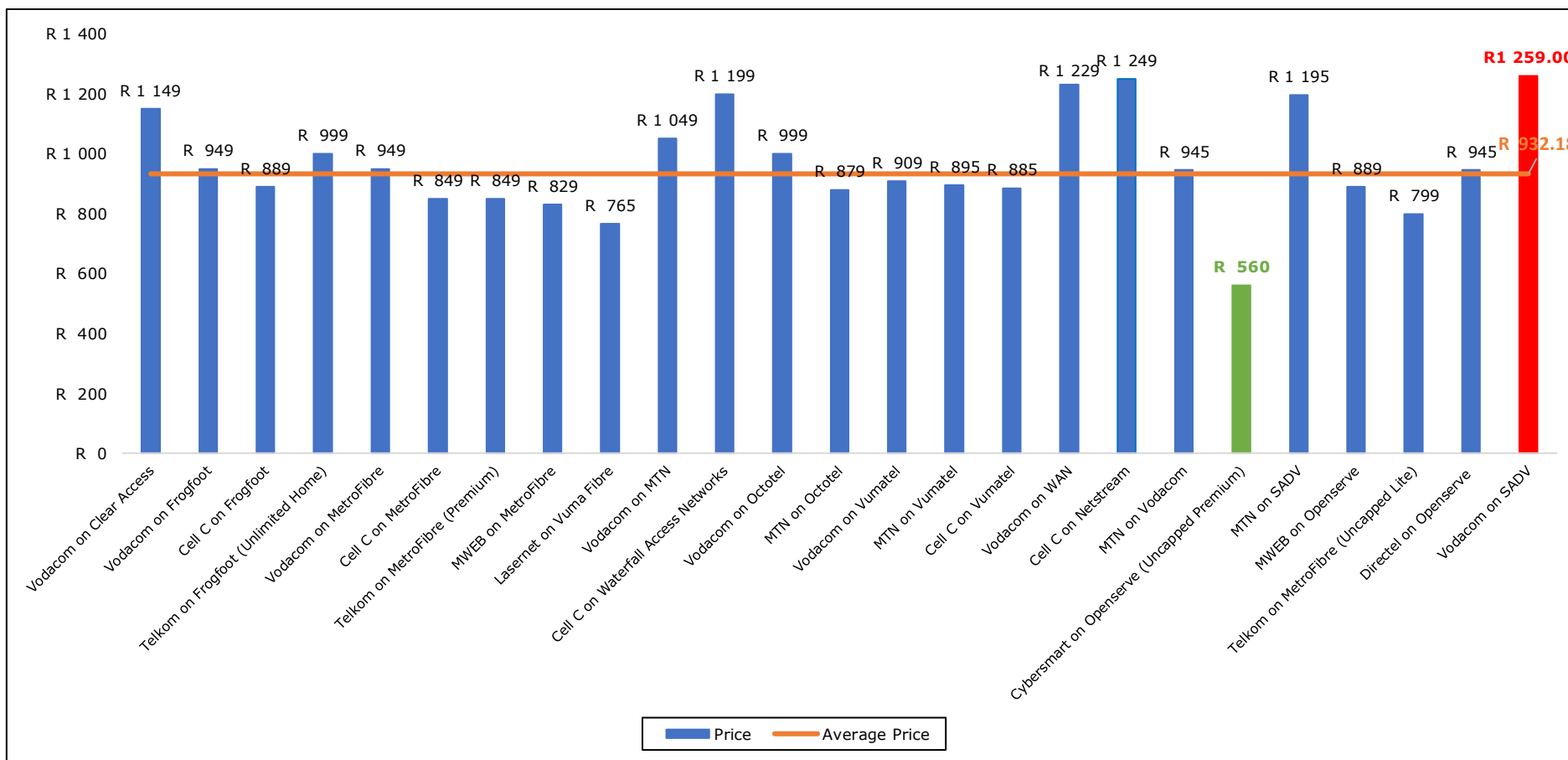
- It should be noted that 25 of the 95 sampled fibre packages are shown in the graphs above (figures 8 and 9) to avoid plotting a clustered graph.
- ASAP’s 50/50Mbps package on Vumatel has the lowest subscription fee of R 520 which translates to the largest below average price deviation of 32.6%.

- Cell C's 50/50Mbps package on Netstream remains the highest subscription fee of R 1 049, which translates to the largest deviation above the average price of 36%.
- It can be determined from the sample that the subscription range (maximum minus minimum price) is R 529, which means that customers can obtain the same line speed subscription at a price differential of at most R 529.
- It can also be deduced from the sample that half (i.e., 50%) of the subscription fees are priced at R 749 or less (the median).
- The 25th and 75th percentile are R 699 and R 840 respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range), is R 141, which suggests that most of the sampled prices have a concentrated range from R 699 (i.e., Q1, the 25th percentile) to R 840 (i.e., Q3, the 75th percentile).
- The standard deviation from the average price, which is R 102.54 and there are no outliers in the sample. It should be noted that 68 of the 95 observations or 72% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 102.54, sixty-eight percent of the sampled subscription fees would fall within that interval.
- It is also worth noting that 54 of the 95 sampled (56.8%) fibre packages charge an amount below the average subscription fee.

2.7.3.3. 100/100Mbps FTTH on Various Networks

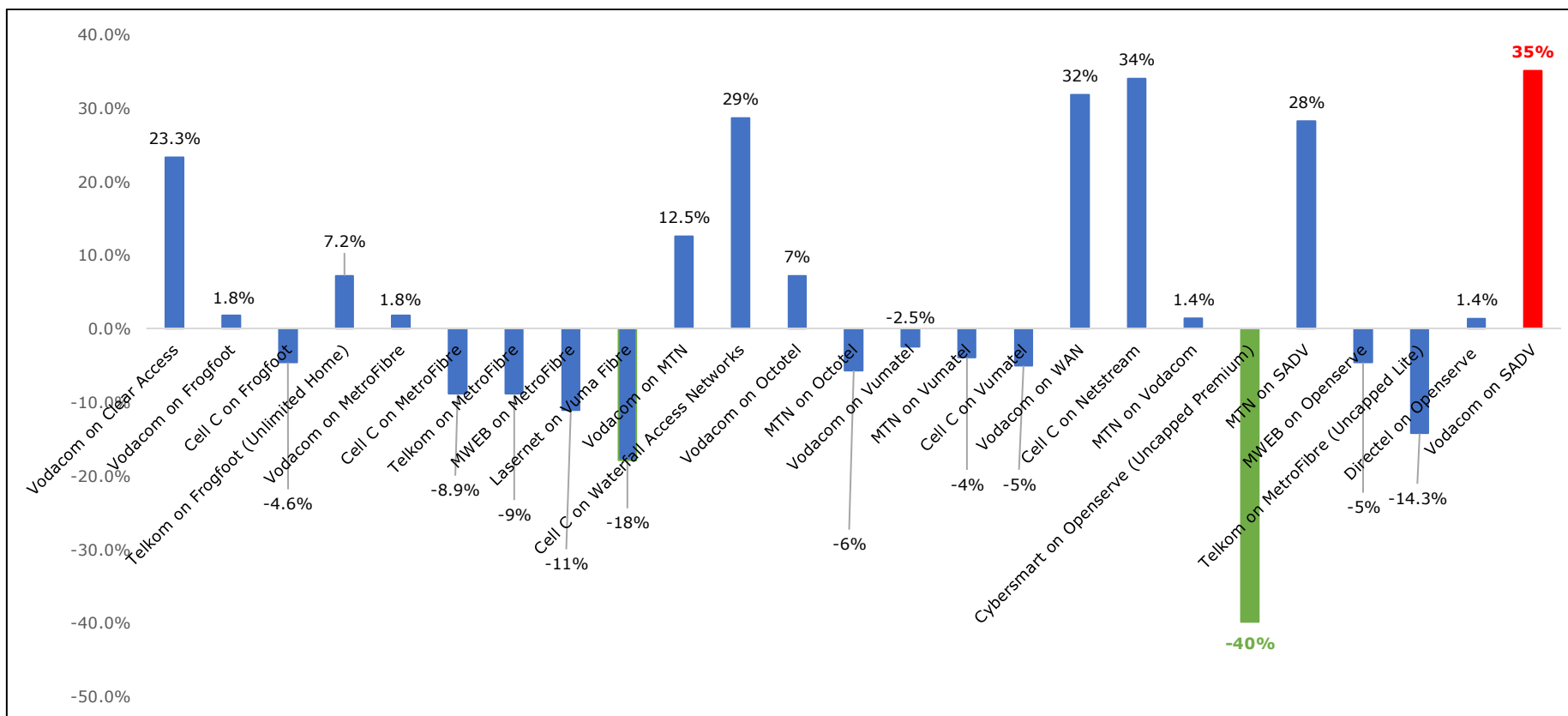
- Figure 10 below depicts that the sample approximates the average subscription fee of the 100/100Mbps line speed at R 932.18 per month, which decreased by R 10.60 or 1.1% from R 942.87 in the previous reporting period. The change of the average subscription fee is as a result of the price changes for selected fibre packages in the sample, and the inclusion of new fibre packages priced below the mean. For example, Vodacom's 100/100Mbps package on the Link Africa network realised an R 300 or 25% price decrease from R 1199 to R 899.

Figure 10: 100/100Mbps Packages offered by 3rd party FNOs on Various Networks



Source: ICASA Database Based on Tariff Notifications

Figure 11: Percentage Deviation from the 100/100Mbps Average Price



Source: ICASA Database Based on Tariff Notifications

- It should be noted that 25 of the 97 sampled fibre packages are shown in the graphs above (figures 10 and 11) to avoid plotting a clustered graph.
- Cybersmart’s 100/100Mbps FTTH on Openserve Fibre has the lowest subscription fee of R 560 which translates to the largest below average price deviation of 40%.

- Cell C's 100/100Mbps package on Netstream has the highest subscription fee of R 1 259, which translates to the largest deviation above the average price of 35%.
- It can be deduced from the sample that the subscription range (maximum minus minimum price) is R 699, which means that customers can obtain the same line speed subscription at a price differential of at most R 699.
- It can also be determined from the sample that half (i.e., 50%) of the subscription fees are priced at R 908 or less (the median).
- The 25th and 75th percentile are R 849 and R 999, respectively. Thus, the range between the quartiles which excludes the lower and upper 25th percentile of the data (i.e., the interquartile range) is R 150, which suggest that most of the sampled prices have a concentrated range from R 849 (i.e., Q1, the 25th percentile) to R 999 (i.e., Q3, the 75th percentile).
- It should be noted that there exist outliers on the sampled prices where prices are significantly higher and/or lower than the sampled prices. Prices above the threshold of R 1 199 and prices below the threshold of R 631 are outliers in the pricing of the 100Mbps line speeds. This implies that the maximum price (i.e., R 1 259) and the minimum (i.e., R 560) are outliers in this dataset.
- It can be observed that 74 of the 97 observations or 76% of the subscription fees are one-standard deviation away from the average price, which means that if one increases/decreases the average subscription fee by R 137.79, seventy six percent of the sampled subscription fees would fall within that interval.
- It is also worth noting that 54 of the 97 sampled (56%) fibre packages charge an amount below the average subscription fee.

3. Conclusion

The Authority observed the continued competitiveness between licensees in terms of the number of notifications received from licensees during the period under review, with a total of 401 notifications, which is up by 21 notifications from the previous reporting period. The operators filed 74 new products, 158 promotions and 56 extensions to promotional offers (a total of 288), which is indicative of the operators' efforts to increase product variety and/or customer choice in the telecommunications market and incentivise, reward (loyal customers) and attract new customers by providing more affordable access to communication services.

The Authority observed the continued competitiveness between licensees in terms of the number of promotions that were offered in the market during the period under review. The new promotional offers filed in the period under review were 158, significantly up by 66 notifications from the preceding reporting period. The operators also filed 19 more new products in the period under review than in the preceding period, wherein they increased from 55 to 74. The continued flow of promotional offers and extensions is seen as a strategic tool to incentivise, reward (loyal customers), and attract new customers by providing more affordable access to communication services. The extensions and/or amendments of previous promotions could also be indicative of customers' positive reactions towards promotional offers.

The Authority also observed continued tariff filings pertaining to personalised and recurring data offered by two major MNOs, namely Vodacom and Telkom, since the previous reporting period. Vodacom offers customers personalised data bundle deals based on individual spending patterns/profiles and geographical location. For example, in the period under review, Vodacom introduced its Just 4 You 7 Day Bundles which it offers customers data bundles ranging from 2GB to 20GB at prices that range from R 39 to R 149. Such personalised bundles or packages are created in order to reward customers for their loyalty and/or to incentivise them and/or stimulate demand for certain services based on customers spending patterns. Telkom offers daily recurring data bundles through its Mobile Prepaid

Daily GIG's Bundles with daily recurring data bundles ranging from 500MB to 1GB and validity periods of 3 days to 30 days.

A number of notifications were filed related to URL-specific data bundles and integrated prepaid bundles. For example, in the Over-the-Top (OTT) services market, MTN introduced its OTT Subscription Bundles which offer customers video bundles that are linked to an OTT platform subscription. Vodacom introduced new Facebook, YouTube and WhatsApp bundles on its Social Bundles.

The Authority also observed a continued competitiveness and innovation in the provision of 5G/LTE and Wireless Internet services, with 26 notifications received during the period under review. For instance, MTN introduced a new 14-day 3GB + 3GB bundle that is priced at R 49 on its BozzaGigs LTE price plan. Rain also introduced its Xtender Option wherein it enables customers the option to extend the range of their coverage by utilising the operator's Wi-Fi extenders. Vodacom amended its LSD Retirement Fibre Broadband, wherein it adopted promotional pricing as the new standard pricing, which benefited customers.

FNOs and ISPs continue to amend and/or introduce new fibre services in the market and upgrading line speeds which the Authority deem as beneficial to the public in terms of increased product choice, improvement in the quality of service, which may result in competitive pricing and more product innovation. During the period under review, 41.4% (166) of the 401 filed tariff notifications were fibre related, which shows product variety for customers and the operator's efforts to compete for customers in the fibre services market.

The FTTx comparative analysis shows that the approximated average prices for the 50/50Mbps and 100/100Mbps decreased by 0.9% and 1.1% to R 771.03 and R 932.18, respectively, while the 25/25Mbps realised an increase of 0.2% to R 563.64. The slight changes in the average prices suggest that the prices charged by operators tend to be normally distributed, therefore most prices tend to converge towards the estimated average price of each line speed. This may be indicative of the operators' efforts to become more competitive and increase their footprints/market shares in the fibre services market, resulting in the incumbents

charging competitive prices, which ultimately benefits customers in terms of reduced communication costs.

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Annexure A: List of Other³⁹ Tariff Notifications Filed During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES	PRICING/PRODUCT/PACKAGE INFORMATION	STATUS																								
MyMTN Home Internet Price Plan	The amendment of the MyMTN Home Internet Price Plan entailed an addition of the cancellation clause on the terms and conditions regarding Variable Length Contracts (VLC).	Filed: 03 July 2024, 09 July 2024 Launch/Effective Date: 16 July 2024 Decommission Date: 31 January 2025	<p>The amendment is as follows:</p> <ul style="list-style-type: none"> Month-to-month customers may cancel their MyMTN Home Internet price plan by providing a cancellation notice with 20 (twenty) business days' notice to MTN. VLC Customers are bound to the cancellation provisions contained in the MTN Subscriber Contract Terms and Conditions, which includes, but is not limited to, the liability of cancellation charges. MTN retains ownership of the fixed 4G and fixed 5G routers provided when customers subscribe to the MyMTN Home plans, therefore, customers initiating a cancellation are required to return the free-to-use 4G or 5G router (including the router power cable, network cable and user manual) to an MTN Store, when initiating a cancellation. 	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.																								
Cell C Facebook Flex Emergency	The promotion offers customers Facebook data bundles that are available to	Filed: 04 July 2024	<p><i>Table 94: Cell C Facebook Flex - Emergency Recharge Data Promotion</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="background-color: #333; color: white;">Data Bundle Name</th> <th style="background-color: #333; color: white;">Price</th> <th style="background-color: #333; color: white;">Validity</th> <th style="background-color: #333; color: white;">In-bundle Rate (Rand per MB)</th> </tr> </thead> <tbody> <tr> <td>Emergency Daily Data 30MB</td> <td>R 2</td> <td>1 Day</td> <td>R 0.07</td> </tr> <tr> <td>Emergency Daily Data 100MB</td> <td>R 5</td> <td>1 Day</td> <td>R 0.05</td> </tr> <tr> <td>Emergency Daily Data 300MB</td> <td>R 10</td> <td>1 Day</td> <td>R 0.03</td> </tr> <tr> <td>Emergency Daily Data 1GB</td> <td>R 19</td> <td>1 Day</td> <td>R 0.02</td> </tr> <tr> <td>Emergency Daily Data 150MB</td> <td>R 10</td> <td>7 Day</td> <td>R 0.07</td> </tr> </tbody> </table>	Data Bundle Name	Price	Validity	In-bundle Rate (Rand per MB)	Emergency Daily Data 30MB	R 2	1 Day	R 0.07	Emergency Daily Data 100MB	R 5	1 Day	R 0.05	Emergency Daily Data 300MB	R 10	1 Day	R 0.03	Emergency Daily Data 1GB	R 19	1 Day	R 0.02	Emergency Daily Data 150MB	R 10	7 Day	R 0.07	Ongoing as at 31 December 2024 and was expected to be decommissioned
Data Bundle Name	Price	Validity	In-bundle Rate (Rand per MB)																									
Emergency Daily Data 30MB	R 2	1 Day	R 0.07																									
Emergency Daily Data 100MB	R 5	1 Day	R 0.05																									
Emergency Daily Data 300MB	R 10	1 Day	R 0.03																									
Emergency Daily Data 1GB	R 19	1 Day	R 0.02																									
Emergency Daily Data 150MB	R 10	7 Day	R 0.07																									

³⁹ Other tariff notifications filed or received during the period under review that were in existence as at end of 30 June 2024 which were not discussed/mentioned in the main part of this report.

