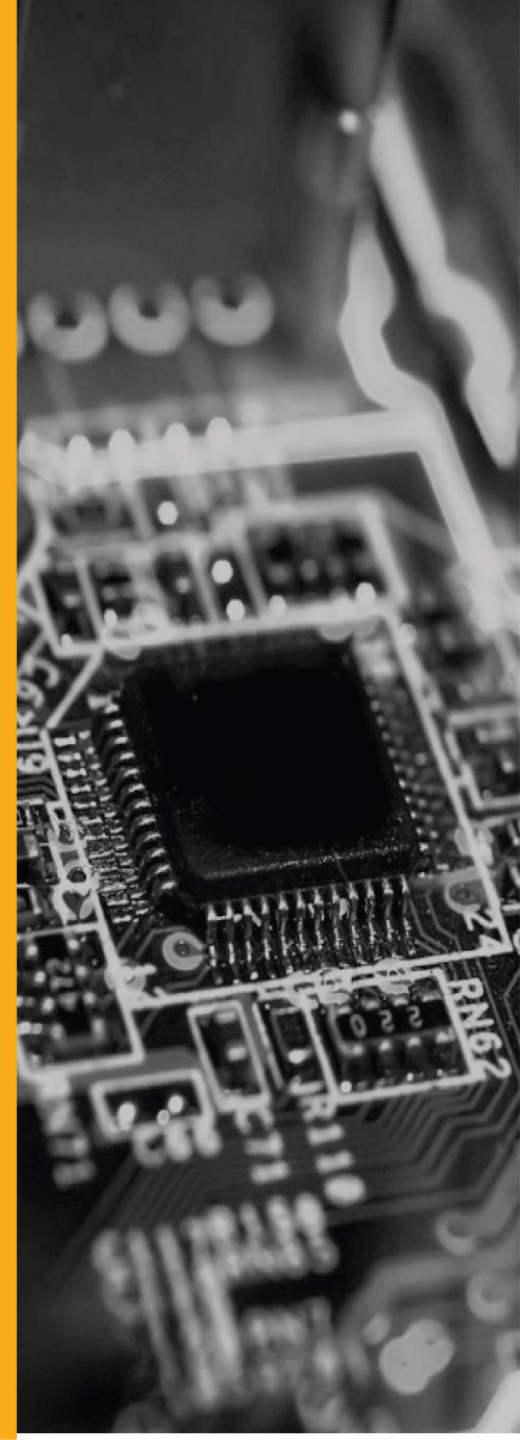


PROGRESSIVE
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**# ACCESS AND
OWNERSHIP**