Recharge Data	customers in advance.	Launch/Effective Date: 16 July 2024 Extension Date(s): 20 January 2025 Decommission Date: 31 July 2025	Emergency Daily Data 500MB R 29 7 Day R 0.06 <i>Source: ICASA Database based on Filed Tariff Notifications</i>	on 31 January 2025. However, Cell C filed an extension on 20 January 2025, extending the promotion to 31 July 2025, which will be discussed in the next reporting period.
Vodacom Prepaid Tariff Plans	Vodacom Prepaid Plans include the following: Power Pack, Home Prepaid LTE, Zetnet Bundles and Khosi Bonus Price Plans.	Filed: 09 July 2024 Launch/Effective Date: 16 July 2024	The amendment of the Vodacom Prepaid Tariff Plans entailed an adjustment of the terms and conditions to address manipulation of SIM cards by syndicates to activate OTT accounts do not undergo recharging or engage in any network-related usage resulting in SIM wastage. The amendment of the Vodacom Prepaid Tariff Plans entailed the addition of termination/limitation of services in the event of suspected abuse or fraudulent usage, outside of what is considered reasonable for private, non-commercial use.	Ongoing as at 31 December 2024.
Cell C Home Connecta Fibre	Cell C's amendment to the terms and conditions added clauses pertaining to the provision of the fibre services	Filed: 16 July 2024 Launch/Effective Date: 26 July 2024	The operator, among other alteration, added the following clauses: <ul style="list-style-type: none"> • Termination and suspension of services (Cancellation of the service by the customer); • Relocation Rules; • Charges and Payment Terms; 	Ongoing as at 31 December 2024.

			<ul style="list-style-type: none"> • Use of service; and • Miscellaneous. 										
Vodacom Mobile Back Up Promotion	The Vodacom Mobile Back Up Promotion entails 40GB data allocation at no cost.	<p>Filed: 23 July 2024</p> <p>Launch/Effective Date: 05 August 2024</p> <p>Expected Decommission Date: 31 March 2025</p>	<p><i>Table 95: Vodacom Mobile Back Up Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>40GB</td> <td>R 0</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Price	40GB	R 0	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.					
Product Description	Price												
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Cool Ideas Service Provider on Openserve FTTH Promotion	Cool Ideas Service Provider's Openserve FTTH Promotion entailed FTTH packages, which included a special of 1 month free for new customer sign-ups.	<p>Filed: 24 July 2024</p> <p>Launch/Effective Date: 03 August 2024</p> <p>Expected Decommission Date: 31 January 2025</p>	<p><i>Table 96: Cool Ideas Service Provider on Openserve FTTH Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> <th>Promotional Offer</th> </tr> </thead> <tbody> <tr> <td>50/25Mbps</td> <td>R 594</td> <td>Special Openserve pricing for new customers</td> </tr> <tr> <td>50/25Mbps</td> <td>R 699</td> <td>Alternative special of 1 month free for new sign-ups</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Price	Promotional Offer	50/25Mbps	R 594	Special Openserve pricing for new customers	50/25Mbps	R 699	Alternative special of 1 month free for new sign-ups	Ongoing as at 31 December 2024 and it was decommissioned on 31 January 2025.
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50/25Mbps	R 594	Special Openserve pricing for new customers											
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<p>MetroFibre Customer Referral Campaign</p>	<p>The MetroFibre Customer Referral Campaign rewards loyal customers for recommending their peers for signing-up for any of the MetroFibre FTTH direct services.</p>	<p>Filed: 20 February 2024 Launch/Effective Date: 13 May 2024 Extension Date(s): 29 July 2024 Decommission Date: 31 August 2024, 31 March 2025</p>	<p>MetroFibre customers who share the Refer-and-Earn link with peers, family and/or friends stand the chance to earn MetroFibre credits after the activation of the service subject to and provided that MetroFibre must be in receipt of payment for the first invoice from the person Invited.</p>	<p>Ongoing as at 31 December 2024 and was expected to be decommissioned on 31 August 2024. However, MetroFibre filed an extension on 12 September 2024, extending the promotion to 31 January 2025, which will be discussed in the next reporting period.</p>																																												
<p>Cell C Emergency Data Bundles</p>	<p>The amendment to Cell C's Emergency Data Bundles entailed a replacement of the data bundle portfolio with a new set of data bundles.</p>	<p>Filed: 21 August 2024 Launch/Effective Date: 02 September 2024</p>	<p><i>Table 97: Cell C Emergency Data Bundles</i></p> <table border="1" data-bbox="813 999 1836 1390"> <thead> <tr> <th>Emergency Data Denominations</th> <th>Emergency Data Price</th> <th>Service Fee</th> <th>Total Amount to be repaid</th> </tr> </thead> <tbody> <tr> <td colspan="4" style="text-align: center;">Daily Data Bundles</td> </tr> <tr> <td>30MB</td> <td>R 2</td> <td>R 1.10</td> <td>R 3.10</td> </tr> <tr> <td>80MB</td> <td>R 5</td> <td>R 1.10</td> <td>R 6.10</td> </tr> <tr> <td>180MB</td> <td>R 10</td> <td>R 1.10</td> <td>R 11.10</td> </tr> <tr> <td>300MB</td> <td>R 15</td> <td>R 1.10</td> <td>R 16.10</td> </tr> <tr> <td>650MB</td> <td>R 19</td> <td>R 1.10</td> <td>R 20.10</td> </tr> <tr> <td>1.2GB</td> <td>R 25</td> <td>R 1.10</td> <td>R 26.10</td> </tr> <tr> <td colspan="4" style="text-align: center;">7-day Data Bundles</td> </tr> <tr> <td>250MB</td> <td>R 15</td> <td>R 1.10</td> <td>R 16.10</td> </tr> <tr> <td>750MB</td> <td>R 29</td> <td>R 1.10</td> <td>R 30.10</td> </tr> </tbody> </table>	Emergency Data Denominations	Emergency Data Price	Service Fee	Total Amount to be repaid	Daily Data Bundles				30MB	R 2	R 1.10	R 3.10	80MB	R 5	R 1.10	R 6.10	180MB	R 10	R 1.10	R 11.10	300MB	R 15	R 1.10	R 16.10	650MB	R 19	R 1.10	R 20.10	1.2GB	R 25	R 1.10	R 26.10	7-day Data Bundles				250MB	R 15	R 1.10	R 16.10	750MB	R 29	R 1.10	R 30.10	<p>Ongoing as at 31 December 2024.</p>
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MyMTN Mega Flex 95 Price Plan	MTN introduced a new SIM-only post-paid price plan.	Filed: 23 August 2024 Launch/Effective Date: 01 September 2024	The price plan comprises of R 95 airtime value for R 79 per month and is available to customers on month-to-month, and 24-month contractual periods.	Ongoing as at 31 December 2024.															
Home Connect on MetroFibre FTTH Promotion	Home Connect's MetroFibre FTTH Promotion entailed a discounted 25/25Mbps and 75/75Mbps package.	Filed: 26 August 2024 Launch/Effective Date: 06 September 2024 Decommission Date: 31 January 2025	<p><i>Table 98: Home Connect on MetroFibre FTTH Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Standard Price</th> <th>Promotional Price</th> <th>Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>R 488</td> <td>R 458</td> <td>-R 30</td> <td>-6.1%</td> </tr> <tr> <td>75/75Mbps</td> <td>R 778</td> <td>R 738</td> <td>-R 40</td> <td>-5.1%</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Standard Price	Promotional Price	Difference	Price Difference (%)	25/25Mbps	R 488	R 458	-R 30	-6.1%	75/75Mbps	R 778	R 738	-R 40	-5.1%	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
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MetroFibre Direct Customer SpeedUp Promotion	MetroFibre's Direct Customer SpeedUp Promotion was available to new and existing customers that used any	Filed: 23 July 2024 Launch/Effective Date: 15 August 2024	<p><i>Table 99: MetroFibre Direct Customer SpeedUp Promotion</i></p> <table border="1"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 499</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 749</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 899</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 099</td> </tr> </tbody> </table>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 499	75/75Mbps	250/250Mbps	R 749	250/250Mbps	500/500Mbps	R 899	500/500Mbps	1000/500Mbps	R 1 099	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
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	<p>accredited FTTH Reseller on the MetroFibre FTTH network that reside in the areas listed below:</p> <ul style="list-style-type: none"> • Isipingo Rail; • Isipingo Hills; • Isipingo Beach; • Orient Hills; and • Lotus Park. 	<p>Extension Date: 03 September 2024 Decommission Date: 31 January 2025</p>	<p><i>Source: ICASA Database based on Tariff Notifications</i></p>																
<p>MetroFibre ISP Customer SpeedUp Promotion</p>	<p>MetroFibre's ISP Customer SpeedUp Promotion was available to new and existing customers that used any accredited ISP on the MetroFibre FTTH network that reside in the areas listed below:</p> <ul style="list-style-type: none"> • Isipingo Rail; 	<p>Filed: 15 July 2024 Launch/Effective Date: 22 July 2024 Extension Date: 03 September 2024</p>	<p><i>Table 100: MetroFibre ISP Customer SpeedUp Promotion</i></p> <table border="1" data-bbox="813 911 1834 1120"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price (Incl. VAT)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 385</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 621</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 667</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 920</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 385	75/75Mbps	250/250Mbps	R 621	250/250Mbps	500/500Mbps	R 667	500/500Mbps	1000/500Mbps	R 920	<p>Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.</p>
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MetroFibre FTTH Reseller SpeedUp Promotion	<p>MetroFibre FTTH Reseller SpeedUp Promotion was available to new and existing customers that used any accredited FTTH Reseller on the MetroFibre FTTH Network that reside in the following areas:</p> <ul style="list-style-type: none"> • Isipingo Rail; • Isipingo Hills; • Isipingo Beach; • Orient Hills; and 	<p>Filed: 08 August 2024</p> <p>Launch Date: 15 August 2024</p> <p>Extension Date: 03 September 2024</p> <p>Decommission Date: 31 January 2025</p>	<p><i>Table 101: MetroFibre FTTH Reseller SpeedUp Promotion</i></p> <table border="1"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price (Incl. VAT)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 403</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 690</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 725</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 001</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 403	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 725	500/500Mbps	1000/500Mbps	R 1 001	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
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MetroFibre Direct SpeedUp Eastern Cape Promotion	<p>MetroFibre Direct SpeedUp Eastern Cape Promotion is available to new and existing customers that use MetroFibre as their Internet service Provider (ISP) and reside in certain Eastern Cape suburbs. The promotion entails the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service simultaneously with the order for installation, directly</p>	<p>Filed: 03 September 2024</p> <p>Launch/Effective Date: 01 October 2024</p> <p>Decommission Date: 31 March 2025</p>	<p><i>Table 102: MetroFibre Direct SpeedUp Eastern Cape Promotion</i></p> <table border="1"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price (Incl. VAT)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 499</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 749</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 899</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 099</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 499	75/75Mbps	250/250Mbps	R 749	250/250Mbps	500/500Mbps	R 899	500/500Mbps	1000/500Mbps	R 1 099	<p>Ongoing as at 31 December 2024 and it will be decommissioned on 31 March 2025.</p>
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MetroFibre ISP Customer SpeedUp Eastern Cape Promotion	The promotion entails the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service simultaneously with the order for installation, directly with MetroFibre, plus a line speed upgrade at no additional cost.	Filed: 03 September 2024 Launch/Effective Date: 01 October 2024 Decommission Date: 31 March 2025	<p><i>Table 103: MetroFibre ISP Customer SpeedUp Eastern Cape Promotion</i></p> <table border="1"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price (Incl. VAT)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 385.25</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 621</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 713</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 920</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 385.25	75/75Mbps	250/250Mbps	R 621	250/250Mbps	500/500Mbps	R 713	500/500Mbps	1000/500Mbps	R 920	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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Cape Promotion	certain Eastern Cape suburbs. The promotion entails the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service simultaneously with the order for installation, directly with MetroFibre, plus a line speed upgrade at no additional cost.	Decommission Date: 31 March 2025	<table border="1"> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 690</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 725</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 001</td> </tr> </table>	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 725	500/500Mbps	1000/500Mbps	R 1 001									
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MetroFibre Direct Customer SpeedUp Emalahleni Promotion	MetroFibre Direct Customer SpeedUp Emalahleni Promotion is available to new and existing customers that use accredited Internet Service Provider (ISP) on the	Filed: 03 September 2024 Launch/Effective Date: 01 October 2024	<i>Table 105: MetroFibre Direct Customer SpeedUp Emalahleni Promotion</i>			Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.															
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	<p>Internet Service Provider (ISP) on the MetroFibre FTTH Network and reside in certain Emalahleni suburbs. The promotion entails the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service simultaneously with the order for installation, directly with MetroFibre, plus a line speed upgrade at no additional cost.</p>	<p>Decommission Date: 31 March 2025</p>														
<p>MetroFibre Reseller SpeedUp Emalahleni Promotion</p>	<p>The MetroFibre Reseller Customer SpeedUp Emalahleni is available to new and</p>	<p>Filed: 03 September 2024</p>	<p><i>Table 107: MetroFibre Reseller Customer SpeedUp Emalahleni Promotion</i></p> <table border="1"> <thead> <tr> <th data-bbox="813 1219 1144 1257">Standard Line Speed</th> <th data-bbox="1144 1219 1583 1257">Promotional Line Speed</th> <th data-bbox="1583 1219 1839 1257">Price (Incl. VAT)</th> </tr> </thead> <tbody> <tr> <td data-bbox="813 1257 1144 1295">25/25Mbps</td> <td data-bbox="1144 1257 1583 1295">75/75Mbps</td> <td data-bbox="1583 1257 1839 1295">R 402.50</td> </tr> <tr> <td data-bbox="813 1295 1144 1334">75/75Mbps</td> <td data-bbox="1144 1295 1583 1334">250/250Mbps</td> <td data-bbox="1583 1295 1839 1334">R 690</td> </tr> <tr> <td data-bbox="813 1334 1144 1372">250/250Mbps</td> <td data-bbox="1144 1334 1583 1372">500/500Mbps</td> <td data-bbox="1583 1334 1839 1372">R 724.50</td> </tr> </tbody> </table>	Standard Line Speed	Promotional Line Speed	Price (Incl. VAT)	25/25Mbps	75/75Mbps	R 402.50	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 724.50	<p>Ongoing as at 31 December 2024, however it will be decommissioned</p>
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	<p>existing customers that use accredited FTTH Resellers on the MetroFibre FTTH Network and reside in certain Emalahleni suburbs. The promotion entails the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service simultaneously with the order for installation, directly with MetroFibre, plus a line speed upgrade at no additional cost.</p>	<p>Launch/Effective Date: 01 October 2024 Decommission Date: 31 March 2025</p>	<table border="1"> <tr> <td data-bbox="799 191 1144 233">500/500Mbps</td> <td data-bbox="1144 191 1583 233">1000/500Mbps</td> <td data-bbox="1583 191 1848 233">R 1 000.50</td> </tr> <tr> <td colspan="3" data-bbox="799 233 1848 1203"><i>Source: ICASA Database based on Tariff Notifications</i></td> </tr> </table>	500/500Mbps	1000/500Mbps	R 1 000.50	<i>Source: ICASA Database based on Tariff Notifications</i>			<p>on 31 March 2025.</p>
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<i>Source: ICASA Database based on Tariff Notifications</i>										
<p>MetroFibre Direct Customer SpeedUp</p>	<p>The MetroFibre Direct Customer SpeedUp Promotion: New Germany, Tongaat,</p>	<p>Filed: 03 September 2024</p>	<p><i>Table 108: MetroFibre Direct Customer SpeedUp Promotion: New Germany, Tongaat, Durban South, Merrivale, Howick</i></p> <table border="1"> <thead> <tr> <th data-bbox="799 1291 1205 1332">Standard Line Speed</th> <th data-bbox="1205 1291 1619 1332">Promotional Line Speed</th> <th data-bbox="1619 1291 1848 1332">Price</th> </tr> </thead> <tbody> <tr> <td data-bbox="799 1332 1205 1378">25/25Mbps</td> <td data-bbox="1205 1332 1619 1378">75/75Mbps</td> <td data-bbox="1619 1332 1848 1378">R 499</td> </tr> </tbody> </table>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 499	<p>Ongoing as at 31 December 2024, however it will be decommissioned</p>
Standard Line Speed	Promotional Line Speed	Price								
25/25Mbps	75/75Mbps	R 499								

Promotion: New Germany, Tongaat, Durban South, Merrivale, Howick	Durban South, Merrivale, Howick is available to new and existing customers that use MetroFibre as their ISP and reside in the following areas: <ul style="list-style-type: none"> • New Germany; • Tongaat; • Durban South; • Merrivale; and • Howick The promotion entails installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to placing an order for a fibre data service	Launch/Effective Date: 01 September 2024 Decommission Date: 31 March 2025	75/75Mbps	250/250Mbps	R 749	on 31 March 2025.
			250/250Mbps	500/500Mbps	R 899	
			500/500Mbps	1000/500Mbps	R 1 099	
			<i>Source: ICASA Database based on Tariff Notifications</i>			

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<p>MetroFibre Reseller Customer SpeedUp Promotion: New Germany, Tongaat, Durban South,</p>	<p>The MetroFibre Reseller Customer SpeedUp Promotion: New Germany, Tongaat, Durban South, Merrivale, Howick is available to new and existing customers that use any accredited FTTH Reseller on the</p>	<p>Filed: 03 September 2023 Launch/Effective Date: 01 October 2023</p>	<p><i>Table 110: MetroFibre Reseller Customer SpeedUp Promotion: New Germany, Tongaat, Durban South, Merrivale, Howick</i></p> <table border="1" data-bbox="813 986 1839 1193"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 402.50</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 690</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 724.50</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 000.50</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 402.50	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 724.50	500/500Mbps	1000/500Mbps	R 1 000.50	<p>Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.</p>
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<p>Merrivale, Howick</p>	<p>MetroFibre FTTH Networks in the following areas:</p> <ul style="list-style-type: none"> • New Germany; • Tongaat; • Durban South; • Merrivale; and • Howick <p>The promotion entails installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to placing an order for a fibre data service simultaneously with the order for installation, directly with MetroFibre, plus</p>	<p>Decommission Date: 31 March 2025</p>		
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	a line speed upgrade at no additional cost.			
MetroFibre Go Vumatel Free Installation April 2024 – January 2025 Promotion	MetroFibre promotional offer rewarded customers with zero-rated non-recurring costs.	<p>Filed: 15 March 2024</p> <p>Launch/Effective Date: 01 April 2024</p> <p>Extension Date(s): 12 September 2025</p> <p>Expected Decommission Date: 30 September, 31 January 2025</p>	MetroFibre Go Vumatel Free Installation April 2024 – January 2025 Promotion entails the installation of Vumatel’s Customer Premise Equipment (CPE) at no cost to the unit owner subject to the placing of an order for MetroFibre Go fibre data service during the promotion period.	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
MetroFibre Go Openserve Free Installation April 2024 – January 2025 Promotion	MetroFibreGo Openserve Free Installation April 2024 – January 2025 Promotion entailed the installation of Openserve’s Customer Premise	<p>Filed: 15 March 2024</p> <p>Launch/Effective Date: 01 April 2024</p>	MetroFibre’s Go Openserve Free Installation April 2024 – January 2025 Promotion entails the installation of Openserve’s Customer Premise Equipment (CPE) at no cost to the unit owner subject to the placing of an order for MetroFibre Go fibre data service during the promotion period.	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.

2025 Promotion	Equipment (CPE) at no cost to the unit owner subject to the placing of an order for MetroFibre Go fibre data service during the promotion period.	Extension Date(s): 12 September 2024 Decommission Date: 31 January 2025																																					
Home Connect on Evotel FTTH Promotion	Home Connect's on Evotel FTTH Promotion entailed discounted packages with line speeds that range from 10/2Mbps to 75/75Mbps.	Filed: 13 September 2024 Launch/Effective Date: 01 October 2024 Decommission Date: 31 January 2025	<p><i>Table 111: Home Connect on Evotel FTTH Promotion</i></p> <table border="1" data-bbox="813 647 1839 852"> <thead> <tr> <th>Product Description</th> <th>Standard Price</th> <th>Promotional Price</th> <th>Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td>10/2Mbps</td> <td>R 558</td> <td>R 498</td> <td>-R 60</td> <td>-10.8%</td> </tr> <tr> <td>30/30Mbps</td> <td>R 728</td> <td>R 648</td> <td>-R 80</td> <td>-11%</td> </tr> <tr> <td>75/75Mbps</td> <td>R 878</td> <td>R 778</td> <td>-R 100</td> <td>-11.4%</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Standard Price	Promotional Price	Difference	Price Difference (%)	10/2Mbps	R 558	R 498	-R 60	-10.8%	30/30Mbps	R 728	R 648	-R 80	-11%	75/75Mbps	R 878	R 778	-R 100	-11.4%	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.															
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Cell C Millionaires Club Promotion	The Cell C Millionaires Club Promotion provided Cell C customers with the chance to win prizes when participating on	Filed: 29 February 2024 Launch/Effective Date: 12 March 2024	<p><i>Table 112: Cell C Millionaires Club Promotional Bundles (Sample)</i></p> <table border="1" data-bbox="813 1177 1839 1396"> <thead> <tr> <th>Type ID</th> <th>Type</th> <th>Validity</th> <th>Validity unit</th> <th>Discount</th> </tr> </thead> <tbody> <tr> <td>DATA_10MB_1H_FREE</td> <td>DATA</td> <td>1</td> <td>hour</td> <td>100%</td> </tr> <tr> <td>DATA_10MB_2H_FREE</td> <td>DATA</td> <td>2</td> <td>hour</td> <td>100%</td> </tr> <tr> <td>DATA_10MB_1D_FREE</td> <td>DATA</td> <td>1</td> <td>day</td> <td>100%</td> </tr> <tr> <td>DATA_10MB_3D_FREE</td> <td>DATA</td> <td>3</td> <td>days</td> <td>100%</td> </tr> <tr> <td>DATA_20MB_1H_FREE</td> <td>DATA</td> <td>1</td> <td>hour</td> <td>100%</td> </tr> <tr> <td>DATA_150MB_1H_FREE</td> <td>DATA</td> <td>1</td> <td>hour</td> <td>100%</td> </tr> </tbody> </table>	Type ID	Type	Validity	Validity unit	Discount	DATA_10MB_1H_FREE	DATA	1	hour	100%	DATA_10MB_2H_FREE	DATA	2	hour	100%	DATA_10MB_1D_FREE	DATA	1	day	100%	DATA_10MB_3D_FREE	DATA	3	days	100%	DATA_20MB_1H_FREE	DATA	1	hour	100%	DATA_150MB_1H_FREE	DATA	1	hour	100%	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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	<p>the Cell C digital platforms. Customers can use their daily or earned plays to play the game and stood a chance to win prizes.</p>	<p>Extension Date(s): 05 June 2024, 16 September 2024 Decommission Date: 31 March 2025</p>	<table border="1"> <tr><td>DATA_150MB_1D_FREE</td><td>DATA</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>DATA_150MB_3D_FREE</td><td>DATA</td><td>3</td><td>days</td><td>100%</td></tr> <tr><td>FACEBOOK_10MB_1hour_FREE</td><td>FACEBOOK</td><td>1</td><td>hour</td><td>100%</td></tr> <tr><td>FACEBOOK_10MB_2hour_FREE</td><td>FACEBOOK</td><td>2</td><td>hour</td><td>100%</td></tr> <tr><td>FACEBOOK_50MB_1day_FREE</td><td>FACEBOOK</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>FACEBOOK_100MB_1day_FREE</td><td>FACEBOOK</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>INSTAGRAM_10MB_1hour_FREE</td><td>INSTAGRAM</td><td>1</td><td>hour</td><td>100%</td></tr> <tr><td>INSTAGRAM_10MB_2hour_FREE</td><td>INSTAGRAM</td><td>2</td><td>hour</td><td>100%</td></tr> <tr><td>TIKTOK_500MB_1day_FREE</td><td>TIKTOK</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>TWITTER_10MB_1hour_FREE</td><td>TWITTER</td><td>1</td><td>hour</td><td>100%</td></tr> <tr><td>TWITTER_10MB_2hour_FREE</td><td>TWITTER</td><td>2</td><td>hour</td><td>100%</td></tr> <tr><td>TWITTER_10MB_1day_FREE</td><td>TWITTER</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>YOUTUBE_20MB_1hour_FREE</td><td>YOUTUBE</td><td>1</td><td>hour</td><td>100%</td></tr> <tr><td>YOUTUBE_20MB_2hour_FREE</td><td>YOUTUBE</td><td>2</td><td>hour</td><td>100%</td></tr> <tr><td>YOUTUBE_20MB_1day_FREE</td><td>YOUTUBE</td><td>1</td><td>day</td><td>100%</td></tr> <tr><td>YOUTUBE_1000000MB_365day_FREE</td><td>YOUTUBE</td><td>365</td><td>day</td><td>100%</td></tr> <tr><td>DATA_1000000MB_365day_FREE</td><td>DATA</td><td>365</td><td>day</td><td>100%</td></tr> <tr><td>VOICEANYNET_1400min_365day_FREE</td><td>VOICEANYNET</td><td>365</td><td>day</td><td>100%</td></tr> </table> <p>Source: ICASA Database based on Tariff Notifications</p> <p>Other prizes included, but not limited to:</p> <ul style="list-style-type: none"> • R1 000 000 cash; • 1 000 000 megabytes of Cell C data; • 1 000 000 seconds of Cell C voice; • 10 000 kWh electricity voucher; • 1000 litres fuel voucher; • R50 000 cash; and • Lifestyle Prizes include vouchers from Nandos, KFC, Footgear. 	DATA_150MB_1D_FREE	DATA	1	day	100%	DATA_150MB_3D_FREE	DATA	3	days	100%	FACEBOOK_10MB_1hour_FREE	FACEBOOK	1	hour	100%	FACEBOOK_10MB_2hour_FREE	FACEBOOK	2	hour	100%	FACEBOOK_50MB_1day_FREE	FACEBOOK	1	day	100%	FACEBOOK_100MB_1day_FREE	FACEBOOK	1	day	100%	INSTAGRAM_10MB_1hour_FREE	INSTAGRAM	1	hour	100%	INSTAGRAM_10MB_2hour_FREE	INSTAGRAM	2	hour	100%	TIKTOK_500MB_1day_FREE	TIKTOK	1	day	100%	TWITTER_10MB_1hour_FREE	TWITTER	1	hour	100%	TWITTER_10MB_2hour_FREE	TWITTER	2	hour	100%	TWITTER_10MB_1day_FREE	TWITTER	1	day	100%	YOUTUBE_20MB_1hour_FREE	YOUTUBE	1	hour	100%	YOUTUBE_20MB_2hour_FREE	YOUTUBE	2	hour	100%	YOUTUBE_20MB_1day_FREE	YOUTUBE	1	day	100%	YOUTUBE_1000000MB_365day_FREE	YOUTUBE	365	day	100%	DATA_1000000MB_365day_FREE	DATA	365	day	100%	VOICEANYNET_1400min_365day_FREE	VOICEANYNET	365	day	100%	
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	<p>and TopUp anytime and night data depending on the customer's general spend.</p>	<p>Launch/Effective Date: 27 March 2021</p> <p>Amendment Date(s): 24 February 2023, 08 June 2023, 19 March 2024, 03 June 2024, 16 September 2024</p> <p>Extension Date(s): 25 July 2023, 13 October 2023</p> <p>Expected Decommission Date: 31 March 2025</p>	<table border="1"> <tr> <td>100GB</td> <td>0</td> <td>0</td> <td>50</td> <td>50</td> <td>R 309</td> <td>30</td> <td>30</td> </tr> <tr> <td colspan="8">HCF Data & Voice Bundles</td> </tr> <tr> <td>4GB+40mins</td> <td>20</td> <td>20</td> <td>2</td> <td>2</td> <td>R 69</td> <td>30</td> <td>30</td> </tr> <tr> <td colspan="8">HCF Voice Bundles</td> </tr> <tr> <td>100mins</td> <td>100</td> <td>0</td> <td>0</td> <td>0</td> <td>R 9</td> <td>1</td> <td>1</td> </tr> <tr> <td>100mins</td> <td>100</td> <td>0</td> <td>0</td> <td>0</td> <td>R 17</td> <td>1</td> <td>1</td> </tr> <tr> <td>200mins</td> <td>200</td> <td>0</td> <td>0</td> <td>0</td> <td>R 55</td> <td>7</td> <td>7</td> </tr> <tr> <td>100mind DBD</td> <td>100</td> <td>0</td> <td>0</td> <td>0</td> <td>R 69</td> <td>1</td> <td>1</td> </tr> <tr> <td>100mins DBD</td> <td>100</td> <td>0</td> <td>0</td> <td>0</td> <td>R 79</td> <td>1</td> <td>1</td> </tr> <tr> <td>300mins</td> <td>300</td> <td>0</td> <td>0</td> <td>0</td> <td>R 79</td> <td>7</td> <td>7</td> </tr> <tr> <td colspan="8">HCF Private Pricing Bundles</td> </tr> <tr> <td>10GB</td> <td>0</td> <td>0</td> <td>5</td> <td>5</td> <td>R 55</td> <td>14</td> <td>14</td> </tr> <tr> <td>10GB</td> <td>0</td> <td>0</td> <td>5</td> <td>5</td> <td>R 49</td> <td>14</td> <td>14</td> </tr> <tr> <td>100GB</td> <td>0</td> <td>0</td> <td>50</td> <td>50</td> <td>R 349</td> <td>30</td> <td>30</td> </tr> <tr> <td>120GB</td> <td>0</td> <td>0</td> <td>60</td> <td>60</td> <td>R 349</td> <td>30</td> <td>30</td> </tr> <tr> <td>120GB</td> <td>0</td> <td>0</td> <td>60</td> <td>60</td> <td>R 329</td> <td>30</td> <td>30</td> </tr> <tr> <td colspan="8">03 June 2024 Tariff Notification</td> </tr> <tr> <td colspan="8">HCF Data & Voice Bundles</td> </tr> <tr> <td>4GB + 40mins</td> <td>20</td> <td>20</td> <td>2</td> <td>2</td> <td>R 69</td> <td>30</td> <td>30</td> </tr> <tr> <td colspan="8">HCF Voice Bundles</td> </tr> <tr> <td>90mins</td> <td>90</td> <td>0</td> <td>0</td> <td>0</td> <td>R 12</td> <td>1</td> <td>1</td> </tr> <tr> <td>90mins</td> <td>90</td> <td>0</td> <td>0</td> <td>0</td> <td>R 19</td> <td>7</td> <td>7</td> </tr> <tr> <td>90mins</td> <td>90</td> <td>0</td> <td>0</td> <td>0</td> <td>R 39</td> <td>30</td> <td>30</td> </tr> <tr> <td>500mins</td> <td>500</td> <td>0</td> <td>0</td> <td>0</td> <td>R 99</td> <td>14</td> <td>14</td> </tr> <tr> <td>500mins</td> <td>500</td> <td>0</td> <td>0</td> <td>0</td> <td>R 119</td> <td>30</td> <td>30</td> </tr> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	100GB	0	0	50	50	R 309	30	30	HCF Data & Voice Bundles								4GB+40mins	20	20	2	2	R 69	30	30	HCF Voice Bundles								100mins	100	0	0	0	R 9	1	1	100mins	100	0	0	0	R 17	1	1	200mins	200	0	0	0	R 55	7	7	100mind DBD	100	0	0	0	R 69	1	1	100mins DBD	100	0	0	0	R 79	1	1	300mins	300	0	0	0	R 79	7	7	HCF Private Pricing Bundles								10GB	0	0	5	5	R 55	14	14	10GB	0	0	5	5	R 49	14	14	100GB	0	0	50	50	R 349	30	30	120GB	0	0	60	60	R 349	30	30	120GB	0	0	60	60	R 329	30	30	03 June 2024 Tariff Notification								HCF Data & Voice Bundles								4GB + 40mins	20	20	2	2	R 69	30	30	HCF Voice Bundles								90mins	90	0	0	0	R 12	1	1	90mins	90	0	0	0	R 19	7	7	90mins	90	0	0	0	R 39	30	30	500mins	500	0	0	0	R 99	14	14	500mins	500	0	0	0	R 119	30	30	<p>on 31 March 2025.</p>
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<p>Cell C All-My-Rewards Promotion</p>	<p>The promotion rewarded eligible customers with free data, off-net</p>	<p>Filed: 01 August 2023</p>	<p>Cell C rewards eligible customers with free data, off-net minutes, on-net minutes and/or bonus airtime as determined by the operator in the USSD and App Journey</p>	<p>Ongoing as at 31 December 2024, however it will be decommissioned</p>																																																																																																																																																																																																								

	minutes, on-net minutes and/or bonus airtime.	Launch/Effective Date: 11 August 2023 Amendment Date(s): 29 November 2023, 21 February 2024 Extension Date(s): 05 June 2024, 16 September 2024 Decommission Date: 31 March 2025	and SMS sent to the eligible Cell C customer, which will be determined based on the effective recharge value.	on 31 March 2025.															
MetroFibre Direct Customer SpeedUp Promotion: Gauteng	MetroFibre Direct Customer SpeedUp Promotion: Gauteng offers new and existing direct MetroFibre customers that sign	Filed: 19 September 2024 Launch/Effective Date: 01 October 2024	<p><i>Table 114: MetroFibre Direct Customer SpeedUp Promotion: Gauteng</i></p> <table border="1"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 499</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 749</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 899</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 099</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 499	75/75Mbps	250/250Mbps	R 749	250/250Mbps	500/500Mbps	R 899	500/500Mbps	1000/500Mbps	R 1 099	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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	<p>up /upgrade during the promotional period the following:</p> <ul style="list-style-type: none"> • Installation of a fibre infrastructure Termination Point at an on-network residence at no cost; • Termination Point; • No service activation fee; • Additional line speed at no additional cost for 12 months 	Decommission Date: 31 March 2025									
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SpeedUp Promotion: Gauteng Promotion	offers new and existing direct MetroFibre customers that sign up /upgrade during the promotional period the following: <ul style="list-style-type: none"> • Installation of a fibre infrastructure Termination Point at an on-network residence at no cost; • Termination; • No service activation fee; • Additional line speed at no additional cost for 12 months 	Launch Date: 01 October 2024 Decommission Date: 31 March 2025	75/75Mbps	250/250Mbps	R 621	decommissioned on 31 March 2025.
			250/250Mbps	500/500Mbps	R 713	
			500/500Mbps	1000/500Mbps	R 920	
			<i>Source: ICASA Database based on Tariff Notifications</i>			

<p>MetroFibre Reseller Customer SpeedUp Promotion: Gauteng</p>	<p>MetroFibre Reseller Customer SpeedUp Promotion: Gauteng offers new and existing MetroFibre Reseller customers that sign up /upgrade during the promotional period the following:</p> <ul style="list-style-type: none"> • Installation of a fibre infrastructure Termination Point at an on-network residence at no cost; • Termination Point; • No service activation fee; • Additional line speed at no additional 	<p>Filed: 19 September 2024</p> <p>Launch Date: 01 October 2024</p> <p>Decommission Date: 31 March 2025</p>	<p><i>Table 116: MetroFibre Reseller Customer SpeedUp Promotion: Gauteng</i></p> <table border="1" data-bbox="813 252 1836 459"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 403</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 690</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 725</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/500Mbps</td> <td>R 1 001</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 403	75/75Mbps	250/250Mbps	R 690	250/250Mbps	500/500Mbps	R 725	500/500Mbps	1000/500Mbps	R 1 001	<p>Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.</p>
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	<p>Point at an on-network residence at no cost;</p> <ul style="list-style-type: none"> • Termination Point; • No service activation fee; • Additional line speed at no additional cost for 12 months 													
MTN Summer 2024 Promotion	<p>MTN's Summer 2024 Promotion rewards customers with hourly, daily, weekly and monthly cash prizes to customers who opt-in for the competition and purchase a minimum of 1GB data.</p>	<p>Filed: 25 September 2024</p> <p>Launch/Effective Date: 05 October 2024</p> <p>Decommission Date: 06 February 2025</p>	<p>The first 100 to a maximum 500 subscribers (prepaid, postpaid, residential and MTN business, depending on the hours) that purchase an eligible 1GB or more of data on the hour, every hour, win an instant redeemable gift of 1GB anytime data (valid for 24 hours during the promotional period).</p> <p>Number of winners are drawn as per the following table:</p> <p><i>Table 120: MTN Summer 2024 Qualifying Timeslots</i></p> <table border="1"> <thead> <tr> <th>Timeslot</th> <th>Qualifying winners</th> </tr> </thead> <tbody> <tr> <td>00:01 - 05:00</td> <td>First 100</td> </tr> <tr> <td>05:01 - 06:00</td> <td>First 300</td> </tr> <tr> <td>06:01 - 09:00</td> <td>First 500</td> </tr> <tr> <td>09:01 - 17:00</td> <td>First 300</td> </tr> </tbody> </table>	Timeslot	Qualifying winners	00:01 - 05:00	First 100	05:01 - 06:00	First 300	06:01 - 09:00	First 500	09:01 - 17:00	First 300	<p>Ongoing as at 31 December 2024, however it was decommissioned on 06 February 2025.</p>
Timeslot	Qualifying winners													
00:01 - 05:00	First 100													
05:01 - 06:00	First 300													
06:01 - 09:00	First 500													
09:01 - 17:00	First 300													