**STAKEHOLDER CONSULTATION
WORKSHOP : ELECTRONIC
COMMUNICATIONS
AMENDMENT BILL**

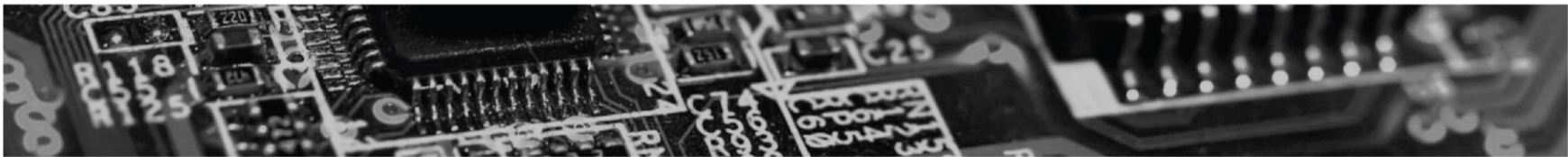




THE DIGITAL DIVIDE

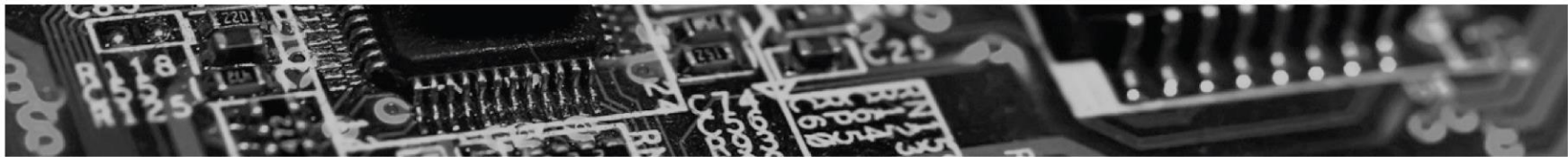


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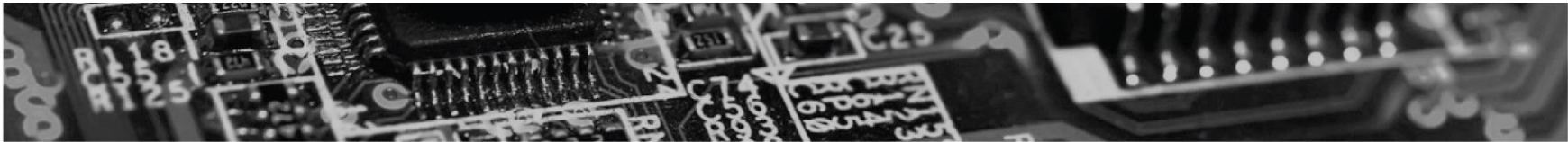
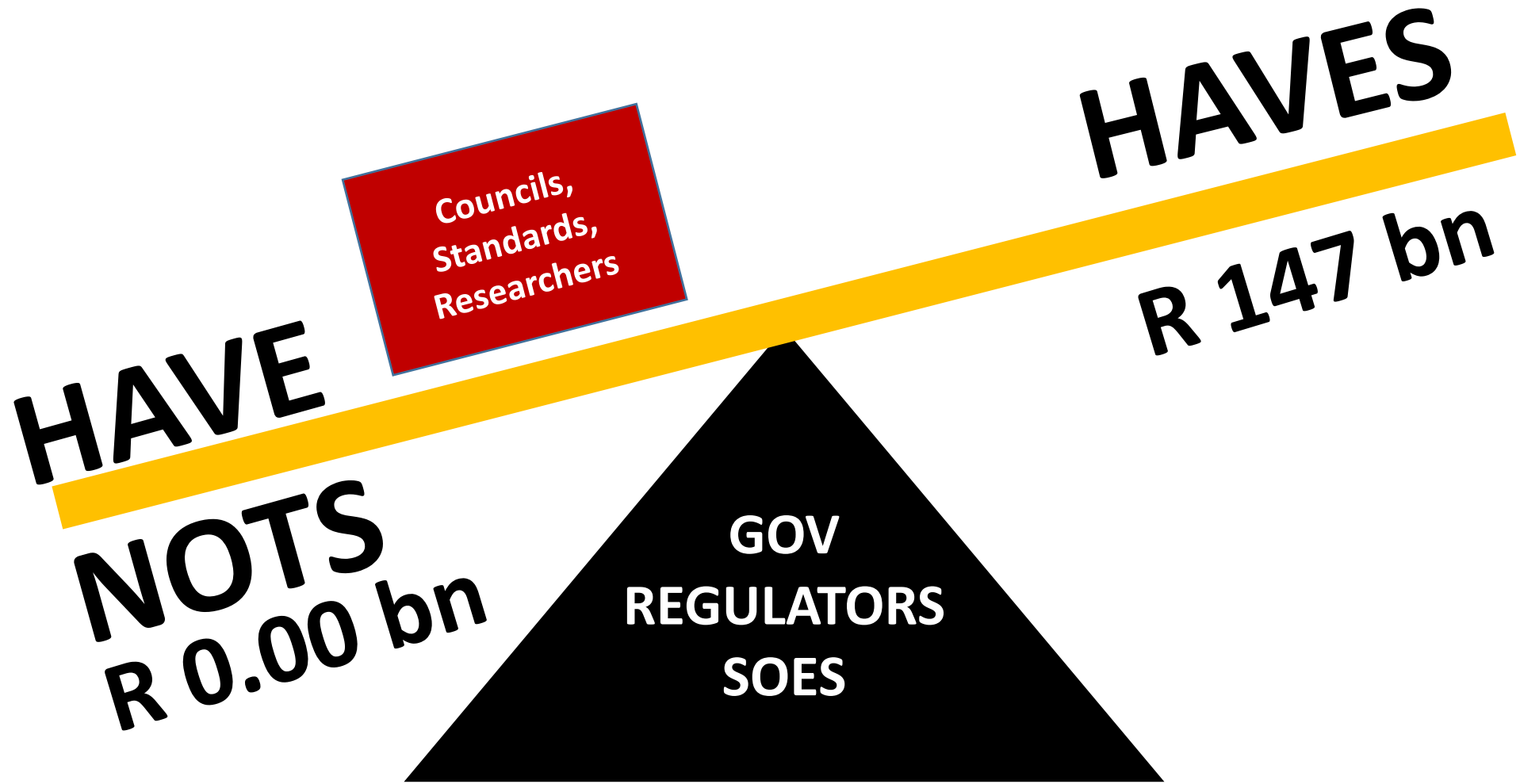


WHO ARE WE ?

- 1. PBICT IS THE LEADER OF RADICAL ECONOMIC TRANSFORMATION OF THE ICT SECTOR.**
- 2. WE ARE THE ONLY CONSTITUTIONALLY ESTABLISHED ORGANISATION REPRESENTING BLACK INTEREST IN THE SECTOR.**
- 3. OUR FOOTPRINT EXTENDS TO EVERY PROVINCE WITH OVER 1000 MEMBERS.**
- 4. OUR MEMBERSHIP EXTENDS TO SMME'S, PUBLIC AND PRIVATE SECTOR EMPLOYEES, LECTURERS, STUDENTS, SPECIALISTS AND PROFESSIONALS WHO ARE IN THE ICT SECTOR.**
- 5. WE REPRESENT THE LARGER PART OF THE SECTOR WHERE THE PEOPLE ARE EXCLUDED FROM DECISION MAKING AND PARTICIPATING IN THE SECTOR. WE ARE THEIR VOICE, EYES AND EARS.**
- 6. OUR GOALS IS TO ENSURE THAT OUR MEMBERS HAVE FULL UNRESTRICTED ACCESS TO THE INDUSTRY AND THAT THEY TAKE OVER.**

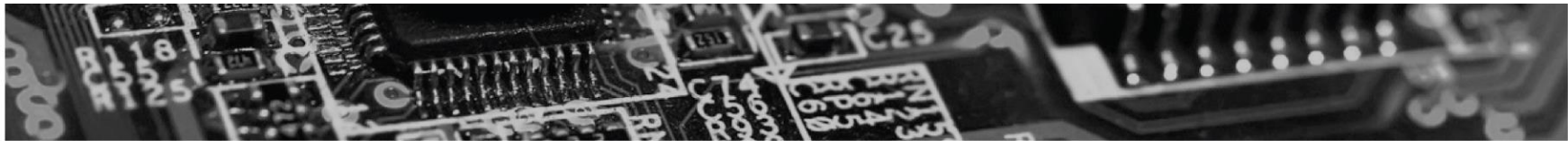


DEFINITION OF INDUSTRY?



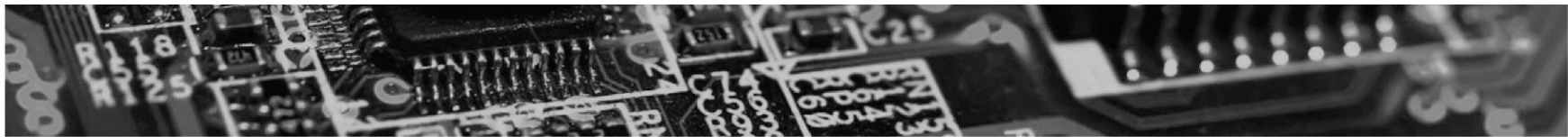
OUR POSITION ON THE BILL?