			17:01 - 19:00	First 500		
			19:01 - 00:00	First 300		
			<i>Source: ICASA Database based on Tariff Notifications</i>			
Vodacom V-Up Summer Promotion	Vodacom's V-Up Summer Promotion entailed single and integrated packages that were priced from R 2 to R 349.	Filed: 27 September 2024 Launch/Effective Date: 08 October 2024 Decommission Date: 28 February 2025	<i>Table 121: Vodacom V-Up Summer Promotion</i>			Ongoing as at 31 December 2024, however it was decommissioned on 28 February 2025.
			Bundle Description	Payment Method	Validity	Price (Incl. VAT)
			100MB (1day) @ R 2	Prepaid/Hybrid	1 day	R 2
			250MB (1day) @ R 6	Prepaid/Hybrid	1 day	R 6
			2GB (1day) @ R 27	Prepaid/Hybrid	1 day	R 27
			10 VC min (1day) @ R 1.50	Prepaid/Hybrid	1 day	R 1.50
			30 VC min (1day) @ R 3	Prepaid/Hybrid	1 day	R 3
			500MB + 20 VC min (1day) @ R 11	Prepaid/Hybrid	1 day	R 11
			20 VC min + 500MB (1day) @ R 6	Prepaid/Hybrid	1 day	R 6
			60 Voda min per day (3days) @ R 12	Prepaid/Hybrid	3 days	R 12
			600MB (1day) @ R 10	Prepaid/Hybrid	1 day	R 10
			150MB (1day) @ R 4.00	Prepaid/Hybrid	1 day	R 4

			1.5GB (1day) @ R 16	Prepaid/Hybrid	1 day	R 16
			1.5GB (7days) @ R 27	Prepaid/Hybrid	7 days	R 27
			10GB for 30 days (25% OFF)	Postpaid	30 days	R 349
			10GB for 14 days (25% OFF)	Postpaid	14 days	R 259
			6GB for 14 days (30% OFF)	Postpaid	14 days	R 199
			4GB for 14 days (30% OFF)	Postpaid	14 days	R 159
			2GB for 7 days (25% OFF)	Postpaid	7 days	R 69
			10GB for 7 days (25% OFF)	Postpaid	7 days	R 189
			6GB for 7 days (25% OFF)	Postpaid	7 days	R 149
			4GB for 7 days (25% OFF)	Postpaid	7 days	R 129
			Goal/Action		Reward (Randomly Allocated)	
			Buy Airtime (Any amount)		XMB Data Bundle	
					XX VC-VC Mins	
					X VodaBucks	
					X Bonus Airtime	
					XMB WhatsApp Bundle	
					XXMB YouTube Bundle	
					XXMB Facebook Bundle	
					FREE 6/ 12 months VIU Premium Subscription plus 3GB monthly streaming data	

				FREE 6/ 12 months PMVE Premium Subscription plus 3GB monthly streaming data	
				Vodapay Coupon/Voucher	
				Vodacom Business (Norton Anti-Virus, Navigation, Tickets)	
				Vodacom 4 U (Store Voucher)	
			Goal/Action	Reward (Randomly Allocated)	
			Spend R X on bundles (Any Data & Voice)	XMB Data Bundle	
				XX VC-VC Mins	
				X VodaBucks	
				X Bonus Airtime	
				XMB WhatsApp Bundle	
				XXMB YouTube Bundle	
				XXMB Facebook Bundle	
				FREE 6/ 12 months VIU Premium Subscription plus 3GB monthly streaming data	
				FREE 6/ 12 months PMVE Premium Subscription plus 3GB monthly streaming data	
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			<i>Source: ICASA Database based on Tariff Notifications</i>		

<p>MTN Prepaid MBB Router Promotion</p>	<p>MTN's Prepaid MBB Router Promotion rewards customers with free data.</p>	<p>Filed: 02 October 2024 Launch/Effective Date: 14 October 2024 Decommission Date: 31 March 2025</p>	<p>MTN filed its MBB Router Promotion on the Super Data price plan with the Authority on 02 October 2024. The deal offers customers 10GB Anytime data plus a free 10GB work-from-home bundle valid for 30 days at a retail price of R 399.</p>	<p>Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.</p>																												
<p>MTN SMS Barring</p>	<p>MTN introduced a new incoming message restriction for newly activated prepaid customers.</p>	<p>Filed: 08 October 2024 Launch/Effective Date: 16 October 2024</p>	<p>In order to send/receive SMSes from other networks and international MNOs, new customers are required to recharge with a minimum of R 5 worth of airtime.</p> <p>The operator's reasons to introduce such a restriction is because of the widespread misuse by syndicates who activate SIM cards solely for creating social media accounts, and then discard them, which has resulted in an increase of fraudulent behaviour, production cost losses, inefficient use of our allocated MSISDNs, and a shortage of SIM cards in the market.</p>	<p>Ongoing as at 31 December 2024.</p>																												
<p>Vodacom on Evotel FTTH Promotion</p>	<p>The Vodacom on Evotel FTTH Promotion entails discounted FTTH packages with line speeds that range from 10/2Mbps to 850/850Mbps.</p>	<p>Filed: 09 October 2024 Launch/Effective Date: 18 October 2024</p>	<p><i>Table 122: Vodacom on Evotel FTTH Promotion</i></p> <table border="1" data-bbox="813 1098 1839 1393"> <thead> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Standard Price</th> <th colspan="3">Promotional Prices</th> </tr> <tr> <th>MTM contract first 3 months</th> <th>12-Month contract first 3 months</th> <th>24-Month contract first 3 months</th> </tr> </thead> <tbody> <tr> <td>10/2Mbps</td> <td>R 599</td> <td>R 99</td> <td>R 99</td> <td>R 99</td> </tr> <tr> <td>30/30Mbps</td> <td>R 749</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>75/75Mbps</td> <td>R 899</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>125/125Mbps</td> <td>R 1 049</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> </tbody> </table>	Product Description	Standard Price	Promotional Prices			MTM contract first 3 months	12-Month contract first 3 months	24-Month contract first 3 months	10/2Mbps	R 599	R 99	R 99	R 99	30/30Mbps	R 749	R 399	R 399	R 399	75/75Mbps	R 899	R 399	R 399	R 399	125/125Mbps	R 1 049	R 399	R 399	R 399	<p>Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.</p>
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Vodacom FTTx Promotion	Vodacom FTTx Promotion entails discounted prices on various networks.	<p>Filed: 09 October 2024</p> <p>Launch/Effective Date: 18 October 2024</p> <p>Decommission Date: 31 March 2025</p>	<p><i>Table 123: Vodacom FTTx Promotion</i></p> <table border="1"> <thead> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Standard Price</th> <th colspan="3">Promotional Prices</th> </tr> <tr> <th>MTM contract first 3 months</th> <th>12-Month contract first 3 months</th> <th>24-Month contract first 3 months</th> </tr> </thead> <tbody> <tr> <td colspan="5">HUGE Networks</td> </tr> <tr> <td>10/5Mbps</td> <td>R 589</td> <td>R 339</td> <td>R 339</td> <td>R 339</td> </tr> <tr> <td>20/10Mbps</td> <td>R 789</td> <td>R 549</td> <td>R 549</td> <td>R 549</td> </tr> <tr> <td>50/25Mbps</td> <td>R 989</td> <td>R 799</td> <td>R 799</td> <td>R 799</td> </tr> <tr> <td>100/50Mbps</td> <td>R 1 149</td> <td>R 999</td> <td>R 999</td> <td>R 999</td> </tr> <tr> <td>150/75Mbps</td> <td>R 999</td> <td>R 899</td> <td>R 899</td> <td>R 899</td> </tr> <tr> <td>250/150Mbps</td> <td>R 1 229</td> <td>R 1 099</td> <td>R 1 099</td> <td>R 1 099</td> </tr> <tr> <td colspan="5">Link Africa</td> </tr> <tr> <td>25/25Mbps</td> <td>R 649</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>50/50Mbps</td> <td>R 799</td> <td>R 599</td> <td>R 599</td> <td>R 599</td> </tr> <tr> <td>100/100Mbps</td> <td>R 899</td> <td>R 699</td> <td>R 699</td> <td>R 699</td> </tr> <tr> <td>500/500Mbps</td> <td>R 1 149</td> <td>R 949</td> <td>R 949</td> <td>R 949</td> </tr> <tr> <td colspan="5">Thinkspeed</td> </tr> <tr> <th>Product Description</th> <th>Previous Standard Price</th> <th>New Standard Price</th> <th>MTM contract first 3 months</th> <th>12-Month contract first 3 months</th> <th>24-Month contract first 3 months</th> </tr> <tr> <td>30/30Mbps</td> <td>R 829</td> <td>R 749</td> <td>R 599</td> <td>R 599</td> <td>R 599</td> </tr> <tr> <td>50/50Mbps</td> <td>R 929</td> <td>R 899</td> <td>R 749</td> <td>R 749</td> <td>R 749</td> </tr> <tr> <td>100/100Mbps</td> <td>R 1 189</td> <td>R 999</td> <td>R 989</td> <td>R 989</td> <td>R 989</td> </tr> </tbody> </table>	Product Description	Standard Price	Promotional Prices			MTM contract first 3 months	12-Month contract first 3 months	24-Month contract first 3 months	HUGE Networks					10/5Mbps	R 589	R 339	R 339	R 339	20/10Mbps	R 789	R 549	R 549	R 549	50/25Mbps	R 989	R 799	R 799	R 799	100/50Mbps	R 1 149	R 999	R 999	R 999	150/75Mbps	R 999	R 899	R 899	R 899	250/150Mbps	R 1 229	R 1 099	R 1 099	R 1 099	Link Africa					25/25Mbps	R 649	R 399	R 399	R 399	50/50Mbps	R 799	R 599	R 599	R 599	100/100Mbps	R 899	R 699	R 699	R 699	500/500Mbps	R 1 149	R 949	R 949	R 949	Thinkspeed					Product Description	Previous Standard Price	New Standard Price	MTM contract first 3 months	12-Month contract first 3 months	24-Month contract first 3 months	30/30Mbps	R 829	R 749	R 599	R 599	R 599	50/50Mbps	R 929	R 899	R 749	R 749	R 749	100/100Mbps	R 1 189	R 999	R 989	R 989	R 989	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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Vodacom on MFN Nova FTTH Promotion	Vodacom’s on MFN Nova FTTH Promotion entails discounted FTTH packages with line speeds that range from 20/20Mbps to 1000/500Mbps.	<p>Filed: 09 October 2024</p> <p>Launch Date: 23 October 2024</p> <p>Decommission Date: 31 March 2025</p>	<p>Table 124: Vodacom on MFN Nova FTTH Promotion</p> <table border="1"> <thead> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Standard Price</th> <th colspan="3">Promotional Prices</th> </tr> <tr> <th>MTM contract first 3 months</th> <th>12-Month contract first 3 months</th> <th>24-Month contract first 3 months</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;">HUGE Networks</td> </tr> <tr> <td>20/20Mbps</td> <td>R 499</td> <td>R 479</td> <td>R 479</td> <td>R 479</td> </tr> <tr> <td>40/40Mbps</td> <td>R 569</td> <td>R 529</td> <td>R 529</td> <td>R 529</td> </tr> <tr> <td>60/60Mbps</td> <td>R 699</td> <td>R 569</td> <td>R 569</td> <td>R 569</td> </tr> <tr> <td>150/150Mbps</td> <td>R 929</td> <td>R 649</td> <td>R 649</td> <td>R 649</td> </tr> <tr> <td>250/250Mbps</td> <td>R 999</td> <td>R 729</td> <td>R 729</td> <td>R 729</td> </tr> <tr> <td>400/400Mbps</td> <td>R 1 049</td> <td>R 849</td> <td>R 849</td> <td>R 849</td> </tr> <tr> <td>500/500Mbps</td> <td>R 1 199</td> <td>R 999</td> <td>R 999</td> <td>R 999</td> </tr> <tr> <td>1000/500Mbps</td> <td>R 1 349</td> <td>R 1 149</td> <td>R 1 149</td> <td>R 1 149</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Standard Price	Promotional Prices			MTM contract first 3 months	12-Month contract first 3 months	24-Month contract first 3 months	HUGE Networks					20/20Mbps	R 499	R 479	R 479	R 479	40/40Mbps	R 569	R 529	R 529	R 529	60/60Mbps	R 699	R 569	R 569	R 569	150/150Mbps	R 929	R 649	R 649	R 649	250/250Mbps	R 999	R 729	R 729	R 729	400/400Mbps	R 1 049	R 849	R 849	R 849	500/500Mbps	R 1 199	R 999	R 999	R 999	1000/500Mbps	R 1 349	R 1 149	R 1 149	R 1 149	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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MTN App 1GB Download Incentive Oct 2024	MTN’s App 1GB Download Incentive rewards customers with free data when they download and log into the MTN App for the first time.	<p>Filed: 09 October 2024</p> <p>Launch/Effective Date: 18 October 2024</p> <p>Extension Date(s): 17 December</p>	<p>MTN filed its App 1GB Download and Login Incentive Promotion rewards subscribers who download and log into the MTN App for the first time with a 1GB promotional data bundle. The bundle is valid for 24 hours upon logging into the App.</p>	Ongoing as at 31 December 2024 and was expected to be decommissioned on 28 February 2025. However, MTN filed an extension on 19 February 2025,																																																					

		2024, 19 February 2025 Decommission Date: 31 March 2025		extending the promotion to 31 March 2025, which will be discussed in the next reporting period.												
Vodacom Home Internet	Vodacom's Home Internet entails TopUp data packages that range from 100GB to 400GB.	Filed: 10 October 2024 Launch/Effecti ve Date: 15 October 2024	The amendment of the Vodacom Home Internet entailed a name change, wherein the Home Internet product was renamed to "Large Data Contracts".	Ongoing as at 31 December 2024.												
FNB Connect Data Bundle Promotion	The promotion rewards FNB customers with a 15GB data bundle at varying prices.	Filed: 12 April 2024 Launch/Effecti ve Date: 26 April 2024 Extension Date(s): 15 October 2024	<p><i>Table 125: FNB Connect Promotional Data Bundle</i></p> <table border="1"> <thead> <tr> <th>Promo data bundle</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>15GB</td> <td>R 199</td> </tr> <tr> <td>15GB</td> <td>R 219</td> </tr> <tr> <td>15GB</td> <td>R 229</td> </tr> <tr> <td>15GB</td> <td>R 239</td> </tr> <tr> <td>15GB</td> <td>R 249</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Promo data bundle	Price	15GB	R 199	15GB	R 219	15GB	R 229	15GB	R 239	15GB	R 249	Ongoing as at 31 December 2024, however it will be decommissioned on 31 October 2025.
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FNB Connect Promotional Data Bundles	The promotion rewards FNB customers with affordable data bundles with in-bundle rates ranging from R 0.01 per MB to R 0.04 per MB.	Filed: 15 October 2024 Launch/Effective Date: 28 October 2024 Decommission Date: 31 October 2025	<p><i>Table 126: FNB Connect Promotional Data Bundles</i></p> <table border="1"> <thead> <tr> <th>Data Bundle Allocation</th> <th>Bundle Validity</th> <th>Price (Incl. VAT)</th> <th>In-bundle Rate (Rand per MB)</th> </tr> </thead> <tbody> <tr><td>500MB</td><td>1 Day</td><td>R 5</td><td>R 0.01</td></tr> <tr><td>500MB</td><td>1 Day</td><td>R 9</td><td>R 0.02</td></tr> <tr><td>1GB</td><td>1 Day</td><td>R 9</td><td>R 0.01</td></tr> <tr><td>1GB</td><td>1 Day</td><td>R 19</td><td>R 0.02</td></tr> <tr><td>2GB</td><td>1 Day</td><td>R 29</td><td>R 0.01</td></tr> <tr><td>2GB</td><td>1 Day</td><td>R 39</td><td>R 0.02</td></tr> <tr><td>1GB</td><td>7 Days</td><td>R 45</td><td>R 0.04</td></tr> <tr><td>2GB</td><td>7 Days</td><td>R 55</td><td>R 0.03</td></tr> <tr><td>5GB</td><td>7 Days</td><td>R 79</td><td>R 0.02</td></tr> <tr><td>5GB</td><td>7 Days</td><td>R 99</td><td>R 0.02</td></tr> <tr><td>10GB</td><td>7 Days</td><td>R 99</td><td>R 0.01</td></tr> <tr><td>10GB</td><td>7 Days</td><td>R 149</td><td>R 0.01</td></tr> <tr><td>2GB WhatsApp</td><td>30-Days</td><td>R 35</td><td>R 0.02</td></tr> <tr><td>1GB</td><td>30-Days</td><td>R 19</td><td>R 0.02</td></tr> <tr><td>1GB</td><td>30-Days</td><td>R 29</td><td>R 0.03</td></tr> <tr><td>2GB</td><td>30-Days</td><td>R 19</td><td>R 0.01</td></tr> <tr><td>2GB</td><td>30-Days</td><td>R 29</td><td>R 0.01</td></tr> <tr><td>2GB</td><td>30-Days</td><td>R 39</td><td>R 0.02</td></tr> <tr><td>5GB</td><td>30-Days</td><td>R 59</td><td>R 0.01</td></tr> <tr><td>5GB</td><td>30-Days</td><td>R 99</td><td>R 0.02</td></tr> <tr><td>10GB</td><td>30-Days</td><td>R 99</td><td>R 0.01</td></tr> <tr><td>10GB</td><td>30-Days</td><td>R 129</td><td>R 0.01</td></tr> <tr><td>30GB</td><td>30-Days</td><td>R 299</td><td>R 0.01</td></tr> <tr><td>50GB</td><td>30-Days</td><td>R 449</td><td>R 0.01</td></tr> <tr><td>100GB</td><td>30-Days</td><td>R 549</td><td>R 0.01</td></tr> <tr><td>60GB</td><td>60-Days</td><td>R 399</td><td>R 0.01</td></tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Data Bundle Allocation	Bundle Validity	Price (Incl. VAT)	In-bundle Rate (Rand per MB)	500MB	1 Day	R 5	R 0.01	500MB	1 Day	R 9	R 0.02	1GB	1 Day	R 9	R 0.01	1GB	1 Day	R 19	R 0.02	2GB	1 Day	R 29	R 0.01	2GB	1 Day	R 39	R 0.02	1GB	7 Days	R 45	R 0.04	2GB	7 Days	R 55	R 0.03	5GB	7 Days	R 79	R 0.02	5GB	7 Days	R 99	R 0.02	10GB	7 Days	R 99	R 0.01	10GB	7 Days	R 149	R 0.01	2GB WhatsApp	30-Days	R 35	R 0.02	1GB	30-Days	R 19	R 0.02	1GB	30-Days	R 29	R 0.03	2GB	30-Days	R 19	R 0.01	2GB	30-Days	R 29	R 0.01	2GB	30-Days	R 39	R 0.02	5GB	30-Days	R 59	R 0.01	5GB	30-Days	R 99	R 0.02	10GB	30-Days	R 99	R 0.01	10GB	30-Days	R 129	R 0.01	30GB	30-Days	R 299	R 0.01	50GB	30-Days	R 449	R 0.01	100GB	30-Days	R 549	R 0.01	60GB	60-Days	R 399	R 0.01	Ongoing as at 31 December 2024, however it will be decommissioned on 31 October 2025.
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Cell C Club Platform "Summer" Promotion	Cell C's Club Platform "Summer" Promotion enabled customers to win exciting prizes when playing earned/free plays.	Filed: 17 October 2024 Launch/Effective Date: 29 October 2024 Decommission Date: 28 February 2025	Customers used their daily or earned plays to play the game and stood a chance to win exciting prizes like Cell C stickers, Vouchers and three eligible customers to win 1 million Rand in cash.	Ongoing as at 31 December 2024, however it was decommissioned on 28 February 2025.																		
Amobion Metro Fibre FTTH Promotion	The Amobion Metro Fibre FTTH Promotion entails upgraded line speeds on certain FTTH packages.	Filed: 18 October 2024 Launch/Effective Date: 28 October 2024 Decommission Date: 31 March 2025	<p><i>Table 127: Amobion Metro Fibre FTTH Promotion</i></p> <table border="1" data-bbox="813 735 1839 946"> <thead> <tr> <th>Standard Line Speed</th> <th>Promotional Line Speed</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>75/75Mbps</td> <td>R 519</td> </tr> <tr> <td>75/75Mbps</td> <td>250/250Mbps</td> <td>R 759</td> </tr> <tr> <td>250/250Mbps</td> <td>500/500Mbps</td> <td>R 845</td> </tr> <tr> <td>500/500Mbps</td> <td>1000/250Mbps</td> <td>R 1 259</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Standard Line Speed	Promotional Line Speed	Price	25/25Mbps	75/75Mbps	R 519	75/75Mbps	250/250Mbps	R 759	250/250Mbps	500/500Mbps	R 845	500/500Mbps	1000/250Mbps	R 1 259	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.			
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Vodacom Zoom Fibre Promotion	The Vodacom Zoom Fibre Promotion entails reduced monthly subscriptions on certain packages.	Filed: 21 October 2024 Launch/Effective Date: 30 October 2024	<p><i>Table 128: Vodacom Zoom Fibre Promotion</i></p> <table border="1" data-bbox="813 1177 1839 1391"> <thead> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Monthly Subscription</th> <th colspan="3">Reduced Monthly Subscription</th> </tr> <tr> <th>MtM contract first 3 months</th> <th>12 Month contract first 3 months</th> <th>24 Month contract first 3 months</th> </tr> </thead> <tbody> <tr> <td>20/20Mbps</td> <td>R 359</td> <td>N/A</td> <td>N/A</td> <td>N/A</td> </tr> <tr> <td>30/30Mbps</td> <td>R 519</td> <td>R 449</td> <td>R 449</td> <td>R 449</td> </tr> </tbody> </table>	Product Description	Monthly Subscription	Reduced Monthly Subscription			MtM contract first 3 months	12 Month contract first 3 months	24 Month contract first 3 months	20/20Mbps	R 359	N/A	N/A	N/A	30/30Mbps	R 519	R 449	R 449	R 449	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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MTN Mobile Fintech (MoMo) Daily Promotional Bundles	The promotion offered customers affordable data bundles which were made available to prepaid customers through the MoMo channels.	Filed: 21 October 2024 Launch/Effective Date: 30 October 2024 Decommission Date: 31 January 2025	The promotion offered customers a Daily 1GB anytime data bundle be priced at R 5 and 1GB Social Pass data bundle priced at R 2, which could only be purchased via the MTN MoMo channel. Both data bundles expired at 23h59 on the day of purchase.	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.																														
MTN Device Value Add Promotion	The promotion aims to drive device migration from 3G to LTE and to 5G technology devices and to encourage data adoption for prepaid customers.	Filed: 22 July 2024 Launch/Effective Date: 01 August 2024	<p>Table 129: MTN Device Value Add Promotional Offer</p> <table border="1"> <thead> <tr> <th>Device Technology</th> <th>Recharge Amount</th> <th>Anytime Data Allocation</th> <th>Social Bundles</th> <th>Validity</th> </tr> </thead> <tbody> <tr> <td colspan="5">Promotional offer to new customers</td> </tr> <tr> <td>4G/LTE</td> <td>R 30</td> <td>9GB</td> <td>750MB YouTube Bundle</td> <td>2 Days (including day of provisioning).</td> </tr> <tr> <td>5G</td> <td>R 50</td> <td>10.5GB</td> <td>1.5GB YouTube Bundles</td> <td>2 Days (including day of provisioning).</td> </tr> <tr> <td colspan="5">Promotional offer to existing customers</td> </tr> <tr> <td>4G/LTE</td> <td>R 30</td> <td>1GB</td> <td>N/A</td> <td>24 Hours</td> </tr> </tbody> </table>	Device Technology	Recharge Amount	Anytime Data Allocation	Social Bundles	Validity	Promotional offer to new customers					4G/LTE	R 30	9GB	750MB YouTube Bundle	2 Days (including day of provisioning).	5G	R 50	10.5GB	1.5GB YouTube Bundles	2 Days (including day of provisioning).	Promotional offer to existing customers					4G/LTE	R 30	1GB	N/A	24 Hours	Ongoing as at 31 December 2024 and was expected to be decommissioned on 31 January 2025. However, MTN filed an
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Cell C Home Connecta Fibre 20% Discount Promotion	The promotion rewarded new Home Fibre customer who subscribed to selected Cell C's fibre packages on 3 rd party networks with 20% discounted monthly subscription fees for the first 3 months.	Filed: 13 September 2024 Launch/Effective Date: 24 September 2024 Amendment date(s): 25 October 2024,	<i>Table 130: Cell C Home Connecta Fibre 20% Discount Promotion (Sample)⁴⁰</i> <table border="1"> <thead> <tr> <th>Line Speed</th> <th>Standard Price (Incl. VAT)</th> <th>Promotional Price (Incl. VAT)</th> <th>Price Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;">Vumatel</td> </tr> <tr> <td>Cell C Fibre Vumatel 25Mbps/25Mbps</td> <td>R 449</td> <td>R 359</td> <td>-R 90</td> <td>-20%</td> </tr> <tr> <td>Cell C Fibre Vumatel 50Mbps/50Mbps</td> <td>R 699</td> <td>R 559</td> <td>-R 140</td> <td>-20%</td> </tr> <tr> <td>Cell C Fibre Vumatel 100Mbps/50Mbps</td> <td>R 789</td> <td>R 629</td> <td>-R 160</td> <td>-20%</td> </tr> <tr> <td>Cell C Fibre Vumatel 100Mbps/100Mbps</td> <td>R 885</td> <td>R 705</td> <td>-R 180</td> <td>-20%</td> </tr> <tr> <td>Cell C Fibre Vumatel 200Mbps/200Mbps</td> <td>R 999</td> <td>R 799</td> <td>-R 200</td> <td>-20%</td> </tr> <tr> <td colspan="5" style="text-align: center;">OpenServe</td> </tr> <tr> <td>Cell C Fibre OpenServe50/25Mbps</td> <td>R 599</td> <td>R 479</td> <td>-R 120</td> <td>-20%</td> </tr> <tr> <td>Cell C Fibre OpenServe50/50Mbps</td> <td>R 649</td> <td>R 519</td> <td>-R 130</td> <td>-20%</td> </tr> </tbody> </table>	Line Speed	Standard Price (Incl. VAT)	Promotional Price (Incl. VAT)	Price Difference	Price Difference (%)	Vumatel					Cell C Fibre Vumatel 25Mbps/25Mbps	R 449	R 359	-R 90	-20%	Cell C Fibre Vumatel 50Mbps/50Mbps	R 699	R 559	-R 140	-20%	Cell C Fibre Vumatel 100Mbps/50Mbps	R 789	R 629	-R 160	-20%	Cell C Fibre Vumatel 100Mbps/100Mbps	R 885	R 705	-R 180	-20%	Cell C Fibre Vumatel 200Mbps/200Mbps	R 999	R 799	-R 200	-20%	OpenServe					Cell C Fibre OpenServe50/25Mbps	R 599	R 479	-R 120	-20%	Cell C Fibre OpenServe50/50Mbps	R 649	R 519	-R 130	-20%	Ongoing as at 31 December 2024 and was expected to be decommissioned on 28 February 2025. However, MTN filed an extension on 18 February 2025, extending the promotion to 31 March 2025,
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⁴⁰ More information regarding Cell C's Home Connecta Fibre 20% Discount Promotion can be found the Authority's database and may be made available upon request.

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<p>Vodacom Powerflex Prepaid Price Plan Promotion</p>	<p>The promotion offers customers affordable integrated bundles exclusive to the plan.</p>	<p>Filed: 25 October 2023</p> <p>Launch/Effective Date: 03 November 2023</p> <p>Extension Date: 22 October 2024</p>	<p>Table 131: Vodacom Powerflex Prepaid Price Plan</p> <table border="1"> <thead> <tr> <th style="background-color: red;">Service</th> <th></th> </tr> </thead> <tbody> <tr> <td>SMS per message</td> <td></td> </tr> <tr> <td>International</td> <td></td> </tr> <tr> <td>MMS</td> <td></td> </tr> <tr> <td>Data (out of bundle rate)</td> <td></td> </tr> <tr> <td></td> <td></td> </tr> <tr> <td>VAS Call</td> <td></td> </tr> <tr> <td>Special Calls</td> <td></td> </tr> <tr> <td>General Service Call</td> <td></td> </tr> <tr> <td>Special Short Codes</td> <td></td> </tr> </tbody> </table>	Service		SMS per message		International		MMS		Data (out of bundle rate)				VAS Call		Special Calls		General Service Call		Special Short Codes		<p>Ongoing as at 31 December 2024, however it will be decommissioned on 30 April 2025.</p>																																								
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		Amendment: 14 November 2024 Decommission Date: 30 April 2025	<p>VSP Emergency Service</p> <p>Source: ICASA Database based on Tariff Notifications</p> <p>Table 132: Vodacom Powerflex Prepaid Bundles</p> <table border="1"> <thead> <tr> <th>Bundle Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td colspan="2" style="text-align: center;">22 October 2024</td> </tr> <tr> <td>17 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS</td> <td>R 449</td> </tr> <tr> <td>22 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS</td> <td>R 579</td> </tr> <tr> <td colspan="2" style="text-align: center;">14 November 2024</td> </tr> <tr> <td>7 GB Anytime Data + 200 Any Network Minutes</td> <td>R 279</td> </tr> <tr> <td>20 GB Anytime Data + 20GB Night Owl Data</td> <td>R 229</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Bundle Description	Price	22 October 2024		17 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	R 449	22 GB Anytime Data + Unlimited Any Network Minutes + Unlimited SMS	R 579	14 November 2024		7 GB Anytime Data + 200 Any Network Minutes	R 279	20 GB Anytime Data + 20GB Night Owl Data	R 229	R 1.50 per minute
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Cell C Home Connecta Fibre Promotion, Summer Draw	The promotion rewarded Home Connecta Fibre customers with free fibre services.	Filed: 24 October 2024 Launch/Effective Date: 05 November 2024 Decommission Date: 28 February 2025	One Cell C Home Connecta Fibre customer per calendar month during the promotional period was randomly selected by Cell C, where customers received the Home Connecta Fibre service free of charge for a period of 12 months following a random selection by Cell C.	Ongoing as at 31 December 2024, however it was decommissioned on 28 February 2025.														
Cell C MetroFibre Network	The promotion rewards Cell C customers who sign	Filed: 01 November 2024	<p>Table 133: Cell C MetroFibre Network (MFN) SpeedUp Promotion</p> <table border="1"> <thead> <tr> <th>Package</th> <th>Standard Speed (Download/Upload)</th> <th>Promotional Speed (Download/Upload)</th> </tr> </thead> </table>	Package	Standard Speed (Download/Upload)	Promotional Speed (Download/Upload)	Ongoing as at 31 December 2024, however it will be											
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<p>(MFN) SpeedUp Promotion</p>	<p>up for fibre service on the MFN with a line speed upgrade for a period of 12 months.</p>	<p>Amendment Date: 04 November 2024 Launch/Effective Date: 14 November 2024 Decommission Date: 31 March 2025</p>	<table border="1"> <tr> <td data-bbox="808 193 1122 272">Home Connecta Fibre MetroFibre Networx 25Mbps/25Mbps</td> <td data-bbox="1122 193 1485 272">25Mbps/25Mbps</td> <td data-bbox="1485 193 1850 272">75Mbps/75Mbps</td> </tr> <tr> <td data-bbox="808 272 1122 352">Home Connecta Fibre MetroFibre Networx 75Mbps/75Mbps</td> <td data-bbox="1122 272 1485 352">75Mbps/75Mbps</td> <td data-bbox="1485 272 1850 352">250Mbps/250Mbps</td> </tr> <tr> <td data-bbox="808 352 1122 432">Home Connecta Fibre MetroFibre Networx 250Mbps/250Mbps</td> <td data-bbox="1122 352 1485 432">250Mbps/250Mbps</td> <td data-bbox="1485 352 1850 432">500Mbps/500Mbps</td> </tr> <tr> <td data-bbox="808 432 1122 512">Home Connecta Fibre MetroFibre Networx 500Mbps/500Mbps</td> <td data-bbox="1122 432 1485 512">500Mbps/500Mbps</td> <td data-bbox="1485 432 1850 512">1000Mbps/500Mbps</td> </tr> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Home Connecta Fibre MetroFibre Networx 25Mbps/25Mbps	25Mbps/25Mbps	75Mbps/75Mbps	Home Connecta Fibre MetroFibre Networx 75Mbps/75Mbps	75Mbps/75Mbps	250Mbps/250Mbps	Home Connecta Fibre MetroFibre Networx 250Mbps/250Mbps	250Mbps/250Mbps	500Mbps/500Mbps	Home Connecta Fibre MetroFibre Networx 500Mbps/500Mbps	500Mbps/500Mbps	1000Mbps/500Mbps	<p>decommissioned on 31 March 2025.</p>																																																						
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<p>Vodacom Easy2Own Unlock Bundles</p>	<p>The Vodacom Easy2Own Unlock Bundles integrated data and voice packages usable on specific devices.</p>	<p>Filed: 01 November 2024 Launch/Effective Date: 12 November 2024 Decommission Date: 12 February 2025</p>	<p>Table 134: Vodacom Easy2Own Unlock Bundles</p> <table border="1"> <thead> <tr> <th data-bbox="808 868 1003 975">Bundle</th> <th data-bbox="1003 868 1256 975">Device</th> <th data-bbox="1256 868 1406 975">Data Allocation (MB)</th> <th data-bbox="1406 868 1592 975">Voice Allocation (ANAT Minutes)</th> <th data-bbox="1592 868 1727 975">Allocation Frequency</th> <th data-bbox="1727 868 1850 975">Price</th> </tr> </thead> <tbody> <tr> <td data-bbox="808 975 1003 1015">1 Day Unlock</td> <td data-bbox="1003 975 1256 1015">Kicka 5+</td> <td data-bbox="1256 975 1406 1015">50</td> <td data-bbox="1406 975 1592 1015">5</td> <td data-bbox="1592 975 1727 1015">Once off</td> <td data-bbox="1727 975 1850 1015">R 5</td> </tr> <tr> <td data-bbox="808 1015 1003 1054">7 Day Unlock</td> <td data-bbox="1003 1015 1256 1054">Kicka 5+</td> <td data-bbox="1256 1015 1406 1054">50</td> <td data-bbox="1406 1015 1592 1054">5</td> <td data-bbox="1592 1015 1727 1054">Recurring</td> <td data-bbox="1727 1015 1850 1054">R 35</td> </tr> <tr> <td data-bbox="808 1054 1003 1094">30 Day Unlock</td> <td data-bbox="1003 1054 1256 1094">Kicka 5+</td> <td data-bbox="1256 1054 1406 1094">50</td> <td data-bbox="1406 1054 1592 1094">5</td> <td data-bbox="1592 1054 1727 1094">Recurring</td> <td data-bbox="1727 1054 1850 1094">R 150</td> </tr> <tr> <td data-bbox="808 1094 1003 1134">1 Day Unlock</td> <td data-bbox="1003 1094 1256 1134">Samsung A04e</td> <td data-bbox="1256 1094 1406 1134">50</td> <td data-bbox="1406 1094 1592 1134">5</td> <td data-bbox="1592 1094 1727 1134">Once off</td> <td data-bbox="1727 1094 1850 1134">R 8.50</td> </tr> <tr> <td data-bbox="808 1134 1003 1174">7 Day Unlock</td> <td data-bbox="1003 1134 1256 1174">Samsung A04e</td> <td data-bbox="1256 1134 1406 1174">50</td> <td data-bbox="1406 1134 1592 1174">5</td> <td data-bbox="1592 1134 1727 1174">Recurring</td> <td data-bbox="1727 1134 1850 1174">R 59.50</td> </tr> <tr> <td data-bbox="808 1174 1003 1214">30 Day Unlock</td> <td data-bbox="1003 1174 1256 1214">Samsung A04e</td> <td data-bbox="1256 1174 1406 1214">50</td> <td data-bbox="1406 1174 1592 1214">5</td> <td data-bbox="1592 1174 1727 1214">Recurring</td> <td data-bbox="1727 1174 1850 1214">R 255</td> </tr> <tr> <td data-bbox="808 1214 1003 1254">1 Day Unlock</td> <td data-bbox="1003 1214 1256 1254">Samsung A05</td> <td data-bbox="1256 1214 1406 1254">50</td> <td data-bbox="1406 1214 1592 1254">5</td> <td data-bbox="1592 1214 1727 1254">Once off</td> <td data-bbox="1727 1214 1850 1254">R 8.50</td> </tr> <tr> <td data-bbox="808 1254 1003 1294">7 Day Unlock</td> <td data-bbox="1003 1254 1256 1294">Samsung A05</td> <td data-bbox="1256 1254 1406 1294">50</td> <td data-bbox="1406 1254 1592 1294">5</td> <td data-bbox="1592 1254 1727 1294">Recurring</td> <td data-bbox="1727 1254 1850 1294">R 59.50</td> </tr> <tr> <td data-bbox="808 1294 1003 1334">30 Day Unlock</td> <td data-bbox="1003 1294 1256 1334">Samsung A05</td> <td data-bbox="1256 1294 1406 1334">50</td> <td data-bbox="1406 1294 1592 1334">5</td> <td data-bbox="1592 1294 1727 1334">Recurring</td> <td data-bbox="1727 1294 1850 1334">R 255</td> </tr> <tr> <td data-bbox="808 1334 1003 1374">1 Day Unlock</td> <td data-bbox="1003 1334 1256 1374">Realme Note50</td> <td data-bbox="1256 1334 1406 1374">50</td> <td data-bbox="1406 1334 1592 1374">5</td> <td data-bbox="1592 1334 1727 1374">Once off</td> <td data-bbox="1727 1334 1850 1374">R 9</td> </tr> </tbody> </table>	Bundle	Device	Data Allocation (MB)	Voice Allocation (ANAT Minutes)	Allocation Frequency	Price	1 Day Unlock	Kicka 5+	50	5	Once off	R 5	7 Day Unlock	Kicka 5+	50	5	Recurring	R 35	30 Day Unlock	Kicka 5+	50	5	Recurring	R 150	1 Day Unlock	Samsung A04e	50	5	Once off	R 8.50	7 Day Unlock	Samsung A04e	50	5	Recurring	R 59.50	30 Day Unlock	Samsung A04e	50	5	Recurring	R 255	1 Day Unlock	Samsung A05	50	5	Once off	R 8.50	7 Day Unlock	Samsung A05	50	5	Recurring	R 59.50	30 Day Unlock	Samsung A05	50	5	Recurring	R 255	1 Day Unlock	Realme Note50	50	5	Once off	R 9	<p>Ongoing as at 31 December 2024, however it was decommissioned on 12 February 2025.</p>
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			7 Day Unlock	Realme Note50	50	5	Recurring	R 63
			30 Day Unlock	Realme Note50	50	5	Recurring	R 270
			1 Day Unlock	Kicka 5+	100	10	Once off	R 8.50
			7 Day Unlock	Kicka 5+	100	10	Recurring	R 59.50
			30 Day Unlock	Kicka 5+	100	10	Recurring	R 255
			1 Day Unlock	Samsung A04e	100	10	Once off	R 12.50
			7 Day Unlock	Samsung A04e	100	10	Recurring	R 87.50
			30 Day Unlock	Samsung A04e	100	10	Recurring	R 375
			1 Day Unlock	Samsung A05	100	10	Once off	R 12.50
			7 Day Unlock	Samsung A05	100	10	Recurring	R 87.50
			30 Day Unlock	Samsung A05	100	10	Recurring	R 375
			1 Day Unlock	Samsung A05s	100	10	Once off	R 15
			7 Day Unlock	Samsung A05s	100	10	Recurring	R 105
			30 Day Unlock	Samsung A05s	100	10	Recurring	R 450
			1 Day Unlock	Samsung A15	100	10	Once off	R 18
			7 Day Unlock	Samsung A15	100	10	Recurring	R 126
			30 Day Unlock	Samsung A15	100	10	Recurring	R 540
			1 Day Unlock	Samsung A25	100	10	Once off	R 23.50
			7 Day Unlock	Samsung A25	100	10	Recurring	R 164.50
			30 Day Unlock	Samsung A25	100	10	Recurring	R 705
			1 Day Unlock	Honor X5 Plus	100	10	Once off	R 14.50
			7 Day Unlock	Honor X5 Plus	100	10	Recurring	R 101.50
			30 Day Unlock	Honor X5 Plus	100	10	Recurring	R 435
			1 Day Unlock	Honor X6a	100	10	Once off	R 16
			7 Day Unlock	Honor X6a	100	10	Recurring	R 112
			30 Day Unlock	Honor X6a	100	10	Recurring	R 480
			1 Day Unlock	Honor X6b	100	10	Once off	R 16.50
			7 Day Unlock	Honor X6b	100	10	Recurring	R 115.50