- 1. WE ARE IN FULL SUPPORT OF THE BILL AS IT STAND WITH CONCERNS AS SUBMITTED TO DTPS WHICH CAN BE RESOLVED .**
- 2. ISSUES MUST BE ADDRESSED IN THE POLICY FORMULATION AND IN IMPLEMENTATION.**
- 3. PBICT, CHAMBER AND BITF MUST BE PART OF THE PLANNING AND OUR MEMBERS MUST BE PRIORITISED IN THE IMPLEMENTATION OF THE WHITE PAPER.**
- 4. WOAN MUST BE ESTABLISHED AND MUST INCLUDE BLACK SMME'S.**
- 5. DTPS MUST FOCUS ON RESTRUCUTRING AND TRANSFORMATION OF THE INDUSTRY THROUGH POLICY.**



DARK AREAS OF CONCERN

- 1. BULLY TACTICS AND THREATS OF CONSTITUTIONAL CHALLENGES AND INVESTOR WITHDRAWALS BY INVESTORS.**
- 2. DIVISION ON VIEWS BETWEEN THE LEFT AND RIGHT.**
- 3. MEDIA TAKING SIDES ON ONE SIDE WITHOUT CONSIDERING THE OTHER.**
- 4. CONSTITUTIONAL INTERPRETATION SELECTIVE WITHOUT LOOKING AT WHAT AND HOW WITHOUT CONSIDERING IMPACT AND PROBLEM WHICH MUST BE ADDRESSED, NAMELY THE DIGITAL DIVIDE.**
- 5. THE HAVE NOTS ARE NOT PRIORITISED AND VIEWS NOT CONSIDERED BY THE SO CALLED CAPTAINS OF INDUSTRY.**



WHAT WE SUPPORT

- 1. RE POSSESSION OF UNUSED SPECTRUM.**
- 2. AUDIT EXISTING SPECTRUM AND ITS USAGE.**
- 3. RING FENCE SPECTRUM FOR 100% BLACK OWNED ICT SMMES ON REGIONAL BASES WITH OWMAN AND YOUTH IN MIND. ESTABLISH ENTEPRISE DEVELOPMENT PROGRAMME AND FUND TO BUILD THESE SMMES UNDER SENTECH, BBI AND SITA AND ALIGN TO THEIR CORE MANDATE.**
- 4. AMEND CONDITIONS OF TELCOS TO SUPPORT THE SMMES ON ENTEPRISE DEVELOPMENT ESPECIALLY IN AREAS OF SKILLS AND USE OF INFRASTRUCTURE.**
- 5. ISSUE OF LICENSES TO THE ICT SMMES UNDER THE DEVELOPMENT PROGRAMME.**



OUR PROPOSAL

- 1. THE SPECTRUM MUST NOT BE AUCTIONED AS THE HAVES WILL CONTINUE TO HAVE.**
- 2. THE WOAN MUST BE ESTABLISHED WHEREBY BBI, SENTECH, SITA HAVE 30% CONTROLLING INTEREST, THE BLACK ICT SMMES HAVE 30% CONTROLLING INTEREST AND 40% GOES TO EXISTING OPERATORS.**
- 4. GOVERNMENT, PRIVATE SECTOR AND STATE OWNED ENTITIES MUST ALLOW THE WOAN TO USE ITS INFRASTRUCTURE.**
- 5. DTPS MUST CO-ORDINATE A TELECOMMUNICATIONS INDABA WHERE ALL INDUSTRY STAKEHOLDERS GATHER AND COME OUT WITH ONE DETAILED IMPLEMENTATION PLAN WHICH ADDRESSES BOTH THE CONCERNS OF THE LEFT AND THE RIGHT.**