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Vodacom NXT LVL Integrated Bundle Promotion	Vodacom's NXT LVL Integrated Bundle Promotion entailed an integrated data and voice package that is priced at R 19.	Filed: 01 November 2024 Launch/Effective Date: 12	<p><i>Table 135: Vodacom NXT LVL Integrated Bundle Promotion</i></p> <table border="1"> <thead> <tr> <th>Description</th> <th>Allocation</th> <th>Validity</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>Integrated Data + Minutes bundle</td> <td>1GB Data + *Unlimited Minutes</td> <td>1 Day</td> <td>R 19</td> </tr> <tr> <td colspan="4" style="text-align: center;">* Minutes are subject to a 500 minute Fair Usage Limit</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Description	Allocation	Validity	Price	Integrated Data + Minutes bundle	1GB Data + *Unlimited Minutes	1 Day	R 19	* Minutes are subject to a 500 minute Fair Usage Limit				Ongoing as at 31 December 2024, however it was decommissioned on 11 February 2025.																																																																																																												
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Vodacom Fibre Broadband on Vumatel Promotion	The Vodacom Fibre Broadband on Vumatel Promotion entails reduced monthly subscriptions on FTTH packages with line speeds that range from 25/25Mbps to 1000/500Mbps.	Filed: 04 November 2024 Launch/Effective Date: 13 November 2024 Decommission Date: 31 March 2025	<p><i>Table 136: Vodacom Fibre Broadband on Vumatel Promotion</i></p> <table border="1"> <thead> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Monthly Subscription</th> <th colspan="3">Reduced Monthly Subscription</th> </tr> <tr> <th>MtM contract 12 months</th> <th>12 Month contract</th> <th>24 Month contract</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>R 449</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>50/50Mbps</td> <td>R 769</td> <td>R 569</td> <td>R 569</td> <td>R 569</td> </tr> <tr> <td>100/100Mbps</td> <td>R 949</td> <td>R 699</td> <td>R 699</td> <td>R 699</td> </tr> <tr> <td>200/200Mbps</td> <td>R 1 149</td> <td>R 749</td> <td>R 749</td> <td>R 749</td> </tr> <tr> <td>500/200Mbps</td> <td>R 1 349</td> <td>R 769</td> <td>R 769</td> <td>R 769</td> </tr> <tr> <td>1000/250Mbps</td> <td>R 1 549</td> <td>R 799</td> <td>R 799</td> <td>R 799</td> </tr> <tr> <td>1000/500Mbps</td> <td>R 2 419</td> <td>R 1 699</td> <td>R 1 699</td> <td>R 1 699</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Monthly Subscription	Reduced Monthly Subscription			MtM contract 12 months	12 Month contract	24 Month contract	25/25Mbps	R 449	R 399	R 399	R 399	50/50Mbps	R 769	R 569	R 569	R 569	100/100Mbps	R 949	R 699	R 699	R 699	200/200Mbps	R 1 149	R 749	R 749	R 749	500/200Mbps	R 1 349	R 769	R 769	R 769	1000/250Mbps	R 1 549	R 799	R 799	R 799	1000/500Mbps	R 2 419	R 1 699	R 1 699	R 1 699	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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Hypa on Vuma Reach FTTH Promotion	Hypa's Vuma Reach FTTH Promotion entailed FTTH packages that were priced from R 434 to R 439.	Filed: 12 November 2024 Launch/Effective Date: 29 November 2024	<p><i>Table 137: Hypa on Vuma Reach FTTH Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>30Mbps</td> <td>R 439</td> </tr> <tr> <td>30Mbps</td> <td>R 434</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Price	30Mbps	R 439	30Mbps	R 434	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.																																					
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K'nect Mobile Promotional Bundles	K'nect Mobile offers its customers promotional voice data bundles and integrated bundles.	Filed: 14 November 2024 Launch/Effective Date: 26 November 2024 Decommission Date: 26 May 2025	<p><i>Table 138: K'nect Mobile Promotional Bundles</i></p> <table border="1"> <thead> <tr> <th rowspan="2">Description</th> <th rowspan="2">Product Name</th> <th colspan="4">Quantity</th> <th rowspan="2">Price</th> </tr> <tr> <th>Voice (minutes)</th> <th>SMS</th> <th>Data (MB)</th> <th>Social Data (MB)</th> </tr> </thead> <tbody> <tr> <td>Computicket Bus Ticket Promotion</td> <td>Promo 1GB Bus</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>R 39</td> </tr> <tr> <td>Porting Promo</td> <td>Promo 1GB</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>R 0</td> </tr> <tr> <td>Employee Product</td> <td>Emp 125Mins</td> <td>125</td> <td></td> <td></td> <td>-</td> <td>R 25</td> </tr> <tr> <td>Employee Product</td> <td>Emp 2.5GB</td> <td>-</td> <td>-</td> <td>2560</td> <td>-</td> <td>R 50</td> </tr> <tr> <td>Employee Product</td> <td>Emp 5GB</td> <td>-</td> <td>-</td> <td>5120</td> <td>-</td> <td>R 100</td> </tr> <tr> <td>Employee Product</td> <td>Emp R99</td> <td>250</td> <td>10</td> <td>5120</td> <td>1024</td> <td>R 99</td> </tr> <tr> <td>Employee Product</td> <td>Emp R199</td> <td>600</td> <td>25</td> <td>10240</td> <td>2048</td> <td>R 199</td> </tr> <tr> <td>Employee Product</td> <td>Emp R299</td> <td>1700</td> <td>50</td> <td>15360</td> <td>-</td> <td>R 299</td> </tr> <tr> <td>Employee Product</td> <td>Emp R399</td> <td>1700</td> <td>50</td> <td>25600</td> <td>-</td> <td>R 399</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Description	Product Name	Quantity				Price	Voice (minutes)	SMS	Data (MB)	Social Data (MB)	Computicket Bus Ticket Promotion	Promo 1GB Bus	-	-	-	-	R 39	Porting Promo	Promo 1GB	-	-	-	-	R 0	Employee Product	Emp 125Mins	125			-	R 25	Employee Product	Emp 2.5GB	-	-	2560	-	R 50	Employee Product	Emp 5GB	-	-	5120	-	R 100	Employee Product	Emp R99	250	10	5120	1024	R 99	Employee Product	Emp R199	600	25	10240	2048	R 199	Employee Product	Emp R299	1700	50	15360	-	R 299	Employee Product	Emp R399	1700	50	25600	-	R 399	Ongoing as at 31 December 2024, however it will be decommissioned on 26 May 2025
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Vodacom Fibre Broadband on MFN (Nova)	Vodacom's Fibre Broadband on MFN Network entailed reduced monthly	Filed: 19 November 2024	<p><i>Table 139: A Sample of the Vodacom Fibre Broadband on MFN (Nova) Network Promotion</i></p> <table border="1"> <tr> <td></td> <td></td> <td>Reduced Monthly Subscription</td> </tr> </table>			Reduced Monthly Subscription	Ongoing as at 31 December 2024, however it was decommissioned																																																																							
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Network Promotion	subscriptions on FTTH packages on various networks.	Launch/Effective Date: 01 December 2024 Decommission Date: 31 January 2025	Product Description	Monthly Subscription	MtM contract first month	12 Month contract first month	24 Month contract first 6 months		
			20/10Mbps	R 499	N/A	N/A	N/A		
			50/50Mbps	R 699	R 399	R 399	R 399		
			Vumatel						
			25/25Mbps	R 449	N/A	N/A	N/A		
			50/25Mbps	R 599	N/A	N/A	N/A		
			MFN						
			25/25Mbps	R 539	R 399	R 399	R 399		
			75/75Mbps	R 829	R 399	R 399	R 399		
			MFN Nova						
			20/20Mbps	R 499	N/A	N/A	N/A		
			40/40Mbps	R 569	R 499	R 499	R 499		
			Octotel						
			55/25Mbps	R 629	R 399	R 399	R 399		
			75/75Mbps	R 829	R 399	R 399	R 399		
			Frogfoot						
			60/30Mbps	R 699	R 99	R 99	R 99		
			120/60Mbps	R 899	R 99	R 99	R 99		
			Openserve						
			50/25Mbps	R 669	R 399	R 399	R 399		
			100/50Mbps	R 849	R 399	R 399	R 399		
			Zoom Fibre						
			20/20Mbps	R 359	R 299	R 299	R 299		
30/30Mbps	R 519	R 99	R 99	R 99					
Evotel									
10/2Mbps	R 649	R 399	R 399	R 399					
30/30Mbps	R 839	R 399	R 399	R 399					
							on 31 January 2025.		