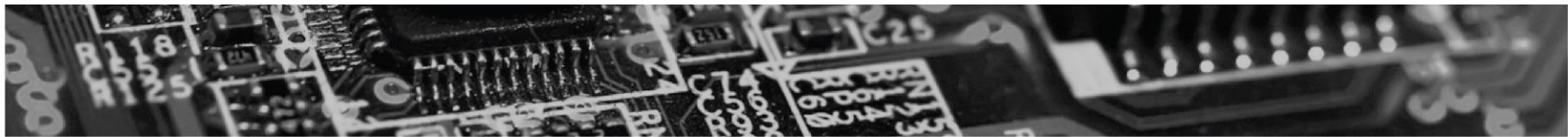
WHAT OUR PEOPLE WANT TO SEE

- 1. HOST OF OPTIONS AVAILABLE TO THE PEOPLE VIA VARIOUS PLATFORMS AND PROVIDERS NOT JUST THE HAND FULL.**
- 2. BLACK OWNED NETOWRKS AND ISP'S WITH OPEN LABS AVAILABLE IN EVERY CORNER.**
- 3 EVERY HIGH SCHOOL OPERATING AS A SCHOOL DURING SCHOOLING HOURS AND DIGITAL UNIVERSITY AT NIGHT AND PRIMARY SCHOOLS OFFERING FREE ONLINE TRAINING.**
- 4. MINDSET SHIFT TOWARDS A GOVERNMENT THAT DELIVERS USING THE 3 SPHERES OF GOVERNMENT AND BLACK SMMES ON SA CONNECT AND IOT.**
- 5. UNRESTRICTED ACCESS TO THE SECTOR BY BLACK PEOPLE AND REMOVAL OF ANY AND EVERY GATE KEEPING TENDENCIES.**
- 6. REGIONAL BASED PROVIDERS**



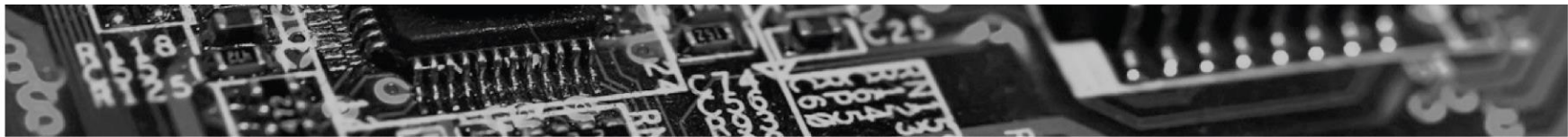
SMME CHALLENGES

- Access to public electronic communication facilities.
- Access to funding
- ICASA Licensing
- Access to the Markets



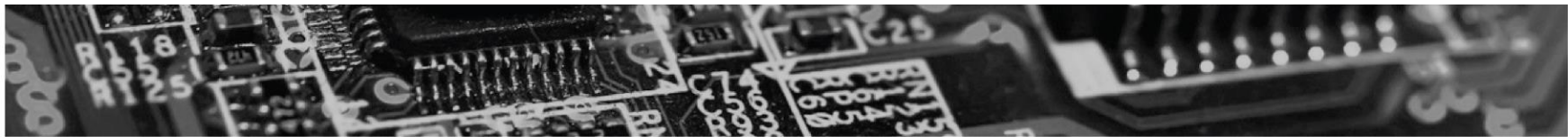
MYTH

- Bill is anti-competitive, unconstitutional
- The Bill falls foul of sections 25(1) and (2) in the lack of respect given to citizens' property rights
- ECA Bill will see essential spectrum and infrastructure being hoarded into this quasi-state monopoly
- It introduces uncertainty about whether MNOs will keep their existing spectrum and most controversially, firmly places a (WOAN)



MYTH

- Data prices will be extremely high if the Bill is implemented



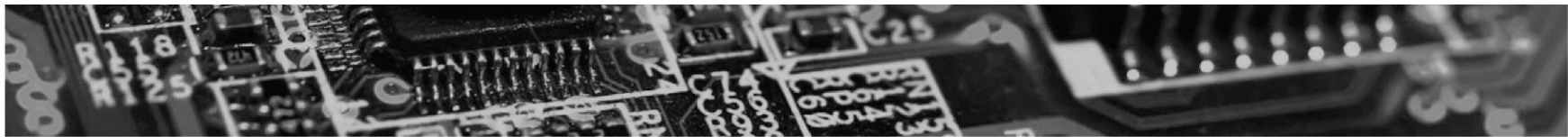
FACTS

- The ECA amendment bill will reduce Inequality
- network monopolies normally result in high prices and lower investment in infrastructure.
- We have found that network competition produces faster and more extensive network coverage.
- Current operators maintains status quo and its unsustainable



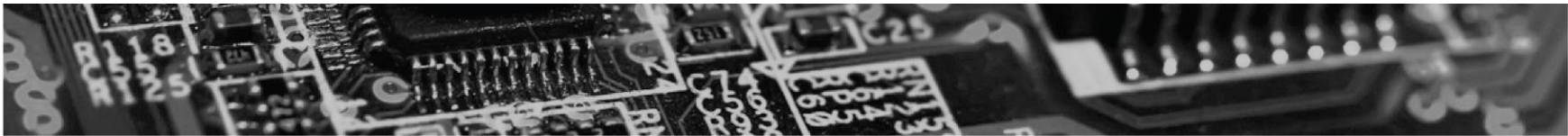
PBICT SUBMISSIONS

- PBICT welcome the ECA ammendment bill
- WOAN- minimum 60% to be ring fenced for ownership of Black SMMEs
- Funding – special funding to be instituted to support SMMEs (Digital Development fund)
- SMMEs must be part of RAPID deployment national coordinating center
- Government ISP to be established where SMMEs own 50% via consortiums



PBICT SUBMISIONS

- WOAN must be strict on BBBEE, woman , youth and person with disabilities
- SMME strategy must focus on Growth and entry (Broadband ,ISP, Supplier training development
- Minister must initiate spectrum planning and allocation(use it or loose it principle)
- Black SMMEs must be given preference



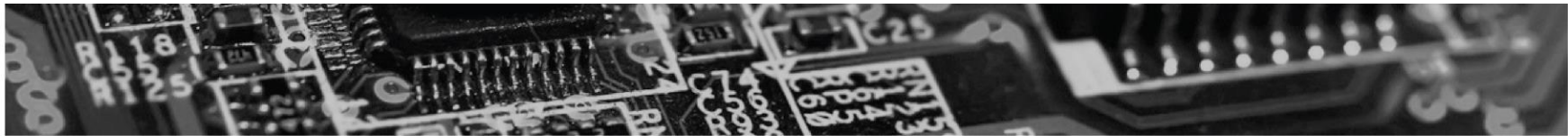
PBICT SUBMISSIONS

- Access to Fibre must be granted to SMMes
- Coordinating center must provide database for existing TVWS spectrum
- Rapid deployment center steering committee must have (PBICT , BITF and ICT CHAMBER) reps
- Role of SALGA and municipalities
- SMMEs to have access to high sites for Radio based systems

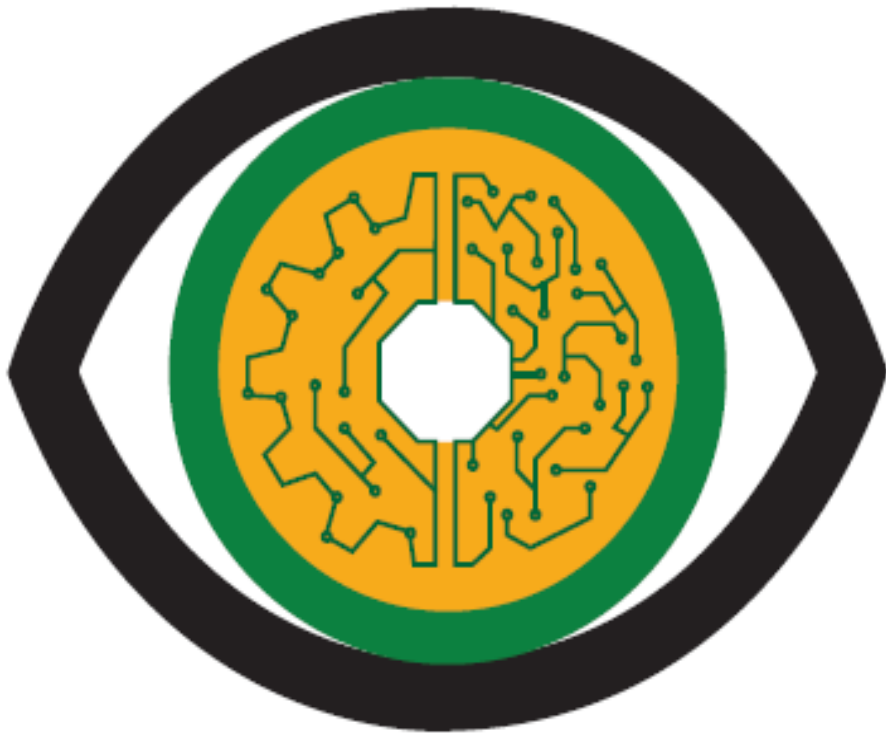


PBICT SUBMISSIONS

- SMMEs must have access to TVWS where Spectrum is available
- Access to rights of way , public infrastructure
- Access to public electronic communication facilities through government facilitation



THANK YOU



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