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Home Connect on Vumatel Reach Promotion	Home Connect's on Vumatel Reach Promotion entailed a single 30/10Mbps FTTH package.	Filed: 19 November 2024	<p><i>Table 140: Home Connect on Vumatel Reach Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>30/10Mbps</td> <td>R 408</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Price	30/10Mbps	R 408	Ongoing as at 31 December 2024, however it was decommissioned																																																																																																					
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MTN Evotel and Zoom Fiber Home Fiber Promotion	The promotion rewards new Home Fibre customer who signs up on the selected fibre packages a reduced monthly price for the first 3 full months.	Filed: 19 November 2024 Launch/Effective Date: 28 November 2024 Decommission Date: 31 March 2025	<p><i>Table 141: MTN Evotel and Zoom Fiber Home Fiber Promotion</i></p> <table border="1"> <thead> <tr> <th>Line Speed</th> <th>Standard Price (Incl. VAT)</th> <th>3 Months Promotional Price (Incl. VAT)</th> <th>Price Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;">Zoom Fibre</td> </tr> <tr> <td>20/20Mbps</td> <td>R 329</td> <td>R 289</td> <td>-R 40</td> <td>-12.2%</td> </tr> <tr> <td colspan="5" style="text-align: center;">Evotel</td> </tr> <tr> <td>10/2Mbps</td> <td>R 559</td> <td>R 449</td> <td>-R 110</td> <td>-19.7%</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Line Speed	Standard Price (Incl. VAT)	3 Months Promotional Price (Incl. VAT)	Price Difference	Price Difference (%)	Zoom Fibre					20/20Mbps	R 329	R 289	-R 40	-12.2%	Evotel					10/2Mbps	R 559	R 449	-R 110	-19.7%	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.
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ASAP Internet on MetroFibre FTTH Promotion	ASAP Internet's on MetroFibre FTTH Promotion entails discounted FTTH packages with line speeds that range	Filed: 19 November 2024	<p><i>Table 142: ASAP Internet on MetroFibre FTTH Promotion</i></p> <table border="1"> <thead> <tr> <th>Promotion Description</th> <th>Standard Price</th> <th>Promotional Price</th> <th>Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>R 490</td> <td>R 245</td> <td>-R 245</td> <td>-50%</td> </tr> <tr> <td>45/45Mbps</td> <td>R 675</td> <td>R 335</td> <td>-R 340</td> <td>-50.4%</td> </tr> </tbody> </table>	Promotion Description	Standard Price	Promotional Price	Difference	Price Difference (%)	25/25Mbps	R 490	R 245	-R 245	-50%	45/45Mbps	R 675	R 335	-R 340	-50.4%	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.										
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	from 25/25Mbps to 1000/500Mbps.	Launch Date: 31 December 2024 Decommission Date: 31 March 2025	<table border="1"> <tr> <td>75/75Mbps</td> <td>R 755</td> <td>R 375</td> <td>-R 380</td> <td>-50.3%</td> </tr> <tr> <td>150/150Mbps</td> <td>R 810</td> <td>R 405</td> <td>-R 405</td> <td>-50%</td> </tr> <tr> <td>250/250Mbps</td> <td>R 860</td> <td>R 430</td> <td>-R 430</td> <td>-50%</td> </tr> <tr> <td>400/400Mbps</td> <td>R 1 100</td> <td>R 550</td> <td>-R 550</td> <td>-50%</td> </tr> <tr> <td>500/500Mbps</td> <td>R 1 304</td> <td>R 650</td> <td>-R 654</td> <td>-50.2%</td> </tr> <tr> <td>1000/500Mbps</td> <td>R 1 500</td> <td>R 750</td> <td>-R 750</td> <td>-50%</td> </tr> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	75/75Mbps	R 755	R 375	-R 380	-50.3%	150/150Mbps	R 810	R 405	-R 405	-50%	250/250Mbps	R 860	R 430	-R 430	-50%	400/400Mbps	R 1 100	R 550	-R 550	-50%	500/500Mbps	R 1 304	R 650	-R 654	-50.2%	1000/500Mbps	R 1 500	R 750	-R 750	-50%						
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Cool Ideas on Vumatel Core FTTH Promotion	The Cool Ideas on Vumatel Core FTTH Promotion entailed discounted FTTH packages with line speeds that ranged from 100/50Mbps to 1000/500Mbps.	Filed: 19 November 2024 Launch/Effective Date: 29 November 2024 Decommission Date: 31 January 2025	<p>Table 143: Cool Ideas on Vumatel Core FTTH Promotion</p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Standard Price</th> <th>Promotional Price</th> <th>Difference</th> <th>Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td>100/50Mbps</td> <td>R 809</td> <td>R 499</td> <td>-R 310</td> <td>-38.3%</td> </tr> <tr> <td>100/100Mbps</td> <td>R 979</td> <td>R 639</td> <td>-R 340</td> <td>-34.7%</td> </tr> <tr> <td>200/200Mbps</td> <td>R 1 209</td> <td>R 779</td> <td>-R 430</td> <td>-35.6%</td> </tr> <tr> <td>500/200Mbps</td> <td>R 1 269</td> <td>R 999</td> <td>-R 270</td> <td>-21.3%</td> </tr> <tr> <td>1000/250Mbps</td> <td>R 1 549</td> <td>R 1 099</td> <td>-R 450</td> <td>-29.1%</td> </tr> <tr> <td>1000/500Mbps</td> <td>R 2 429</td> <td>R 1 399</td> <td>-R 1 030</td> <td>-42.4%</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Standard Price	Promotional Price	Difference	Price Difference (%)	100/50Mbps	R 809	R 499	-R 310	-38.3%	100/100Mbps	R 979	R 639	-R 340	-34.7%	200/200Mbps	R 1 209	R 779	-R 430	-35.6%	500/200Mbps	R 1 269	R 999	-R 270	-21.3%	1000/250Mbps	R 1 549	R 1 099	-R 450	-29.1%	1000/500Mbps	R 2 429	R 1 399	-R 1 030	-42.4%	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
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Cool Ideas on Vuma Reach FTTH Promotion	The Cool Ideas on Vuma Reach FTTH Promotion entailed a single 30/10Mbps FTTH package.	Filed: 19 November 2024 Launch/Effective Date: 29 November 2024	<p>Table 144: Cool Ideas on Vuma Reach FTTH Promotion</p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>30/10Mbps</td> <td>R 419</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Product Description	Price	30/10Mbps	R 419	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.																															
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Vodacom Power Pack 100% Bonus Airtime Promotion	Vodacom's Power Pack 100% Bonus Airtime Promotion entails an integrated data, voice and SMS offering.	Filed: 23 May 2023 Launch/Effective Date: 01 June 2023 Extension Date: 19 June 2024, 20 November 2024 Decommission Date: 30 November 2024, 30 June 2025	<p><i>Table 145: Vodacom Power Pack 100% Bonus Airtime Promotion</i></p> <table border="1"> <thead> <tr> <th>Power Pack Bonus Airtime Depletion Rates</th> <th>Rates</th> </tr> </thead> <tbody> <tr> <td>Local Any Network Any Time voice</td> <td>R 3 per minute (billed per second)</td> </tr> <tr> <td>Data (non-roaming)</td> <td>R 3 per MB</td> </tr> <tr> <td>Local ANAT SMS</td> <td>R 1 per SMS</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Power Pack Bonus Airtime Depletion Rates	Rates	Local Any Network Any Time voice	R 3 per minute (billed per second)	Data (non-roaming)	R 3 per MB	Local ANAT SMS	R 1 per SMS	Ongoing as at 31 December 2024 and was expected to be decommissioned on 30 November 2024. However, Vodacom filed an extension on 20 November 2024, extending the promotion to 30 June 2025, which will be discussed in the next reporting period.
Power Pack Bonus Airtime Depletion Rates	Rates											
Local Any Network Any Time voice	R 3 per minute (billed per second)											
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Rain Mobile Data Deals Promotion	The Rain Mobile data deals Promotion entailed a 1GB	Filed: 26 August 2024	<p><i>Table 146: Rain Mobile Data Deals Promotion</i></p> <table border="1"> <thead> <tr> <th>Product Description</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>1GB</td> <td>R 10</td> </tr> </tbody> </table>	Product Description	Price	1GB	R 10	Ongoing as at 31 December 2024, however it was				
Product Description	Price											
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	promotional data bundle that is priced at R 10.	<p>Launch/Effective Date: 04 September 2024</p> <p>Extension Date: 21 November 2024</p> <p>Decommission Date: 31 December 2024, 31 January 2025</p>	<p>Source: ICASA Database based on Tariff Notifications</p>	decommissioned on 31 January 2025.				
MetroFibre Go Vumatel Tactical Product September to December 2024 Promotion	<p>MetroFibre's Go Vumatel 25/25Mbps Tactical Product Promotion entails the installation of Vumatel's Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant subject to the placing</p>	<p>Filed: 30 August 2023</p> <p>Launch/Effective Date: 15 September 2023</p> <p>Extension Date: 14 June 2024, 27</p>	<p>Table 147: MetroFibre Go Vumatel Tactical Product September to December 2024 Promotion</p> <table border="1"> <thead> <tr> <th>Tactical Package</th> <th>Price</th> </tr> </thead> <tbody> <tr> <td>Go25 (25/25Mbps)</td> <td>R 449</td> </tr> </tbody> </table> <p>Source: ICASA Database based on Tariff Notifications</p>	Tactical Package	Price	Go25 (25/25Mbps)	R 449	Ongoing as at 31 December 2024 and was expected to be decommissioned on 31 December 2024. However, MetroFibre filed an extension on 27 November 2024, extending the promotion to
Tactical Package	Price							
Go25 (25/25Mbps)	R 449							

	of an order during the promotional period.	November 2024 Decommission Date: 31 December 2024, 30 June 2025		30 June 2025, which will be discussed in the next reporting period.														
Shoprite K'nect Bundle	Shoprite K'nect introduced a new integrated bundle comprising of 1GB Anytime data and 1GB WhatsApp data.	Filed: 02 December 2024 Launch/Effective Date: 12 December 2024	<p><i>Table 148: Shoprite K'nect Bundle</i></p> <table border="1"> <thead> <tr> <th>Bundle Name</th> <th>Data Type</th> <th>Allocation</th> <th>Price</th> <th>Validity</th> </tr> </thead> <tbody> <tr> <td rowspan="2">Cell C Shoprite Bundle</td> <td>Data</td> <td>1GB</td> <td rowspan="2">R 29</td> <td rowspan="2">30 days</td> </tr> <tr> <td>WhatsApp</td> <td>1GB</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Bundle Name	Data Type	Allocation	Price	Validity	Cell C Shoprite Bundle	Data	1GB	R 29	30 days	WhatsApp	1GB	Ongoing as at 31 December 2024.		
Bundle Name	Data Type	Allocation	Price	Validity														
Cell C Shoprite Bundle	Data	1GB	R 29	30 days														
	WhatsApp	1GB																
MTN Superflex R 199 Promotion	The promotional offer rewarded customers with a 1-month discounted subscription fee.	Filed: 20 September 2024 Launch/Effective Date: 02 October 2024 Extension Date: 03	<p><i>Table 149: MTN Superflex R 199 Promotion</i></p> <table border="1"> <tbody> <tr> <td>Plans</td> <td>10GB Promotional Offer</td> </tr> <tr> <td>Data</td> <td>10GB Anytime Data</td> </tr> <tr> <td>Minutes</td> <td>Unlimited minutes (subject to AUP)</td> </tr> <tr> <td>SMS</td> <td>Unlimited SMSs</td> </tr> <tr> <td>1st Month subscription (Incl. VAT)</td> <td>R 199 on first payment</td> </tr> <tr> <td>2nd Month subscription (Incl. VAT)</td> <td>R 299 from second payment</td> </tr> <tr> <td>Contract Term</td> <td>Month-to-Month</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Plans	10GB Promotional Offer	Data	10GB Anytime Data	Minutes	Unlimited minutes (subject to AUP)	SMS	Unlimited SMSs	1st Month subscription (Incl. VAT)	R 199 on first payment	2nd Month subscription (Incl. VAT)	R 299 from second payment	Contract Term	Month-to-Month	Ongoing as at 31 December 2024 and was expected to be decommissioned on 01 February 2025. However, Cell C filed an extension on 22 January 2025,
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Contract Term	Month-to-Month																	

		December 2024, 22 January 2025 Decommission Date: 31 July 2025		extending the promotion to 31 July 2025, which will be discussed in the next reporting period.																																						
MTN Night Express Business Rule	MTN updated its terms and conditions on its Night Express bundles	Filed: 03 December 2024 Launch/Effective Date: 11 December 2024	The Salient changes are as follows: <ul style="list-style-type: none"> When a customer purchases a night express bundle during 00:01 A.M - 04:59 A.M, they will be informed that the bundle they are about to purchase can only be used until 04:59. When a customer purchases a night express bundle outside 00:01 A.M - 04:59 A.M, they will be informed that the bundle they are about to purchase will be used in the next night express time slot of 00:01 A.M – 04:49 A.M 	Ongoing as at 31 December 2024.																																						
Vodacom Fibre Broadband on MFN Nova and MFN Nexus Promotion	Vodacom’s Fibre Broadband on MFN Nova and MFN Nexus Promotion entailed reduced monthly subscriptions on FTTH packages on the MFN Nova and Nexus networks.	Filed: 11 December 2024 Launch/Effective Date: 08 January 2025	<p><i>Table 150: Vodacom Fibre Broadband on MFN Nova and MFN Nexus Promotion</i></p> <table border="1"> <thead> <tr> <th colspan="5">MFN Nexus</th> </tr> <tr> <th rowspan="2">Product Description</th> <th rowspan="2">Monthly Subscription</th> <th colspan="3">Reduced Monthly Subscription</th> </tr> <tr> <th>MtM contract first month</th> <th>12 Month contract first month</th> <th>24 Month contract first 6 months</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>R 539</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>45/45Mbps</td> <td>R 769</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>75/75Mbps</td> <td>R 829</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>150/150Mbps</td> <td>R 929</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> <tr> <td>250/250Mbps</td> <td>R 999</td> <td>R 399</td> <td>R 399</td> <td>R 399</td> </tr> </tbody> </table>	MFN Nexus					Product Description	Monthly Subscription	Reduced Monthly Subscription			MtM contract first month	12 Month contract first month	24 Month contract first 6 months	25/25Mbps	R 539	R 399	R 399	R 399	45/45Mbps	R 769	R 399	R 399	R 399	75/75Mbps	R 829	R 399	R 399	R 399	150/150Mbps	R 929	R 399	R 399	R 399	250/250Mbps	R 999	R 399	R 399	R 399	Ongoing as at 31 December 2024, however it was decommissioned on 31 January 2025.
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ASAP Hyperhood Internet (Assagay Area) Promotion	The ASAP Hyperhood Internet (Assagay Area) Promotion entails discounted FTTH packages that are priced from R 558 to R 1 350	Filed: 19 December 2024 Launch/Effective Date: 31 December 2024	<p><i>Table 151: ASAP Hyperhood Internet (Assagay Area) Promotion</i></p> <table border="1"> <thead> <tr> <th style="background-color: red; color: white;">Product Description</th> <th style="background-color: red; color: white;">Standard Price</th> <th style="background-color: red; color: white;">Promotional Pricing</th> <th style="background-color: red; color: white;">Difference</th> <th style="background-color: red; color: white;">Price Difference (%)</th> </tr> </thead> <tbody> <tr> <td>25/25Mbps</td> <td>R 620</td> <td>R 558</td> <td>-R 62</td> <td>-10%</td> </tr> <tr> <td>50/50Mbps</td> <td>R 720</td> <td>R 648</td> <td>-R 72</td> <td>-10%</td> </tr> <tr> <td>100/100Mbps</td> <td>R 800</td> <td>R 720</td> <td>-R 80</td> <td>-10%</td> </tr> <tr> <td>200/200Mbps</td> <td>R 850</td> <td>R 765</td> <td>-R 85</td> <td>-10%</td> </tr> <tr> <td>500/500Mbps</td> <td>R 1 250</td> <td>R 1 125</td> <td>-R 125</td> <td>-10%</td> </tr> <tr> <td>1000/1000Mbps</td> <td>R 1 500</td> <td>R 1 350</td> <td>-R 150</td> <td>-10%</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Product Description	Standard Price	Promotional Pricing	Difference	Price Difference (%)	25/25Mbps	R 620	R 558	-R 62	-10%	50/50Mbps	R 720	R 648	-R 72	-10%	100/100Mbps	R 800	R 720	-R 80	-10%	200/200Mbps	R 850	R 765	-R 85	-10%	500/500Mbps	R 1 250	R 1 125	-R 125	-10%	1000/1000Mbps	R 1 500	R 1 350	-R 150	-10%	Ongoing as at 31 December 2024, however it will be decommissioned on 31 March 2025.															
Product Description	Standard Price	Promotional Pricing	Difference	Price Difference (%)																																																		
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		Decommission Date: 31 March 2025										
Cell C Fibre Octotel 100Mbps Promotion	The promotional offer rewarded customers with a 1-month free subscription of the 100Mbps fibre package on Octotel.	<p>Filed: 19 December 2024</p> <p>Launch/Effective Date: 03 January 2025</p> <p>Decommission Date: 28 February 2025</p>	<p><i>Table 152: MTN Superflex R 199 Promotion</i></p> <table border="1"> <thead> <tr> <th>Fibre Network Operator</th> <th>Line</th> <th>Standard Price</th> <th>Promo Price - Activation Month Only</th> </tr> </thead> <tbody> <tr> <td>Octotel</td> <td>Cell C Fibre Octotel 100Mbps/100Mbps</td> <td>R 779</td> <td>R 0</td> </tr> </tbody> </table> <p><i>Source: ICASA Database based on Tariff Notifications</i></p>	Fibre Network Operator	Line	Standard Price	Promo Price - Activation Month Only	Octotel	Cell C Fibre Octotel 100Mbps/100Mbps	R 779	R 0	Ongoing as at 31 December 2024, however it was decommissioned on 28 February 2025.
Fibre Network Operator	Line	Standard Price	Promo Price - Activation Month Only									
Octotel	Cell C Fibre Octotel 100Mbps/100Mbps	R 779	R 0									

Annexure B: Promotions that Ended During the Period Under Review

TARIFF PLAN	EXPLANATION OF THE TARIFF PLAN	RELEVANT DATES
Amobia Free Fibre for the Year Competition Promotion	Amobia's Free Fibre for the Year Competition Promotion entailed a competition entry for all new customers who signed up for fibre services on the Amobia Fibre, Frogfoot, Metrofibre, Openserve and Vumatel networks which gave them an opportunity to win 12 months free service.	Filed: 02 July 2024 Launch Date: 15 July 2024 Decommission Date: 31 August 2024
MetroFibre FTTH Speed Up Promotion	MetroFibre's FTTH Speed Up Promotion offered new and existing direct MetroFibre customers that signed up/upgraded during the promotional period in the Isipingo Rail, Isipingo Hills, Isipingo Beach, Orient Hills and Loftus Park areas, additional speed and free installation and activation.	Filed: 15 July 2024 Launch Date: 22 July 2024 Decommission Date: 31 October 2024
MetroFibre ISP Customer SpeedUp Promotion	MetroFibre's ISP Customer SpeedUp Promotion entailed line speed upgrades at no additional cost.	Filed: 15 July 2024 Launch Date: 22 July 2024 Decommission Date: 31 October 2024
Vodacom Unlock Your 30 Promotion	Vodacom's Unlock Your 30 Promotion entailed the introduction of the "Recharge and Get" campaign as part of the promotion. As part of the promotion, Vodacom customers who met their unique Recharge Goal were rewarded with a free 30-day VIU subscription and 3GB VIU streaming data. The subscription was valued at R 69, and it was valid for 30 days.	Filed: 19 June 2024 Launch Date: 10 July 2024 Amendment: 17 July 2024 Decommission Date: 30 September 2024
MTN Pulse Showmax PL Promotion	The promotion rewarded MTN Pulse subscribers with a complementary 1-month Showmax PL (Premier League) mobile voucher upon purchasing the 5GB+5GB Youth Bundle.	Filed: 22 July 2024 Launch Date: 22 August 2024 Decommission Date: 30 November 2024
Vodacom Reduced Monthly Subscription Promotion	The Vodacom Reduced Monthly Subscription Promotion entailed discounted FTTH packages on various networks.	Filed: 22 July 2024 Launch Date: 01 August 2024 Decommission Date: 31 October 2024

Vodacom LSD Rental Promotion	The Vodacom LSD Rental Promotion entailed a reduced subscription for the first 6 months of a 24-month contract term (standard pricing applied from month 7) and for the first 3 months of a 12 and MtM contract term.	Filed: 23 July 2024 Launch Date: 01 August 2024 Decommission Date: 30 November 2024
Vodacom TikTok Promotion	The TikTok Promotion entailed a 30GB promotional TikTok specific data bundle.	Filed: 24 July 2024 Launch Date: 02 August 2024 Decommission Date: 31 August 2024
Telkom Fibre Broadband on Openserve	Telkom's Fibre Broadband on Openserve offered customers discounted subscription fees for the first three months on its fibre broadband packages on Openserve.	Filed: 29 July 2024 Launch Date: 05 August 2024 Decommission Date: 31 October 2024
MetroFibre Go Vumatel Promotion	MetroFibre Go Vumatel Promotion entailed the installation of Vumatel's Customer Premise Equipment and the activation thereof at a residence at no cost to the unit owner/occupant subject to the placing of an order for MetroFibre Go fibre data service.	Filed: 21 May 2024 Launch Date: 01 June 2024 Extension Date(s): 29 July 2024 Decommission Date: 31 August 2024
MetroFibre Reseller Customer Speed Up Promotion	<p>MetroFibre Reseller Customer Speed Up Promotion was available to new and existing customers that used any accredited FTTH Reseller on the MetroFibre network that resided in the following areas:</p> <ul style="list-style-type: none"> • Isipingo; • Isipingo Hills; • Isipingo Beach; • Orient Hills; and • Lotus Park <p>The promotion offered existing customers the opportunity to "speed up" their service and the free installation and activation of a fibre terminal for new customers.</p>	Filed: 08 August 2024 Launch Date: 15 August 2024 Decommission Date: 31 October 2024
Francois O'Kennedy W.O.R.X FTTH	Francois O'Kennedy W.O.R.X's Capped and Uncapped Data Packages Promotion entailed promotional data top-up packages.	Filed: 12 August 2024 Launch Date: 20 August 2024

		Decommission Date: 21 August 2024
Vodacom Fibre on TT Connect Broadband Promotion	Vodacom's Fibre on TT Connect Broadband Promotion entailed reduced subscriptions for the first 3 months of a month-to-month, 12-month and 24-month contract.	Filed: 13 August 2024 Launch Date: 22 August 2024 Decommission Date: 31 October 2024
Vodacom Easy2Own Kicka 5+ Promotion	Vodacom Easy2Own Kicka 5+ Promotion entailed 1, 7 and 30-day integrated promotional packages.	Filed: 13 August 2024 Launch Date: 22 August 2024 Decommission Date: 22 October 2024
MTN App 1GB Download Incentive	The promotion rewarded customers with a free 1GB data bundle when they download the MyMTN App.	Filed: 14 August 2024 Decommission Date: 31 October 2024
MTN Supersonic Home Fibre Promotion	MTN's Supersonic Home Fibre Promotion rewarded new Home Fibre customers with a reduced monthly subscription for the first 2 months.	Filed: 12 June 2024 Launch Date: 01 July 2024 Extension Date(s): 20 August 2024 Decommission Date: 06 October 2024
MetroFibre Go Vumatel Free Installation and Free Connection Fees June - September 2024 Promotion	MetroFibre's Go Vumatel Free Installation and Free Connection Fees June - September 2024 Promotion entailed the installation of Vumatel's Customer Premise Equipment (CPE) and the activation thereof at a residence at no cost to the unit owner subject to the placing of an order for MetroFibre Go fibre data service.	Filed: 21 March 2024 Launch Date: 01 June 2024 Extension Date(s): 20 August 2024 Decommission Date: 30 September 2024
MTN TikTok 1GB @ R1 Promotion	MTN offered customers a 1GB TikTok promotional bundle priced at R 1. The bundle was valid from the time of activation until 23h59 pm and was only available to prepaid customers.	Filed: 21 August 2024 Launch Date: 30 August 2024 Decommission Date: 30 September 2024
Cell C Load Shedding Free Streaming and Social Bundles Promotion	The promotional rewarded customers with free URL-specific (Video streaming and Social Bundles).	Filed: 19 July 2022 Launch Date: 29 July 2022 Extension Date(s): 19 January 2023, 20 April 2023, 25 July 2023, 16 October 2023, 16 May 2024 Amendment Date: 21 August 2024.

		Decommission Date: 03 September 2024
Cell C Promotional Data Bundles	The operator rewarded customers with free promotional data and was made available to eligible customers at Cell C's discretion.	Filed: 05 February 2024 Launch Date: 15 February 2024 Extension Date: 21 August 2024 Decommission Date: 30 November 2024
MetroFibre Direct Customer SpeedUp Lyttleton & Kloofsig Promotion	MetroFibre Direct Customer SpeedUp Lyttleton & Kloofsig Promotion offered customers installation of a fibre Termination Point at an on-network residence at no cost to the unit owner subject to the placing of an order for a fibre data service.	Filed: 19 May 2024 Launch Date: 01 June 2024 Extension Date(s): 22 August 2024 Decommission Date: 30 November 2024
Rain Mobile data deals Promotion	Rain Mobile data deals Promotion entailed a 1GB promotional data bundle that is priced at R 10.	Filed: 26 August 2024 Launch Date: 04 September 2024 Decommission Date: 31 December 2024
Hollywood Connect on Metro Nexus Packages Promotion	Hollywood Connect on Metro Nexus Packages Promotion entailed a 20% discount on certain FTTH packages on the Metro Nexus network.	Filed: 28 August 2024 Launch Date: 09 September 2024 Decommission Date: 30 September 2024
Hollywood Connect on Metro Nova Packages Promotion	Hollywood Connect on Metro Nova Packages Promotion entailed discounted FTTH packages with line speeds that ranged from 20/20Mbps to 1000/500Mbps.	Filed: 28 August 2024 Launch Date: 09 September 2024 Decommission Date: 30 September 2024
ASAP MetroFibre Internet Nexus Promotion	ASAP MetroFibre Internet Nexus Promotion entailed discounted FTTH packages with line speeds that range from 25/25Mbps to 1000/500Mbps.	Filed: 21 May 2024 Launch Date: 01 June 2024 Decommission Date: 30 September 2024
MetroFibre ISP Customer SpeedUp Lyttleton & Kloofsig Promotion	MetroFibre ISP Customer SpeedUp Lyttleton & Kloofsig Promotion was available to new and existing customers that used any accredited ISP on the MetroFibre FTTH Network that resided in the Lyttleton and Kloofsig areas. The MetroFibre ISP Customer SpeedUp Lyttleton & Kloofsig Promotion entailed the installation of a fibre infrastructure Termination Point at an on-network residence at no cost to the unit owner subject to	Filed: 03 September 2024 Launch Date: 01 October 2024 Decommission Date: 30 November 2024

	the placing of an order for a fibre data service simultaneously with the order for installation, via an approved MetroFibre ISP, plus a line speed upgrade at no additional cost.	
ASAP Internet on Vumatel Internet Promotion	ASAP Internet on Vumatel Internet Promotion entailed discounted FTTH packages on the Vumatel network.	Filed: 04 September 2024 Launch Date: 13 September 2024 Decommission Date: 31 December 2024
ASAP Internet Wireless Internet Promotion	ASAP Internet Wireless Promotion entailed discounted FTTH packages that ranged from 5/2Mbps to 30/30Mbps.	Filed: 04 September 2024 Launch Date: 15 September 2024 Decommission Date: 31 December 2024
Rain Mobile data deals Promotion	Rain Mobile data deals Promotion entailed the addition of a new 1GB data bundle.	Filed: 05 September 2024 Launch Date: 16 September 2024 Decommission Date: 31 December 2024
MetroFibre Direct Customer December Subscription Promotion	The MetroFibre Direct Customer December Subscription Promotion granted customers a December invoice free if their account was in good standing, and it was applicable across all packages.	Filed: 12 September 2024 Launch Date: 20 September 2024 Decommission Date: 15 November 2024
Cool Ideas Service Provider on Zoom Fibre Spring Promotion	The Cool Ideas Service Provider on Zoom Fibre Spring Promotion entailed discounted post-paid packages.	Filed: 12 September 2024 Launch Date: 01 October 2024 Decommission Date: 31 December 2024
MTN Supersonic All FNOs	MTN Supersonic offered customers reduced subscription fees on selected Fibre packages on Vumatel, Openserve, Octotel, Evotel, Zoom Fibre and Metrofibre.	Filed: 17 September 2024 Launch Date: 06 October 2024 Decommission Date: 06 December 2024
Vodacom Unlock Your 30 Promotion	Vodacom's Unlock Your 30 Promotion entailed a free 6 months Viu subscription worth R 69 per month free 3GB Viu streaming data bundle valid for 30 days.	Filed: 19 September 2024 Launch Date: 01 October 2024 Decommission Date: 10 October 2024
Amobia Fibre FTTH Promotion	Amobia's Fibre FTTH Promotion entailed a 10/10Mbps promotional FTTH package that was priced at R 299.	Filed: 20 September 2024 Launch Date: 01 October 2024 Decommission Date: 31 December 2024

Rain Join For Free Promotion	As part of the Rain Join For Free Promotion, customers who purchased any Rain 4G or 5G package during the promotional period did not pay any joining fee.	Filed: 30 September 2024 Launch Date: 09 October 2024 Decommission Date: 31 December 2024
Francois O’Kennedy W.O.R.X Capped and Uncapped Data Packages Promotion	Francois O’Kennedy W.O.R.X’s Capped and Uncapped Data Packages Promotion entailed promotional data packages that were priced from R 65 to R 100.	Filed: 15 October 2024 Launch Date: 24 October 2024 Decommission Date: 31 October 2024
Vodacom YouTube Promotion	Vodacom’s YouTube Promotion entailed a 1-day URL bundle that was priced at R 19.	Filed: 30 May 2024 Launch Date: 10 June 2024 Extension Date: 16 October 2024 Decommission Date: 31 October 2024
Vodacom 1.5GB LVL UP Music Bundle Promotion	The Vodacom 1.5GB LVL UP Music Bundle Promotion entailed URL bundles that were priced from R 20 to R 24.	Filed: 21 October 2024 Launch Date: 01 November 2024 Decommission Date: 06 December 2024
Vodacom 1.5GB LVL UP Music Bundle Promotion	The Vodacom 1.5GB LVL UP Music Bundle Promotion entailed URL bundles that were priced from R 20 to R 24.	Filed: 21 October 2024 Launch Date: 01 November 2024 Decommission Date: 06 December 2024
Vodacom Black November Fibre Broadband Promotion	The Vodacom Black November Fibre Broadband Promotion entailed reduced monthly subscriptions of FTTH packages across various networks.	Filed: 22 October 2024 Launch Date: 01 November 2024 Decommission Date: 30 November 2024
ASAP Internet Hyperhood Internet (Assagay Area) Promotion	The ASAP Internet Hyperhood Internet (Assagay Area) Promotion entailed a 10% discount for customers who used the promo code “ASAP25”.	Filed: 23 October 2024 Launch Date: 04 November 2024 Decommission Date: 31 December 2024
MTN Multiple Bundle Decommissioning	MTN decommissioned the following bundles (sample) ⁴¹ :	Filed: 25 October 2024

⁴¹ More information regarding MTN’s termination of the PAYG Bundles can be found the Authority’s database and may be made available upon request.

	<ul style="list-style-type: none"> • 1-hour 30MB Rush Hour Data • 1-hour 120MB Rush Hour Data • 24-hour 300MB AnyTime Data • 30-day 1GB TikTok • 30-day 1GB YouTube • 30-day 5GB AnyTime +5GB Night Data • 30-day 100GB AnyTime +100GB Night Data • 30-day 10GB AnyTime +10GB Night Data • MTN Weekly 60MB • 7-day 120MB XtraTime AnyTime Data • 1.5TB Monthly Super Data • 7-day 200MB XtraTime AnyTime Data 	Decommission Date: 04 November 2024
Telkom Fibre Broadband on Openserve Promotion	Telkom offered customers reduced subscription fees on selected Fibre packages on the Openserve network for the first three months of the contract.	<p>Filed: 29 October 2024</p> <p>Launch Date: 08 November 2024</p> <p>Decommission Date: 08 December 2024</p>
MTN Mobile Broadband Router Promotion	MTN's Mobile Broadband Router Promotion rewarded customers who purchase the MBB Router Super Data bundle with a free 10GB work-from-home bundle valid for 30 days.	<p>Filed: 30 October 2023</p> <p>Launch Date: 09 November 2023</p> <p>Extension Date(s): 04 December 2023, 18 March 2024, 12 July 2024</p> <p>Decommission Date: 30 September 2024</p>
Cell C Black Friday Prepaid Promotional Bundle	Cell C offered customers upfront payment data bundles that were allocated on a monthly basis.	<p>Filed: 31 October 2024</p> <p>Launch Date: 12 November 2024</p> <p>Decommission Date: 10 December 2024</p>
Rain Coupon Promotion	Rain's Coupon Promotion entailed vouchers/coupons ranging from R 50 to R 500 for all RainOne work and RainOne home customers.	<p>Filed: 31 October 2024</p> <p>Launch Date: 11 November 2024</p> <p>Decommission Date: 31 December 2024</p>

Cell C DNATel Black Friday Promotion	Cell C rewarded customers with zero rated subscriptions for the first three months of their contractual periods for fibre packages on the DNATel network.	Filed: 01 November 2024 Launch Date: 29 November 2024 Decommission Date: 29 November 2024
Cell C Home Connecta Fibre Clear Access 20% Selected Estates Discount Promotion	Cell C offered customers subscription fees discounted by 20% on fibre packages on selected Estates.	Filed: 01 November 2024 Launch Date: 13 November 2024 Decommission Date: 30 November 2024
Amobia Black Friday Promotion	Amobia's Black Friday Promotion entailed discounted FTTH packages on various networks.	Filed: 05 November 2024 Launch Date: 25 November 2024 Decommission Date: 02 December 2024
MTN Double Your Data	MTN customers who purchased an eligible 5GB data bundle received 100% free data of the same volume they purchased.	Filed: 05 November 2024 Launch Date: 13 November 2024/22 November 2024 Decommission Date: 02 December 2024
MTN Supersonic Home Fiber Promotion	The promotion offered new Home Fibre customers a 250/250Mbps package with a reduced subscription fee for the first 6 full months.	Filed: 05 November 2024 Launch Date: 22 November 2024 Decommission Date: 06 December 2024
MyMTN Home Internet Pro Black Friday 2024 Deal	The Black Friday 2024 Promotion offered customers a Home Internet Pro plan discounted to R 299 per month for 12 months, which also included a Free-to-Use 5G Router.	Filed: 06 November 2024 Launch Date: 15 November 2024 Decommission Date: 06 December 2024
MetroFibre Reseller FTTH Black Friday 2024 Promotion	MetroFibre's Reseller FTTH Black Friday 2024 Promotion entailed a discounted 250Mbps FTTH package and discounted activation fees.	Filed: 07 November 2024 Launch Date: 22 November 2024 Decommission Date: 06 December 2024
MetroFibre Direct FTTH Black Friday 2024 Promotion	MetroFibre's Direct FTTH Black Friday Promotion entailed a discounted 250Mbps FTTH package and discounted activation fees.	Filed: 07 November 2024 Launch Date: 22 November 2024

		Decommission Date: 06 December 2024
MetroFibre ISP FTTH Black Friday 2024 Promotion	MetroFibre's ISP FTTH Black Friday Promotion entailed a discounted 250Mbps FTTH package and discounted activation fees.	Filed: 07 November 2024 Launch Date: 22 November 2024 Decommission Date: 06 December 2024
MetroFibre Go Vumatel November 2024 Black Friday Upgrade Promotion	MetroFibre's Go Vumatel November 2024 Black Friday Upgrade Promotion entailed upgraded line speed packages.	Filed: 12 November 2024 Launch Date: 29 November 2024 Decommission Date: 29 December 2024
Cell C Home Connecta Metrofibre Black Friday Promotion	Cell C offered customers discounted fibre packages on the Metrofibre network.	Filed: 13 November 2024 Launch Date: 25 November 2024 Decommission Date: 06 December 2024
Home Connect on DNATel Promotion	The Home Connect on DNATel Promotion entailed FTTH packages with line speeds that ranged from 10/10Mbps to 500/500Mbps.	Filed: 19 November 2024 Launch Date: 29 November 2024 Decommission Date: 29 November 2024
Home Connect on Octotel FTTH Promotion	The Home Connect on Octotel FTTH Promotion entailed a single 100/100Mbps FTTH package.	Filed: 19 November 2024 Launch Date: 28 November 2024 Decommission Date: 31 December 2024
Home Connect on Vumatel Black Friday Promotion	The Home Connect on Vumatel Black Friday Promotion entailed discounted FTTH packages with line speeds that ranged from 100/50Mbps to 1000/500Mbps.	Filed: 19 November 2024 Launch Date: 29 November 2024 Decommission Date: 06 December 2024
Cool Ideas on NetX Black Friday FTTH Promotion	The Cool Ideas on NetX Black Friday FTTH Promotion entailed FTTH packages with line speeds that ranged from 20/5Mbps to 200/200Mbps.	Filed: 19 November 2024 Launch Date: 29 November 2024 Decommission Date: 30 November 2024
Cool Ideas on Octotel Black Friday Promotion	The Cool Ideas on Octotel Black Friday Promotion entailed a single 100/100Mbps FTTH package.	Filed: 19 November 2024 Launch Date: 29 November 2024 Decommission Date: 06 December 2024

Cell C Vumatel Core Black Friday Promotion	Cell C offered new customers discounted fibre packages on the Vumatel network, while upgrading customers were rewarded with faster Internet speeds.	Filed: 19 November 2024 Launch Date: 29 November 2024 Decommission Date: 29 December 2024
Directel on MetroFibre Black Friday Promotion	Directel's MetroFibre Black Friday Promotion entailed a discounted FTTH package that was priced at R 435.	Filed: 21 November 2024 Launch Date: 29 November 2024 Decommission Date: 06 December 2024
Directel on Vumatel Black Friday Promotion	Directel's Vumatel Black Friday Promotion entailed discounted FTTH packages with line speeds that ranged from 100/50Mbps to 1000/500Mbps.	Filed: 21 November 2024 Launch Date: 29 November 2024 Decommission Date: 29 December 2024
Cell C Home Connecta Fibre Octotel 100Mbps Promotion	The promotional offer rewarded customers with a 1-month free subscription of the 100Mbps fibre package on Octotel.	Filed: 22 November 2024 Launch Date: 04 December 2024 Decommission Date: 31 December 2024
Vodacom Music Subscription Promotion	The Vodacom Music Subscription Promotion entailed URL and data packages	Filed: 22 November 2024 Launch Date(s): 29 November 2024, 03 December 2024 Decommission Date: 31 December 2024
MTN Shap Shap Promotion	MTN Shap Shap Promotion rewarded MTN prepaid customers with free voice airtime for reaching daily voice targets.	Filed: 02 December 2022 Launch Date: 13 December 2022 Decommission Date: 10 December 2024
MTN Bundle Decommission	MTN decommissioned the following bundles (sample) ⁴² : <ul style="list-style-type: none"> • My MTNChoice+ S • My MTNChoice+ M • Offnet Price Plan 	Filed: 03 December 2022 Decommission Date: 11 December 2024

⁴² More information regarding MTN's termination of the PAYG Bundles can be found the Authority's database and may be made available upon request.

	<ul style="list-style-type: none"> • MTN_Made_For_Me_L_revamp • MTN_Made_For_Me_XL_revamp • My MTNChoice Flexi R30 • MTNChoice MTM Flexi TopUp • MTN Made For Me MTM TopUp M • MTN Made For Me MTM TopUp L • MyMTN Home FLTE 30GB MTM • MTN Postpaid Pulse • Loyalty WhatsApp Monthly 500MB • Loyalty Facebook Weekly 1GB • Loyalty YouTube Monthly 2GB 	
MTN App Free 500MB Promotion	MTN promoted the MTN APP usage by giving away free 500MB promotional anytime data bundle valid for 24 Hours to a selected eligible customer.	<p>Filed: 12 December 2024</p> <p>Launch Date: 13 December 2024</p> <p>Decommission Date: 31 December 2024</p>